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Urad Scenario**Appendix**

- ✓ *Weekly Planting progress*
- ✓ *Pulses MSP*

Commodity-wise Domestic, International Prices and Arrivals at Different Centres

Pulses Sector- Domestic Highlights:

Favorable weather conditions so far and likely light rains in next two-three days over U.P., M.P. and Rajasthan would remain conducive for all Rabi crops, including Pulses and yield are likely to improve. However, if rains are accompanied with like hailstorm or excess rains/water logging in the field would adversely affect the crop and yield may also get affected. Already, in new few places in Rajasthan some instance of hailstorm reported however, as of now there are no reports of damage or any damage would be known after the weather get clears.

The latest govt. data shows that farmers have covered 165.49 lakh ha area under Rabi pulses as on 27th January 2023, up by 0.60% from 164.51 lakh ha. same time last year. Under the pulses, Chana has been sown in 111.5 lakh ha, down by 1.23% from 112.89 lakh ha, Lentil in 18.49 lakh ha, up by 5.36% from 17.55 lakh ha, Peas in 9.62 lakh ha, down by 4.28% from 10.05 lakh ha., Urad in 7.17 lakh ha, down by 4.65% from 7.52 lakh ha, Moong in 5.76 lakh ha, up by 23% from 4.7 lakh ha. same time last year.

Weekly Outlook: - Pulses likely to trade steady with slightly weak bias except Tur during the week.

Black Matpe (Urad):

Market Recap:

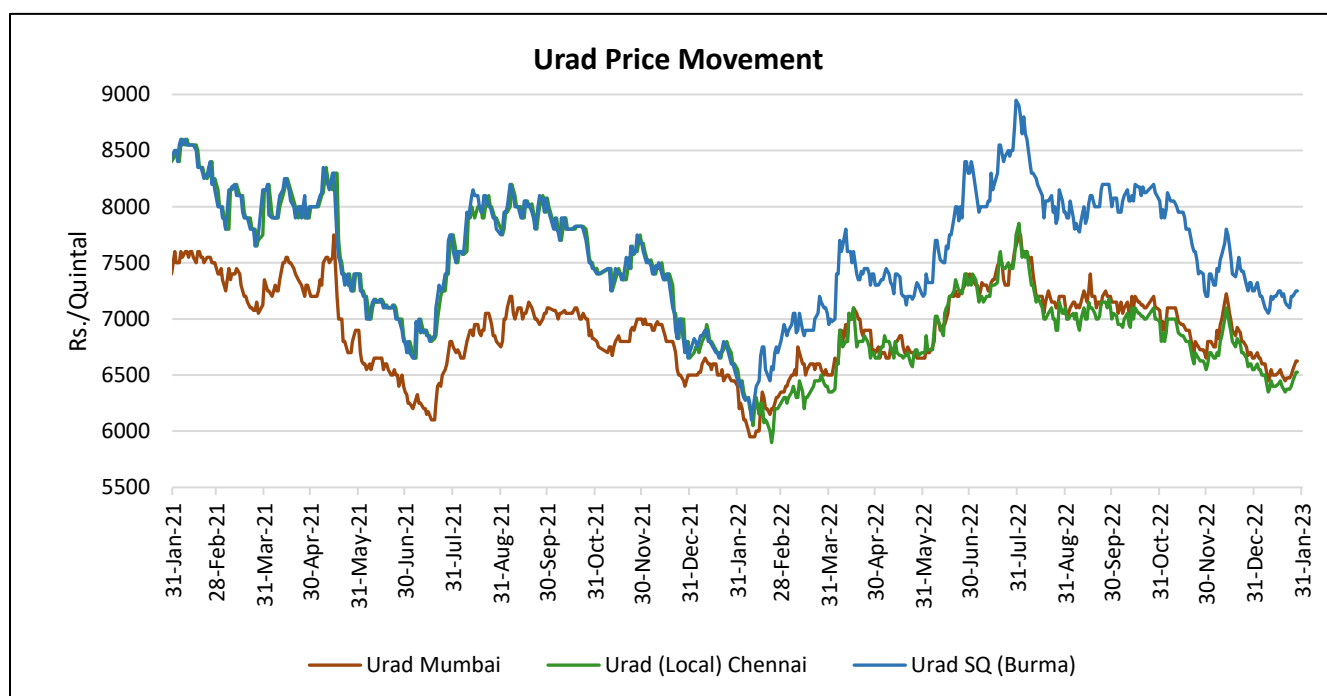
Urad prices in key benchmark markets traded firm by 1-3%, on an average, during the week under review due to increased C&F quotes. However, increase might be limited due to new arrivals from Tamil Nadu and Andhra Pradesh. As the inner tone has weakened, stockists too may try to release their stock in both the states, Urad crop size is reportedly better than last year. Besides, demand in processed items (Dal) too is reportedly poor at present putting additional pressure on the prevailing sentiments.

