

Content:**Highlights**

1. *Domestic*
2. *International Market Updates*

Urad Scenario**Appendix**

- ✓ *Weekly Planting progress*
- ✓ *Pulses MSP*

Commodity-wise Domestic, International Prices and Arrivals at Different Centres

Pulses Sector- Domestic Highlights:

In another prediction related to **March to May season**, IMD has signaled likelihood of above normal temperatures over most parts of the country except south peninsular India where normal to below normal minimum temperatures are likely. The rising temperature is posing a threat to summer crops mainly Moong and Urad as the residual soil moisture will deplete fast which would lead to lower sown area where irrigation is unavailable. Besides, the Rabi Pulses mainly Chana, which is into pod filling to maturity stage in Rajasthan, MP and UP would face the impact of sudden increase in temperature which would lower the final yields.

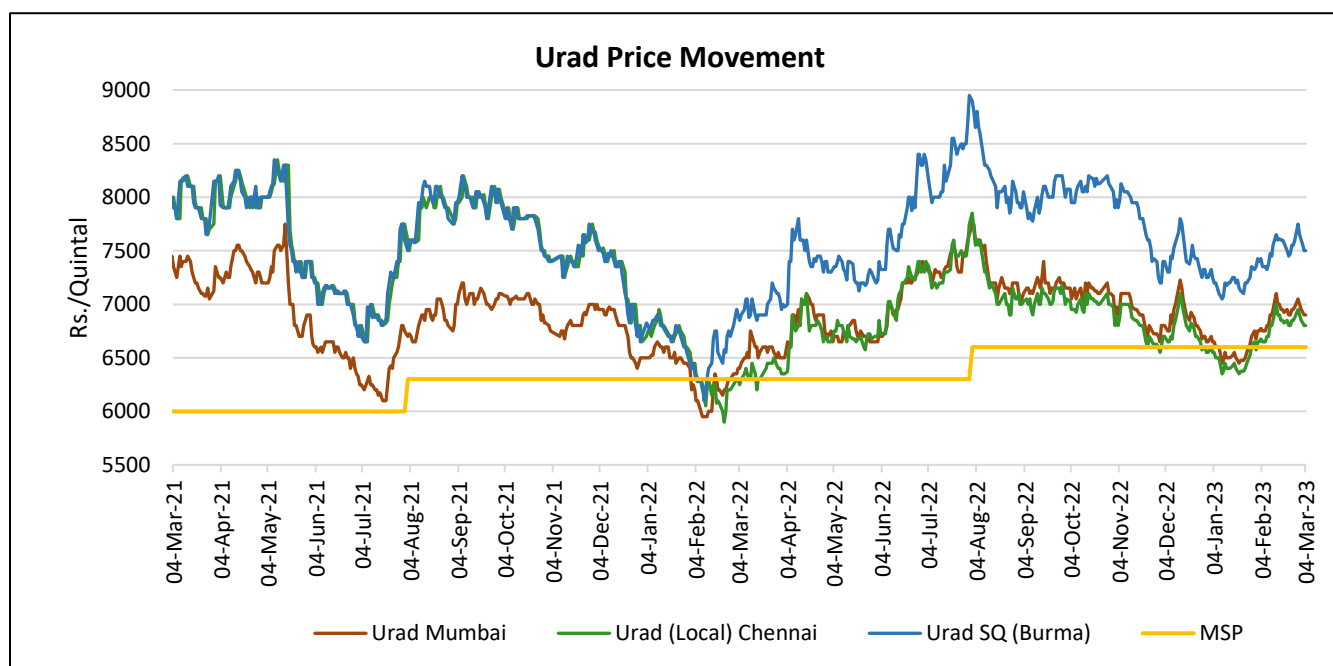
As per **trade sources**, a total 63,275 MT of imported Pulses including Tur, Urad and Lentil arrived at Chennai port during 1 to 25th February, 2023 including 35,525 MT Tur, 27,025 MT Urad and 725 MT Lentil. The import volume during 1 to 20 February was recorded at 55,225 MT including 31,400 MT Tur and 23,825 MT Urad.

