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Urad Scenario**Appendix**

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- ✓ *Pulses MSP*

Commodity-wise Domestic, International Prices and Arrivals at Different Centres

Pulses Sector- Domestic Highlights:

According to **IMD**, weather is likely to be clear and dry across all major Rabi Pulses grown areas in India except Rajasthan where scattered rainfall is predicted on 1st March. It is major Chana producing state which has recorded 5% more acreage under sowing to 21.43 lakh ha. this year and the crop is in maturity to harvesting stage and could affect the yields of the same. However, there has been no threat to the lentil and peas crop which is mainly in central India and temp. as of now is conducive for the crops.

The rising temperature, is also posing a threat to summer crops mainly Moong and partly Urad as the residual soil moisture will deplete fast which would lead to lower sown area where irrigation is unavailable.

Moreover, an alarm regarding ill effect of **El Nino** is being raised in India which may, if happens, have potential to have bearings on Indian crop production in Kharif season including Urad, Moong & Tur. Now, IMD has cleared that El Niño would be at the “neutral level” during next three months and its real impact on the southwest monsoon could only be assessed by April.

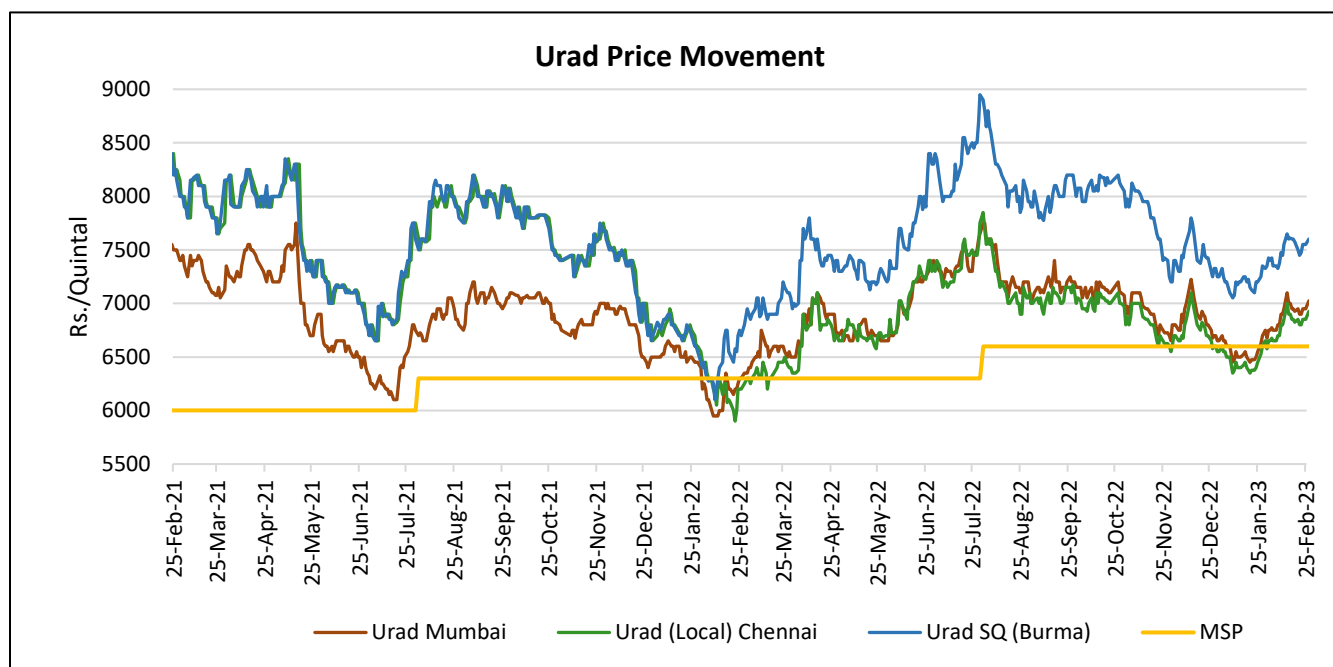
As per trade sources, total 55,225 MT imported Pulses including Tur, Urad have arrived at **Chennai** port during 1 to 20th February, 2023. Amongst which 31,400 MT is Tur, 23,825 MT Urad.