FAQ Urad prices at bench mark markets Chennai and Mumbai traded up by 2.76% at INR 6525 per quintal and by 2.71% at INR 6625 per quintal respectively. It traded up in Delhi market too by 1.49% at INR 6800 per quintal. Recovery seen last week in cash market is unlikely to continue until/unless the late shown crop gets damaged and import flow gets squeezed. Notably, a big crop in Myanmar is not far away from now.

C&F quotes for Myanmar FAQ and SQ increased by \$30 to \$800 per MT and to \$900 per MT, basis Indian port.

Outlook for the week: Urad may trade slightly weak in coming week.

Following graph illustrates Urad price movement in different markets:



Urad Prices (Rs./Quintal)					
Markets	Current	Week Ago	Month Ago	Year Ago	% Ch. Over
	1/21/2023	1/14/2023	12/20/2022	1/18/2022	1/14/2023
Mumbai FAQ Burma	6625	6450	6750	6500	2.71
Chennai FAQ	6525	6350	6650	6300	2.76
Delhi FAQ	7250	7150	7300	6750	1.40
Delhi SQ	6800	6700	7050	6600	1.49
Price Projection For Mumbai FAQ During December-2022 (6400-7000)					

Rabi Urad Sowing Progress:

Rabi Urad Acreage as on 27th Jan 2023					
S. No.	State	Normal Area	Acreage (lakh ha)		% Change over 2022
			2023	2022	
1	Tamil Nadu	3.64	2.49	2.42	2.94%
2	Andhra Pradesh	3.59	2.40	3.14	-23.57%
6	West Bengal	0.10	0.07	0.10	-28.13%
7	Odisha	0.10	1.84	1.46	26.65%
8	Others	1.64	0.37	0.41	-11.14%
	Total	9.07	7.17	7.52	-4.70%

Indian Pulses MSP:

MSP (INR/Quintal)	2013-14	2014-15	2015-16	2016-17	2017-18	2018-19	2019-20	2020-21	2021-22	2022-23
Tur (Arhar)	4300	4350	4625**	5050** *	5450*	5675	5800	6000	6300	6600
Moong	4500	4600	4850**	5225** *	5575*	6975	7050	7196	7275	7755
Urad	4300	4350	4625**	5000** *	5400*	5600	5700	6000	6300	6600
Gram	3100	3175	3425	4000	4400* *	4620	4875	5100	5230	5335
Lentil (Masur)	2950	3075	3325	3925	4250* ***	4475	4800	5100	5500	6000

*: Additional Bonus of INR 500 per quintal for market arrivals within the first two months of harvesting

** : Additional Bonus of INR 200 per quintal, ***: Additional Bonus of INR 425 per quintal

Pulses Weekly Price, Wholesale, and Arrival Sheet

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	28-Jan-23	21-Jan-23	29-Dec-22	28-Jan-22
Urad	Maharashtra	Mumbai	Urad FAQ (Burma) in \$/t	Closed	Closed	6300	0
Urad	Tamil Nadu	Chennai	Urad FAQ (Burma) in \$/t	Closed	Closed	2000	0
Urad	Tamil Nadu	Chennai	Urad SQ (Burma) in \$/t	NR	Closed	0	0
Urad	Maharashtra	Mumbai	Urad SQ (Burma) in \$/t	Closed	Closed	0	0
Urad	West Bengal	Kolkatta	Urad FAQ (Burma)	100	150	150	90
Urad	Maharashtra	Mumbai	Urad FAQ (Burma)	NA	0	2000	500
Urad	Madhya Pradesh	Indore	Urad (Mah. origin)	500	500	500	1200
Urad	Madhya Pradesh	Indore	Urad	300	700	500	1000
Urad	Madhya Pradesh	Harpalpur	Urad	50	Closed	50	50
Urad	Madhya Pradesh	Ganjbasoda	Urad	100	Closed	100	100