Black Matpe (Urad):
Market Recap:

Urad prices in key benchmark markets traded slightly bearish during the week due to profit booking at higher prices amidst steady C&F quotes. FAQ variety in Mumbai and Chennai traded at INR 6900 per quintal and at INR 6800 per quintal, down by 0.72% and SQ variety traded at INR 7500 per quintal, down by 0.66%. Quotes for FAQ and SQ varieties remained flat at \$840 per MT and at \$940 per MT, basis Indian ports respectively. Urad prices are likely to remain high in the coming week due to higher demand for festival and marriage season amidst lower inventory and stock holding tendency by Myanmar traders in anticipation of higher demand from India. Extended timeline for import till next year is also aiding the prices.

Outlook for the week: Urad prices are likely to remain supportive in the coming week

Following graph illustrates Urad price movement in different markets:



Urad Prices (Rs./Quintal)					
Markets	Current	Week Ago	Month Ago	Year Ago	% Ch. Over
	03-03-2023	24-02-2023	30-01-2023	03-03-2022	24-02-2023
Mumbai FAQ Burma	6900	6950	6750	6400	-0.72
Chennai FAQ	6800	6850	6650	6300	-0.73
Delhi FAQ	7500	7550	7325	6900	-0.66
Delhi SQ	7800	7800	7650	7150	0.00
Price Projection For Mumbai FAQ During March-2023 (6700-7400)					

Indian Pulses MSP:

MSP (INR/Quintal)	2013-14	2014-15	2015-16	2016-17	2017-18	2018-19	2019-20	2020-21	2021-22	2022-23
Tur (Arhar)	4300	4350	4625**	5050** *	5450*	5675	5800	6000	6300	6600
Moong	4500	4600	4850**	5225** *	5575*	6975	7050	7196	7275	7755
Urad	4300	4350	4625**	5000** *	5400*	5600	5700	6000	6300	6600
Gram	3100	3175	3425	4000	4400* *	4620	4875	5100	5230	5335
Lentil (Masur)	2950	3075	3325	3925	4250* ***	4475	4800	5100	5500	6000

*: Additional Bonus of INR 500 per quintal for market arrivals within the first two months of harvesting

** : Additional Bonus of INR 200 per quintal, ***: Additional Bonus of INR 425 per quintal

Pulses Weekly Price, Wholesale, and Arrival Sheet

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	3-Mar-23	25-Feb-23	2-Feb-23	4-Mar-22
Urad	Maharashtra	Mumbai	Urad FAQ (Burma) in \$/t	820	850	820	795
Urad	Tamil Nadu	Chennai	Urad FAQ (Burma) in \$/t	810	840	810	0
Urad	Tamil Nadu	Chennai	Urad SQ (Burma) in \$/t	910	940	910	0
Urad	Maharashtra	Mumbai	Urad SQ (Burma) in \$/t	920	950	920	885
Urad	West Bengal	Kolkatta	Urad FAQ (Burma)	7050	7050	6800	6400
Urad	Maharashtra	Mumbai	Urad FAQ (Burma)	6900	6975	6750	6400
Urad	Madhya Pradesh	Indore	Urad (Mah. origin)	7500	7200	7500	7000
Urad	Madhya Pradesh	Indore	Urad	7500	7200	7500	7000
Urad	Madhya Pradesh	Harpalpur	Urad	NR	0	0	0
Urad	Madhya Pradesh	Ganjbasoda	Urad	6000	Closed	6000	0
Urad	Rajasthan	Jaipur	Urad	7350	7150	7100	6800
Urad	Rajasthan	Kekri	Urad	NA	7500	7300	0
Urad	Rajasthan	Bundi	Urad	6550	6550	6275	0
Urad	Maharashtra	Ahmednagar	Urad	Closed	7500	7200	6500
Urad	Maharashtra	Barshi	Urad	6400	6300	6300	5500
Urad	Maharashtra	Jalna	Urad	6800	6800	6800	6000
Urad	Maharashtra	Latur	Urad	7000	6800	7000	7000
Urad	Uttar Pradesh	Jhansi	Urad	6000	0	6000	0
Urad	Karnataka	Sedam	Urad	NA	0	0	0