Black Matpe (Urad):
Market Recap:

Urad prices in key benchmark markets traded almost flat and only SQ variety noticed a fall of 0.66% and traded at INR 7550 per quintal in Chennai. However, Mumbai and Chennai FAQ quality physical prices remained unchanged at INR 6950 per quintal and INR 6850 per quintal respectively. Quotes for FAQ and SQ varieties decreased by \$15 for each to \$835 per MT and to \$935 per MT, basis Indian ports respectively. Urad prices are likely to remain supportive in the coming week due to lower inventory and stock holding tendency by Myanmar traders in anticipation of higher demand from India, which are supporting the prices. Extended timeline for import till next year is also aiding the prices. New crop arrivals in Myanmar have already started, leading to higher supplies.

Outlook for the week: Urad prices are likely to remain supportive in the coming week

Following graph illustrates Urad price movement in different markets:



Urad Prices (Rs./Quintal)					
Markets	Current	Week Ago	Month Ago	Year Ago	% Ch. Over
	24-02-2023	17-02-2023	23-01-2023	24-02-2022	17-02-2023
Mumbai FAQ Burma	6950	6950	6475	6250	0.00
Chennai FAQ	6850	6850	6375	6000	0.00
Delhi FAQ	7550	7600	7100	6700	-0.66
Delhi SQ	7800	7800	7450	6950	0.00
Price Projection For Mumbai FAQ During February-2023 (6700-7400)					

Indian Pulses MSP:

MSP (INR/Quintal)	2013-14	2014-15	2015-16	2016-17	2017-18	2018-19	2019-20	2020-21	2021-22	2022-23
Tur (Arhar)	4300	4350	4625**	5050** *	5450*	5675	5800	6000	6300	6600
Moong	4500	4600	4850**	5225** *	5575*	6975	7050	7196	7275	7755
Urad	4300	4350	4625**	5000** *	5400*	5600	5700	6000	6300	6600
Gram	3100	3175	3425	4000	4400* *	4620	4875	5100	5230	5335
Lentil (Masur)	2950	3075	3325	3925	4250* ***	4475	4800	5100	5500	6000

*: Additional Bonus of INR 500 per quintal for market arrivals within the first two months of harvesting

** : Additional Bonus of INR 200 per quintal, ***: Additional Bonus of INR 425 per quintal

Pulses Weekly Price, Wholesale, and Arrival Sheet

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	24-Feb-23	18-Feb-23	25-Jan-23	25-Feb-22
Urad	Maharashtra	Mumbai	Urad FAQ (Burma) in \$/t	835	850	783	780
Urad	Tamil Nadu	Chennai	Urad FAQ (Burma) in \$/t	825	840	773	0
Urad	Tamil Nadu	Chennai	Urad SQ (Burma) in \$/t	925	940	873	0
Urad	Maharashtra	Mumbai	Urad SQ (Burma) in \$/t	935	950	883	870
Urad	West Bengal	Kolkatta	Urad FAQ (Burma)	7100	7150	6650	6200
Urad	Maharashtra	Mumbai	Urad FAQ (Burma)	6950	6925	6550	6300
Urad	Madhya Pradesh	Indore	Urad (Mah. origin)	7200	Closed	7200	7000
Urad	Madhya Pradesh	Indore	Urad	7200	Closed	7200	7000
Urad	Madhya Pradesh	Harpalpur	Urad	NR	0	0	0
Urad	Madhya Pradesh	Ganjbasoda	Urad	6000	Closed	6000	5500
Urad	Rajasthan	Jaipur	Urad	7150	7150	7100	6700
Urad	Rajasthan	Kekri	Urad	7200	0	0	0
Urad	Rajasthan	Bundi	Urad	6550	Closed	6550	6000
Urad	Maharashtra	Ahmednagar	Urad	7500	Closed	6800	6500
Urad	Maharashtra	Barshi	Urad	6300	Closed	6200	6000
Urad	Maharashtra	Jalna	Urad	6800	Closed	6700	6000
Urad	Maharashtra	Latur	Urad	7000	Closed	7000	7000
Urad	Uttar Pradesh	Jhansi	Urad	NA	0	0	0
Urad	Karnataka	Sedam	Urad	NA	Closed	0	0
Urad	Gujarat	Dahod	Urad	6500	6500	7000	0