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	28-Jan-23	21-Jan-23	29-Dec-22	28-Jan-22
Urad	Rajasthan	Jaipur	Urad	NA	0	0	0
Urad	Rajasthan	Kekri	Urad	NR	Closed	0	0
Urad	Rajasthan	Bundi	Urad	Closed	0	Closed	0
Urad	Maharashtra	Ahmednagar	Urad	Closed	0	Closed	0
Urad	Maharashtra	Barshi	Urad	Closed	0	Closed	0
Urad	Maharashtra	Jalna	Urad	NA	Closed	0	0
Urad	Maharashtra	Latur	Urad	50	Closed	300	100
Urad	Uttar Pradesh	Jhansi	Urad	600	Closed	500	600
Urad	Karnataka	Sedam	Urad	15	10	7	15
Urad	Gujarat	Dahod	Urad	NA	0	0	100
Urad	Madhya Pradesh	Ashok Nagar	Urad Desi	NA	Closed	0	0
Urad	Madhya Pradesh	Neemuch	Urad Desi	Closed	Closed	50	0
Urad	Madhya Pradesh	Pipariya	Urad Desi	Closed	Closed	500	900
Urad	Rajasthan	Ramganj	Urad Desi	NR	Closed	0	0
Urad	Rajasthan	Bhilwara	Urad Desi	Closed	0	Closed	0
Urad	Maharashtra	Jalgoan	Urad Desi	30	30	30	NR
Urad	Maharashtra	Udgir	Urad Desi	Closed	Closed	255	0
Urad	Maharashtra	Akola	Urad Desi	Closed	0	Closed	0
Urad	Uttar Pradesh	Kanpur	Urad Desi	Closed	0	Closed	0
Urad	Telangana	Adilabad	Urad Desi	Closed	Closed	600	0
Urad	Telangana	Warangal	Urad Desi	Closed	Closed	0	0
Urad	Delhi	Delhi	Urad Desi	Closed	Closed	200	100
Urad	Karnataka	Gulbarga	Urad FAQ	Closed	Closed	0	0
Urad	Delhi	Delhi	Urad FAQ	Closed	Closed	600	1000
Urad	Tamil Nadu	Chennai	Urad FAQ (Chota Dana)	Closed	Closed	400	800
Urad	Delhi	Delhi	Urad SQ	Closed	Closed	0	700
Urad	Tamil Nadu	Chennai	Urad SQ	50	50	0	10
Urad	Andhra Pradesh	Vijaywada	Urad (Polish)	50	600	0	0
Urad	Andhra Pradesh	Guntur	Urad (Polish)	50	50	0	500
Urad	Andhra Pradesh	Guntur	Urad (Unpolish)	200	200	500	500
Urad	Andhra Pradesh	Vijaywada	Urad Sada(Bada)	NA	65	0	50
Urad	Andhra Pradesh	Guntur	Urad Gota Branded	200	Closed	200	600
Urad	Madhya Pradesh	Dabra	Urad Kali	200	200	200	200
Urad	Madhya Pradesh	Dabra	Urad Lal	250	Closed	0	0
Urad	Madhya Pradesh	Dabra	Urad Rangoli	NA	0	0	0

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	28-Jan-23	21-Jan-23	29-Dec-22	28-Jan-22
Urad	Madhya Pradesh	Bina	Urad (Black and Brown)	100	Closed	200	200
Urad	Madhya Pradesh	Indore	Urad Dall Mogar (General-Average)	100	Closed	0	300
Urad	Rajasthan	Bikaner	Urad Dall Split (Average)	Closed	Closed	150	100
Urad	Jharkhand	Jamshedpur	Urad Dall Mogar	700	800	700	900
Urad	Karnataka	Gulbarga	Urad Dall Mogar (Local branded)	500	500	200	1000
Urad	Andhra Pradesh	Guntur	Urad Dall (Branded)	200	250	200	0