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	3-Mar-23	25-Feb-23	2-Feb-23	4-Mar-22
Urad	Gujarat	Dahod	Urad	7000	6500	6700	0
Urad	Madhya Pradesh	Ashok Nagar	Urad Desi	6350	Closed	6100	5000
Urad	Madhya Pradesh	Neemuch	Urad Desi	6820	Closed	6900	6450
Urad	Madhya Pradesh	Pipariya	Urad Desi	NA	Closed	0	0
Urad	Rajasthan	Ramganj	Urad Desi	6600	6500	6325	6150
Urad	Rajasthan	Bhilwara	Urad Desi	NA	0	0	0
Urad	Maharashtra	Jalgoan	Urad Desi	7200	7200	6800	7200
Urad	Maharashtra	Udgir	Urad Desi	NA	7500	7400	0
Urad	Maharashtra	Akola	Urad Desi	6500	6500	0	6500
Urad	Uttar Pradesh	Kanpur	Urad Desi	7200	7200	7100	7000
Urad	Telangana	Adilabad	Urad Desi	NA	0	0	0
Urad	Telangana	Warangal	Urad Desi	NA	0	0	6750
Urad	Delhi	Delhi	Urad Desi	7000	7000	6800	6300
Urad	Karnataka	Gulbarga	Urad FAQ	6900	6900	6800	6000
Urad	Delhi	Delhi	Urad FAQ	7125	7150	7050	6550
Urad	Tamil Nadu	Chennai	Urad FAQ (Chota Dana)	6800	6875	6650	6250
Urad	Delhi	Delhi	Urad SQ	7800	7800	7750	7150
Urad	Tamil Nadu	Chennai	Urad SQ	7500	7600	7400	6850
Urad	Andhra Pradesh	Vijaywada	Urad (Polish)	7400	7400	7200	7100
Urad	Andhra Pradesh	Guntur	Urad (Polish)	NR	0	0	0
Urad	Andhra Pradesh	Guntur	Urad (Unpolish)	NR	0	0	0
Urad	Andhra Pradesh	Vijaywada	Urad Sada(Bada)	7200	7200	7000	6900
Urad	Andhra Pradesh	Guntur	Urad Gota Branded	NR	0	0	0
Urad	Madhya Pradesh	Dabra	Urad Kali	NA	Closed	0	0
Urad	Madhya Pradesh	Dabra	Urad Lal	NA	Closed	0	0
Urad	Madhya Pradesh	Dabra	Urad Rangoli	NA	Closed	0	0
Urad	Madhya Pradesh	Bina	Urad (Black and Brown)	6400	Closed	6200	0
Urad	Madhya Pradesh	Indore	Urad Dall Mogar (General-Average)	10500	10500	10500	10000
Urad	Rajasthan	Bikaner	Urad Dall Split (Average)	8900	Closed	8700	8600
Urad	Jharkhand	Jamshedpur	Urad Dall Mogar	NR	0	0	0
Urad	Karnataka	Gulbarga	Urad Dall Mogar (Local branded)	11000	11000	10200	10000
Urad	Andhra Pradesh	Guntur	Urad Dall (Branded)	NR	0	0	0

