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Urad Scenario**Appendix**

- ✓ *Weekly Planting progress*
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Commodity-wise Domestic, International Prices and Arrivals at Different Centres

Pulses Sector- Domestic Highlights:

According to **IMD**, isolated to scattered rainfall over Rajasthan, UP, MP, Gujarat, Tamil Nadu, Karnataka and Maharashtra likely during 13 to 15th March, 2023, which may help in increase in moisture level for Summer crops in these states, where Moong and Urad are grown, while it may simultaneously affect new crop arrivals of Chana, Lentil and Peas in the mandis, as most of the crop have already harvested in these area

Meanwhile, Summer Pulses sowing has started with good pace and according to the recent release by Department of Agriculture & Farmers Welfare, farmers have covered 2.48 lakh ha area under it as on 10th March 2023, down by 2.21% from 2.54 lakh ha. same time last year. Under it, Urad has been sown in 0.91 lakh ha, up by 0.11% from 0.90 lakh ha. and Moong in 1.5 lakh ha., up by 2.88% from 1.45 lakh ha same time last year.

As per trade sources, total 6,450 imported Pulses including 4,725 MT Tur and 1,725 MT Urad arrived at Chennai port during 1 to 5th March, 2023. On the other hand, influx volume recorded at 69,850 MT including 37,950 MT Tur, 31,175 MT Urad and 725 MT Lentil during February, 2023.

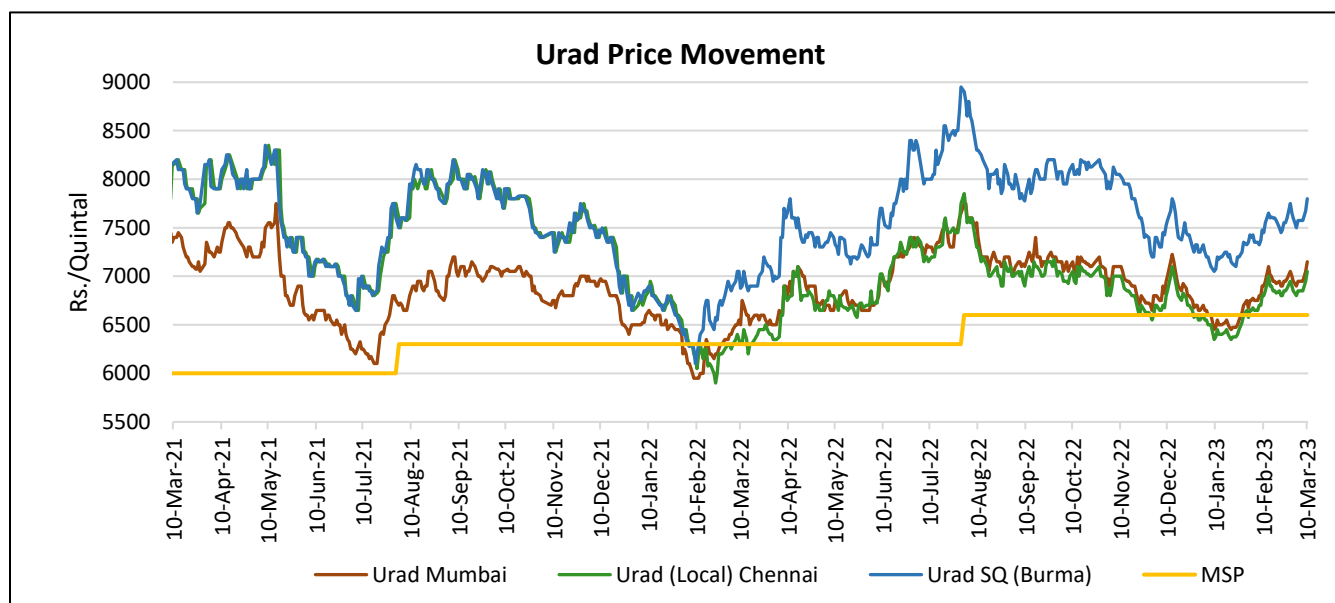
As per **trade sources**, a total 63,275 MT of imported Pulses including Tur, Urad and Lentil arrived at Chennai port during 1 to 25th February, 2023 including 35,525 MT Tur, 27,025 MT Urad and 725 MT Lentil. The import volume during 1 to 20 February was recorded at 55,225 MT including 31,400 MT Tur and 23,825 MT Urad.

Black Matpe (Urad):
Market Recap:

Urad in key benchmark markets traded up by 3-4% during due to robust hike in C&F quotes for Myanmar Urad coupled with increased demand for upcoming festivals Ramanavami and Ramadan & marriage season. FAQ variety in Mumbai and Chennai traded at INR 7050 per quintal and at INR 7150 per quintal, up by almost 3.62% and SQ variety traded at INR 7800 per quintal, up by 4%. Quotes for FAQ and SQ varieties from Myanmar remained up at \$880 per MT and at \$980 per MT, up by \$40 per MT basis Indian ports respectively. Urad prices likely to remain firm by INR 100-200 due to spill over effect of other Pulses amidst lower inventory and stock holding tendency by Myanmar traders in anticipation of higher demand from India. Extended timeline for import till next year is also aiding the prices.