Pulses Weekly Arrivals

Pulses	State	Market	Pulses Weekly Arrivals	28-Jan-23	21-Jan-23	29-Dec-22	28-Jan-22
Urad	Madhya Pradesh	AsokNagar	Urad Desi in Qtls.	Closed	Closed	0	200
Urad	Madhya Pradesh	Neemuch	Urad Desi in Qtls.	Closed	Closed	250	250
Urad	Maharashtra	Akola	Urad Desi in Qtls.	NA	50	40	100
Urad	Maharashtra	Jalgoan	Urad Desi in Qtls.	NA	Closed	0	0
Urad	Maharashtra	Udgir	Urad Desi in Qtls.	NA	Closed	50	NA
Urad	Rajasthan	Bhilwara	Urad Desi in Qtls.	NA	0	0	0
Urad	Rajasthan	Ramganj	Urad Desi in Qtls.	200	200	200	200
Urad	Madhya Pradesh	Bina	Urad in Qtls.	Closed	Closed	6300	0
Urad	Madhya Pradesh	Ganjbasoda	Urad in Qtls.	Closed	Closed	2000	0
Urad	Madhya Pradesh	Harpalpur	Urad in Qtls.	NR	Closed	0	0
Urad	Madhya Pradesh	Pipariya	Urad in Qtls.	Closed	Closed	0	0
Urad	Rajasthan	Bundi	Urad in Qtls.	100	150	150	90
Urad	Rajasthan	Kekri	Urad in Qtls.	NA	0	2000	500
Urad	Maharashtra	Amednagar	Urad in Qtls.	500	500	500	1200
Urad	Maharashtra	Barshi	Urad in Qtls.	300	700	500	1000
Urad	Maharashtra	Jalna	Urad in Qtls.	50	Closed	50	50
Urad	Maharashtra	Latur	Urad in Qtls.	100	Closed	100	100
Urad	Uttar Pradesh	Jhansi	Urad in Qtls.	NA	0	0	0
Urad	Karnataka	Sedam	Urad in Qtls.	NR	Closed	0	0
Urad	Madhya Pradesh	Dabra	Urad Kali in Qtls.	Closed	0	Closed	0

Pulses	State	Market	Pulses Weekly Arrivals	28-Jan-23	21-Jan-23	29-Dec-22	28-Jan-22
Urad	Madhya Pradesh	Dabra	Urad Lal in Qtls.	Closed	0	Closed	0
Urad	Madhya Pradesh	Dabra	Urad Rangoli in Qtls.	Closed	0	Closed	0
Urad	Madhya Pradesh	Indore	Urad (Mah. origin) in Qtls.	NA	Closed	0	0
Urad	Karnataka	Gulbarga	Urad FAQ in Qtls.	50	Closed	300	100
Urad	Andhra Pradesh	Vijaywada	Urad (Polis) in Qtls.	600	Closed	500	600

Urad Dal Wholesale Prices (Rs./Qtl.)			
Date	28-Jan-23	21-Jan-23	28-Dec-22
Centre	Urad Dal	Urad Dal	Urad Dal
NORTH ZONE			
CHANDIGARH	9800	9800	9800
DELHI	10250	10200	10350
HISAR	8500	8500	8500
KARNAL	10000	10000	10500
PANCHKULA	8800	8800	9400
GURGAON	8300	8300	8300
SHIMLA	10150	10150	10150
MANDI	8610	8610	8950
DHARAMSHALA	9500	9500	9500
SOLAN	9800	9800	10400
UNA	8800	8800	9300
SRINAGAR	10200	10200	10200
JAMMU	10000	10000	10000
POONCH	10300	10300	10300
AMRITSAR	9000	9000	NR
LUDHIANA	9700	9500	9300
BATHINDA	9250	9300	9300
LUCKNOW	8580	9450	9780
KANPUR	10300	10300	11600
VARANASI	8500	8500	8500
AGRA	8250	8450	8800
JHANSI	8950	9000	9050
MEERUT	9625	9650	9850
ALLAHABAD	9515	9510	9500
GORAKHPUR	8500	8500	9000