Pulses Weekly Arrivals

Pulses	State	Market	Pulses Weekly Arrivals	3-Mar-23	25-Feb-23	2-Feb-23	4-Mar-22
Urad	Madhya Pradesh	AsokNagar	Urad Desi in Qtls.	200	Closed	300	50
Urad	Madhya Pradesh	Neemuch	Urad Desi in Qtls.	100	Closed	100	50
Urad	Maharashtra	Akola	Urad Desi in Qtls.	NA	0	0	100
Urad	Maharashtra	Jalgoan	Urad Desi in Qtls.	NA	0	0	0
Urad	Maharashtra	Udgir	Urad Desi in Qtls.	NA	0	0	0
Urad	Rajasthan	Bhilwara	Urad Desi in Qtls.	NA	0	0	0
Urad	Rajasthan	Ramganj	Urad Desi in Qtls.	100	100	100	100
Urad	Madhya Pradesh	Bina	Urad in Qtls.	6400	Closed	6200	0
Urad	Madhya Pradesh	Ganjbasoda	Urad in Qtls.	100	Closed	200	0
Urad	Madhya Pradesh	Harpalpur	Urad in Qtls.	NR	0	0	0
Urad	Madhya Pradesh	Pipariya	Urad in Qtls.	NA	Closed	0	0
Urad	Rajasthan	Bundi	Urad in Qtls.	100	100	150	0
Urad	Rajasthan	Kekri	Urad in Qtls.	NA	4000	450	0
Urad	Maharashtra	Amednagar	Urad in Qtls.	Closed	400	500	1000
Urad	Maharashtra	Barshi	Urad in Qtls.	700	500	700	600
Urad	Maharashtra	Jalna	Urad in Qtls.	NA	50	50	50
Urad	Maharashtra	Latur	Urad in Qtls.	100	100	100	100
Urad	Uttar Pradesh	Jhansi	Urad in Qtls.	400	0	500	0
Urad	Karnataka	Sedam	Urad in Qtls.	NA	0	0	0
Urad	Madhya Pradesh	Dabra	Urad Kali in Qtls.	NA	Closed	0	0
Urad	Madhya Pradesh	Dabra	Urad Lal in Qtls.	NA	Closed	0	0
Urad	Madhya Pradesh	Dabra	Urad Rangoli in Qtls.	NA	Closed	0	0
Urad	Madhya Pradesh	Indore	Urad (Mah. origin) in Qtls.	NA	0	0	0
Urad	Karnataka	Gulbarga	Urad FAQ in Qtls.	50	50	100	50
Urad	Andhra Pradesh	Vijaywada	Urad (Polis) in Qtls.	4000	3000	300	1000

Urad Dal Wholesale Prices (Rs./Qtl.)			
Date	3-Mar-23	25-Feb-23	2-Feb-23
Centre	Urad Dal	Urad Dal	Urad Dal
NORTH ZONE			
CHANDIGARH	9800	9800	9800
DELHI	10000	10000	10250
HISAR	8500	8500	8500
KARNAL	10000	10000	10000
PANCHKULA	8500	8500	8800
GURGAON	8300	8300	8300
SHIMLA	10250	10250	10150
MANDI	8621	8900	8775
DHARAMSHALA	9800	9800	9800
SOLAN	9800	9800	9800
UNA	9350	8850	8800
SRINAGAR	10200	NR	10200
JAMMU	10000	10000	10000
POONCH	10300	NR	10300
AMRITSAR	9500	9500	9500
LUDHIANA	9500	9800	9700
BATHINDA	9400	9400	9250
LUCKNOW	9200	9000	8000
KANPUR	12400	10400	10300
VARANASI	8700	8700	8500
AGRA	8100	8200	8250
JHANSI	8950	8950	9000
MEERUT	9780	9740	9750
ALLAHABAD	9510	9520	9520
GORAKHPUR	9900	9900	8500
DEHRADUN	10000	10000	10000
HALDWANI	NR	9714	9713
RUDRAPUR	9700	NR	9810
HARIDWAR	10000	10000	10000
WEST ZONE			
RAIPUR	8850	NR	8800
DURG	9500	9600	9650
AMBIKAPUR	NR	10300	10200
BILASPUR	7800	7800	7800