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	24-Feb-23	18-Feb-23	25-Jan-23	25-Feb-22
Urad	Madhya Pradesh	Ashok Nagar	Urad Desi	6400	Closed	6000	5700
Urad	Madhya Pradesh	Neemuch	Urad Desi	6800	Closed	6850	6300
Urad	Madhya Pradesh	Pipariya	Urad Desi	NA	Closed	0	0
Urad	Rajasthan	Ramganj	Urad Desi	6600	Closed	6600	6200
Urad	Rajasthan	Bhilwara	Urad Desi	NA	0	0	0
Urad	Maharashtra	Jalgoan	Urad Desi	7200	Closed	6800	7500
Urad	Maharashtra	Udgir	Urad Desi	7500	Closed	7500	0
Urad	Maharashtra	Akola	Urad Desi	6500	Closed	0	6500
Urad	Uttar Pradesh	Kanpur	Urad Desi	7200	7200	6700	7000
Urad	Telangana	Adilabad	Urad Desi	NA	0	0	0
Urad	Telangana	Warangal	Urad Desi	NA	0	0	6012
Urad	Delhi	Delhi	Urad Desi	7000	6900	6600	6300
Urad	Karnataka	Gulbarga	Urad FAQ	6900	Closed	7000	6000
Urad	Delhi	Delhi	Urad FAQ	7200	7150	6800	6550
Urad	Tamil Nadu	Chennai	Urad FAQ (Chota Dana)	6850	6825	6450	6200
Urad	Delhi	Delhi	Urad SQ	7800	7800	7600	7150
Urad	Tamil Nadu	Chennai	Urad SQ	7550	7575	7200	6750
Urad	Andhra Pradesh	Vijaywada	Urad (Polish)	7400	Closed	7200	7000
Urad	Andhra Pradesh	Guntur	Urad (Polish)	NR	0	0	0
Urad	Andhra Pradesh	Guntur	Urad (Unpolish)	NR	0	0	0
Urad	Andhra Pradesh	Vijaywada	Urad Sada(Bada)	7300	Closed	7000	6800
Urad	Andhra Pradesh	Guntur	Urad Gota Branded	NR	0	0	0
Urad	Madhya Pradesh	Dabra	Urad Kali	NA	Closed	0	0
Urad	Madhya Pradesh	Dabra	Urad Lal	NA	Closed	0	0
Urad	Madhya Pradesh	Dabra	Urad Rangoli	NA	Closed	0	0
Urad	Madhya Pradesh	Bina	Urad (Black and Brown)	5800	Closed	6200	0
Urad	Madhya Pradesh	Indore	Urad Dall Mogar (General-Average)	10500	Closed	10500	9500
Urad	Rajasthan	Bikaner	Urad Dall Split (Average)	8700	Closed	8700	8400
Urad	Jharkhand	Jamshedpur	Urad Dall Mogar	NR	0	0	0
Urad	Karnataka	Gulbarga	Urad Dall Mogar (Local branded)	11000	Closed	10200	9800
Urad	Andhra Pradesh	Guntur	Urad Dall (Branded)	NR	0	0	0