Urad Dal Wholesale Prices (Rs./Qtl.)			
Date	28-Jan-23	21-Jan-23	28-Dec-22
DEHRADUN	10000	10000	10000
HALDWANI	9713	9713	9713
RUDRAPUR	9810	9810	9845
HARIDWAR	10000	10000	9900
WEST ZONE			
RAIPUR	8800	NR	8800
DURG	9600	9400	9000
AMBIKAPUR	10300	10300	10200
BILASPUR	7800	7800	7800
JAGDALPUR	8800	8800	8800
PANAJI	9750	10250	9750
AHMEDABAD	9100	9100	9100
RAJKOT	9130	9130	8530
SURAT	NR	NR	NR
BHUJ	8600	8430	NR
BHOPAL	9000	9000	9000
INDORE	9400	9500	9950
GWALIOR	8500	8500	8500
JABALPUR	7000	NR	8400
REWA	NR	NR	7250
SAGAR	8980	8950	8880
JHABUA	9500	9500	9200
HOSHANGABAD	NR	9200	9300
SHAHNOL	8000	8000	8000
UJJAIN	8300	8500	8500
MUMBAI	9900	9700	9900
NAGPUR	9500	9500	9500
PUNE	9800	9900	9300
NASHIK	8400	8400	8500
JAIPUR	9200	9500	9600
JODHPUR	9000	9000	9000
KOTA	9300	9300	8500
UDAIPUR	8400	8400	7800
EAST ZONE			
PATNA	9200	9200	NR
BHAGALPUR	9400	9400	9500

Urad Dal Wholesale Prices (Rs./Qtl.)			
Date	28-Jan-23	21-Jan-23	28-Dec-22
PURNIA	9600	9500	9700
DARBHANGA	9000	10000	9500
GAYA	9400	9400	9400
MUZZAFARPUR	9500	9300	NR
RANCHI	9000	9000	9100
BHUBANESHWAR	9100	9100	9200
CUTTACK	9300	9300	9500
SAMBALPUR	9000	9000	9000
ROURKELA	9000	9000	9000
BERHAMPUR	9600	9600	9600
JEYPORE	10500	10500	10500
BALASORE	9150	9150	9250
BARIPADA	8900	8900	9000
BALANGIR	9500	9500	9500
KOLKATA	8900	9000	9100
SILIGURI	9449	9449	NR
PURULIA	9400	9300	9600
KHARAGPUR	NR	NR	9700
RAMPURHAT	11450	11450	11450
MALDA	10800	10800	10800
RAIGANJ	12150	12150	12100
NORTH EAST ZONE			
PORT BLAIR	11800	11800	11800
MAYABUNDER	13600	13600	NR
ITANAGAR	10200	10200	10200
GUWAHATI	8500	8500	8500
IMPHAL	12000	12000	12000
SHILLONG	NR	9000	9000
TURA	NR	NR	NR
JOWAI	10500	10500	10500
AIZAWL	10000	NR	NR
DIMAPUR	9200	9200	NR
GANGTOK	11000	11000	11500
AGARTALA	10500	10500	9500
SOUTH ZONE			
VIJAYWADA	10000	10500	10600

Urad Dal Wholesale Prices (Rs./Qtl.)			
Date	28-Jan-23	21-Jan-23	28-Dec-22
VISAKHAPATNAM	9700	9700	10500
KURNOOL	10000	10000	10000
TIRUPATHI	9000	9000	9000
BENGALURU	10800	10200	11000
DHARWAD	12000	12300	12200
MANGALORE	9400	9400	10300
MYSORE	9300	9300	9300
T.PURAM	11300	11300	11400
ERNAKULAM	10800	11000	11300
KOZHIKODE	11000	11000	11000
THRISSUR	10000	10500	10500
PALAKKAD	10600	10500	12200
WAYANAD	11400	11400	11500
PUDUCHERRY	11700	11600	NR
CHENNAI	10500	11000	12000
DINDIGUL	10500	10900	10700
THIRUCHIRAPALLI	11800	11800	11500
COIMBATORE	10500	11000	11400
TIRUNELVELI	11100	11500	11500
CUDDALORE	11600	11600	11600
DHARMAPURI	11200	11200	11200
VELLORE	10500	10500	10800
RAMANATHAPURAM	11500	11300	12000
HYDERABAD	9900	9900	9900
KARIMNAGAR	11000	11000	11000
WARANGAL	10400	10400	10400
ADILABAD	9500	9500	9600
SURYAPET	9500	9500	9500
JADCHERLA	11000	11000	11000

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