Urad Dal Wholesale Prices (Rs./Qtl.)			
Date	3-Mar-23	25-Feb-23	2-Feb-23
JAGDALPUR	8800	8800	8800
PANAJI	9700	9800	10000
AHMEDABAD	NR	NR	9100
RAJKOT	NR	8930	8930
SURAT	NR	NR	NR
BHUJ	8425	8400	8550
BHOPAL	9700	10100	9000
INDORE	9600	9600	9390
GWALIOR	8500	8500	8500
JABALPUR	8400	6900	7000
REWA	NR	7250	NR
SAGAR	8720	8800	8950
JHABUA	9700	9700	9500
HOSHANGABAD	9480	9380	9400
SHAHNOL	7800	8000	8000
UJJAIN	8600	8500	8300
MUMBAI	9600	9600	9900
NAGPUR	9500	9500	9500
PUNE	9400	9400	9900
NASHIK	8600	8500	8400
JAIPUR	9600	9500	9200
JODHPUR	8500	8500	9000
KOTA	9300	9300	9300
UDAIPUR	8400	8400	8400
EAST ZONE			
PATNA	9100	9200	9200
BHAGALPUR	9600	9500	9600
PURNIA	9600	9500	9500
DARBHANGA	9100	9100	9000
GAYA	9400	9400	9400
MUZZAFARPUR	9600	9400	9300
RANCHI	9100	9100	9000
BHUBANESHWAR	9400	9400	9100
CUTTACK	10500	10400	9300
SAMBALPUR	9000	9000	9000
ROURKELA	9000	9000	9000

Urad Dal Wholesale Prices (Rs./Qtl.)			
Date	3-Mar-23	25-Feb-23	2-Feb-23
BERHAMPUR	9600	9600	9600
JEYPORE	9500	9500	9500
BALASORE	9250	9200	NR
BARIPADA	9200	9200	8900
BALANGIR	10200	10200	9500
KOLKATA	8600	8600	8800
SILIGURI	NR	9500	9500
PURULIA	9600	9600	10000
KHARAGPUR	NR	NR	9700
RAMPURHAT	10500	11450	11450
MALDA	10700	10700	10800
RAIGANJ	11800	11800	12150
NORTH EAST ZONE			
PORT BLAIR	12200	12200	11800
MAYABUNDER	14000	13600	13600
ITANAGAR	10200	10200	10200
GUWAHATI	8500	8500	8500
IMPHAL	12000	12000	12000
SHILLONG	9000	9000	9000
TURA	NR	NR	NR
JOWAI	9300	9300	9300
AIZAWL	NR	NR	10000
DIMAPUR	9000	9000	9000
GANGTOK	11000	11000	11000
AGARTALA	10500	10500	10500
SOUTH ZONE			
VIJAYWADA	10000	10100	10000
VISAKHAPATNAM	9400	9600	9700
KURNOOL	10000	10000	10000
TIRUPATHI	9000	9000	9000
BENGALURU	11000	11000	11400
DHARWAD	12000	12000	12000
MANGALORE	9700	9700	9400
MYSORE	9300	9300	9300
T.PURAM	11000	11000	11300
ERNAKULAM	10800	10800	10800

Urad Dal Wholesale Prices (Rs./Qtl.)			
Date	3-Mar-23	25-Feb-23	2-Feb-23
KOZHIKODE	11000	11000	11000
THRISSUR	9300	9300	10000
PALAKKAD	11200	11000	10500
WAYANAD	10800	10800	11400
PUDUCHERRY	11700	10500	NR
CHENNAI	10500	9600	10000
DINDIGUL	10300	10300	10300
THIRUCHIRAPALLI	11200	11200	11800
COIMBATORE	10800	10800	10500
TIRUNELVELI	10800	10800	10800
CUDDALORE	10600	10600	11600
DHARMAPURI	10200	10200	10700
VELLORE	11000	11000	10600
RAMANATHAPURAM	11100	11400	11200
HYDERABAD	9600	9600	9900
KARIMNAGAR	12000	12000	11000
WARANGAL	10400	10400	10400
ADILABAD	9500	9500	9500
SURYAPET	9500	9500	9500
JADCHERLA	11000	11000	11000

Disclaimer

The information and opinions contained in the document have been compiled from sources believed to be reliable. The company does not warrant its accuracy, completeness and correctness. Use of data and information contained in this report is at your own risk. This document is not, and should not be construed as, an offer to sell or solicitation to buy any commodities. This document may not be reproduced, distributed or published, in whole or in part, by any recipient hereof for any purpose without prior permission from the Company. IASL and its affiliates and/or their officers, directors and employees may have positions in any commodities mentioned in this document (or in any related investment) and may from time to time add to or dispose of any such commodities (or investment). Please see the detailed disclaimer at <http://www.agriwatch.com/Disclaimer.php> © 2023 Indian Agribusiness Systems Ltd.