Pulses Weekly Arrivals

Pulses	State	Market	Pulses Weekly Arrivals	24-Feb-23	18-Feb-23	25-Jan-23	25-Feb-22
Urad	Madhya Pradesh	Madhya Pradesh	Urad Desi in Qtls.	300	Closed	100	100
Urad	Madhya Pradesh	Madhya Pradesh	Urad Desi in Qtls.	100	Closed	150	200
Urad	Maharashtra	Maharashtra	Urad Desi in Qtls.	NA	Closed	0	100
Urad	Maharashtra	Maharashtra	Urad Desi in Qtls.	NA	Closed	0	0
Urad	Maharashtra	Maharashtra	Urad Desi in Qtls.	NA	Closed	0	0
Urad	Rajasthan	Rajasthan	Urad Desi in Qtls.	NA	0	0	0
Urad	Rajasthan	Rajasthan	Urad Desi in Qtls.	100	Closed	200	100
Urad	Madhya Pradesh	Madhya Pradesh	Urad in Qtls.	5800	Closed	6200	0
Urad	Madhya Pradesh	Madhya Pradesh	Urad in Qtls.	200	Closed	100	300
Urad	Madhya Pradesh	Madhya Pradesh	Urad in Qtls.	NR	0	0	0
Urad	Madhya Pradesh	Madhya Pradesh	Urad in Qtls.	NA	Closed	0	0
Urad	Rajasthan	Rajasthan	Urad in Qtls.	100	Closed	100	50
Urad	Rajasthan	Rajasthan	Urad in Qtls.	1000	0	0	0
Urad	Maharashtra	Maharashtra	Urad in Qtls.	400	Closed	500	1100
Urad	Maharashtra	Maharashtra	Urad in Qtls.	500	Closed	1500	700
Urad	Maharashtra	Maharashtra	Urad in Qtls.	50	Closed	50	50
Urad	Maharashtra	Maharashtra	Urad in Qtls.	100	Closed	100	100
Urad	Uttar Pradesh	Uttar Pradesh	Urad in Qtls.	NA	0	0	0
Urad	Karnataka	Karnataka	Urad in Qtls.	NA	Closed	0	0
Urad	Madhya Pradesh	Madhya Pradesh	Urad Kali in Qtls.	NA	Closed	0	0
Urad	Madhya Pradesh	Madhya Pradesh	Urad Lal in Qtls.	NA	Closed	0	0
Urad	Madhya Pradesh	Madhya Pradesh	Urad Rangoli in Qtls.	NA	Closed	0	0
Urad	Madhya Pradesh	Madhya Pradesh	Urad (Mah. origin) in Qtls.	NA	Closed	0	0
Urad	Karnataka	Gulbarga	Urad FAQ in Qtls.	50	Closed	100	50
Urad	Andhra Pradesh	Vijaywada	Urad (Polis) in Qtls.	3000	Closed	400	800

Urad Dal Wholesale Prices (Rs./Qtl.)			
Date	25-Feb-23	18-Feb-23	25-Jan-23
Centre	Urad Dal	Urad Dal	Urad Dal
NORTH ZONE			

Urad Dal Wholesale Prices (Rs./Qtl.)			
Date	25-Feb-23	18-Feb-23	25-Jan-23
CHANDIGARH	9800	9800	9800
DELHI	10000	9900	10250
HISAR	8500	8500	8500
KARNAL	10000	10000	10000
PANCHKULA	8500	8500	8800
GURGAON	8300	8300	8300
SHIMLA	10250	10250	10150
MANDI	8900	8900	8610
DHARAMSHALA	9800	9800	9500
SOLAN	9800	9800	9800
UNA	8850	9600	8800
SRINAGAR	NR	10200	10200
JAMMU	10000	10000	10000
POONCH	NR	10300	10300
AMRITSAR	9500	9500	9000
LUDHIANA	9800	9700	9500
BATHINDA	9400	9400	9250
LUCKNOW	9000	9000	8580
KANPUR	10400	10400	10300
VARANASI	8700	8700	8500
AGRA	8200	8350	8200
JHANSI	8950	8950	9000
MEERUT	9740	9600	9625
ALLAHABAD	9520	9515	9515
GORAKHPUR	9900	9900	8500
DEHRADUN	10000	10000	10000
HALDWANI	9714	9714	9713
RUDRAPUR	NR	9700	9810
HARIDWAR	10000	10000	10000
WEST ZONE			
RAIPUR	NR	8800	8800
DURG	9600	9650	9600
AMBIKAPUR	10300	10200	NR
BILASPUR	7800	7800	7800
JAGDALPUR	8800	8800	8800
PANAJI	9800	9800	9750

Urad Dal Wholesale Prices (Rs./Qtl.)			
Date	25-Feb-23	18-Feb-23	25-Jan-23
AHMEDABAD	NR	9100	9100
RAJKOT	8930	8930	9130
SURAT	NR	NR	NR
BHUJ	8400	8420	8450
BHOPAL	10100	10100	9000
INDORE	9600	9400	9500
GWALIOR	8500	8500	8500
JABALPUR	6900	NR	7000
REWA	7250	7250	7250
SAGAR	8800	8900	8950
JHABUA	9700	9700	9500
HOSHANGABAD	9380	9380	9400
SHAHNOL	8000	8000	8000
UJJAIN	8500	8300	8300
MUMBAI	9600	9700	9900
NAGPUR	9500	9500	9500
PUNE	9400	9500	9800
NASHIK	8500	8500	8400
JAIPUR	9500	9400	9300
JODHPUR	8500	8500	9000
KOTA	9300	9300	9300
UDAIPUR	8400	8400	8400
EAST ZONE			
PATNA	9200	9200	9200
BHAGALPUR	9500	9500	9400
PURNIA	9500	9400	9600
DARBHANGA	9100	9000	9000
GAYA	9400	9400	9400
MUZZAFARPUR	9400	9200	9500
RANCHI	9100	9000	9000
BHUBANESHWAR	9400	9300	9100
CUTTACK	10400	10200	9300
SAMBALPUR	9000	9000	9000
ROURKELA	9000	9000	9000
BERHAMPUR	9600	9600	9600
JEYPORE	9500	9500	10500

Urad Dal Wholesale Prices (Rs./Qtl.)			
Date	25-Feb-23	18-Feb-23	25-Jan-23
BALASORE	9200	NR	9150
BARIPADA	9200	8900	8900
BALANGIR	10200	10200	9500
KOLKATA	8600	8600	8900
SILIGURI	9500	9500	9449
PURULIA	9600	9600	10800
KHARAGPUR	NR	NR	NR
RAMPURHAT	11450	11450	11450
MALDA	10700	10700	10800
RAIGANJ	11800	11800	12150
NORTH EAST ZONE			
PORT BLAIR	12200	12200	11800
MAYABUNDER	13600	13600	13600
ITANAGAR	10200	10200	10200
GUWAHATI	8500	8500	8500
IMPHAL	12000	12000	12000
SHILLONG	9000	9000	9000
TURA	NR	NR	NR
JOWAI	9300	9300	10500
AIZAWL	NR	10000	10000
DIMAPUR	9000	9000	9200
GANGTOK	11000	11000	11000
AGARTALA	10500	10500	10500
SOUTH ZONE			
VIJAYWADA	10100	9900	10000
VISAKHAPATNAM	9600	9600	9700
KURNOOL	10000	10000	10000
TIRUPATHI	9000	9000	9000
BENGALURU	11000	11000	10800
DHARWAD	12000	12000	12000
MANGALORE	9700	9400	9400
MYSORE	9300	9300	9300
T.PURAM	11000	11200	11300
ERNAKULAM	10800	10800	11000
KOZHICODE	11000	11000	11000
THRISSUR	9300	10000	10000

Urad Dal Wholesale Prices (Rs./Qtl.)			
Date	25-Feb-23	18-Feb-23	25-Jan-23
PALAKKAD	11000	11000	10700
WAYANAD	10800	10800	11400
PUDUCHERRY	10500	10500	11700
CHENNAI	9600	9800	11000
DINDIGUL	10300	10600	10500
THIRUCHIRAPALLI	11200	11200	11800
COIMBATORE	10800	10800	10500
TIRUNELVELI	10800	10800	11200
CUDDALORE	10600	11600	11600
DHARMAPURI	10200	10400	11200
VELLORE	11000	11000	10500
RAMANATHAPURAM	11400	11200	11500
HYDERABAD	9600	9900	9900
KARIMNAGAR	12000	12000	11000
WARANGAL	10400	10400	10400
ADILABAD	9500	9500	9500
SURYAPET	9500	9500	9500
JADCHERLA	11000	11000	11000

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