Outlook for the week: Urad prices are likely to increase by INR 100-200 per quintal in the coming week.

Following graph illustrates Urad price movement in different markets:



Urad Prices (Rs./Quintal)					
Markets	Current	Week Ago	Month Ago	Year Ago	% Ch. Over
	11-03-2023	04-03-2023	08-02-2023	10-03-2022	04-03-2023
Mumbai FAQ Burma	7150	6900	6800	6500	3.62
Chennai FAQ	7050	6800	6700	6300	3.68
Delhi FAQ	7800	7500	7375	6875	4.00
Delhi SQ	8100	7800	7700	7250	3.85
Price Projection For Mumbai FAQ During March-2023 (6900-7500)					

Summer Urad Sowing Update:

State-wise Area Coverage Under Summer Urad As On 10th March-2023 (Lakh ha)				
States	Target Area	Area covered		% diff from 2022
		2023	2022	
Assam		0.028	0.014	100.00
Chhattisgarh		0.1	-	-
Karnataka		0.006	0.01	-40.00
M.P.		-	-	-
Tamil Nadu		0.641	0.826	-22.40
West Bengal		0.031	0.027	14.81
U.P.		0.017	-	-
Gujarat		0.086	0.031	177.42
Jharkhand		-	-	-
Bihar		0.001	0.001	0.00
Odisha		-	-	-
A.P.		-	-	-
All India		0.91	0.909	0.11

Indian Pulses MSP:

MSP (INR/Quintal)	2013- 14	2014- 15	2015- 16	2016- 17	2017- 18	2018- 19	2019 -20	2020 -21	2021 -22	2022 -23
Tur (Arhar)	4300	4350	4625**	5050** *	5450*	5675	5800	6000	6300	6600
Moong	4500	4600	4850**	5225** *	5575*	6975	7050	7196	7275	7755
Urad	4300	4350	4625**	5000** *	5400*	5600	5700	6000	6300	6600
Gram	3100	3175	3425	4000	4400* *	4620	4875	5100	5230	5335
Lentil (Masur)	2950	3075	3325	3925	4250* ***	4475	4800	5100	5500	6000

*: Additional Bonus of INR 500 per quintal for market arrivals within the first two months of harvesting

** : Additional Bonus of INR 200 per quintal, ***: Additional Bonus of INR 425 per quintal

Pulses Weekly Price, Wholesale, and Arrival Sheet

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	10-Mar-23	4-Mar-23	9-Feb-23	11-Mar-22
Urad	Maharashtra	Mumbai	Urad FAQ (Burma) in \$/t	820	850	820	795
Urad	Tamil Nadu	Chennai	Urad FAQ (Burma) in \$/t	810	840	810	0
Urad	Tamil Nadu	Chennai	Urad SQ (Burma) in \$/t	910	940	910	0

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	10-Mar-23	4-Mar-23	9-Feb-23	11-Mar-22
Urad	Maharashtra	Mumbai	Urad SQ (Burma) in \$/t	920	950	920	885
Urad	West Bengal	Kolkatta	Urad FAQ (Burma)	7050	7050	6800	6400
Urad	Maharashtra	Mumbai	Urad FAQ (Burma)	6900	6975	6750	6400
Urad	Madhya Pradesh	Indore	Urad (Mah. origin)	7500	7200	7500	7000
Urad	Madhya Pradesh	Indore	Urad	7500	7200	7500	7000
Urad	Madhya Pradesh	Harpalpur	Urad	NR	0	0	0
Urad	Madhya Pradesh	Ganjbasoda	Urad	6000	Closed	6000	0
Urad	Rajasthan	Jaipur	Urad	7350	7150	7100	6800
Urad	Rajasthan	Kekri	Urad	NA	7500	7300	0
Urad	Rajasthan	Bundi	Urad	6550	6550	6275	0
Urad	Maharashtra	Ahmednagar	Urad	Closed	7500	7200	6500
Urad	Maharashtra	Barshi	Urad	6400	6300	6300	5500
Urad	Maharashtra	Jalna	Urad	6800	6800	6800	6000
Urad	Maharashtra	Latur	Urad	7000	6800	7000	7000
Urad	Uttar Pradesh	Jhansi	Urad	6000	0	6000	0
Urad	Karnataka	Sedam	Urad	NA	0	0	0
Urad	Gujarat	Dahod	Urad	7000	6500	6700	0
Urad	Madhya Pradesh	Ashok Nagar	Urad Desi	6350	Closed	6100	5000
Urad	Madhya Pradesh	Neemuch	Urad Desi	6820	Closed	6900	6450
Urad	Madhya Pradesh	Pipariya	Urad Desi	NA	Closed	0	0
Urad	Rajasthan	Ramganj	Urad Desi	6600	6500	6325	6150
Urad	Rajasthan	Bhilwara	Urad Desi	NA	0	0	0
Urad	Maharashtra	Jalgoan	Urad Desi	7200	7200	6800	7200
Urad	Maharashtra	Udgir	Urad Desi	NA	7500	7400	0
Urad	Maharashtra	Akola	Urad Desi	6500	6500	0	6500
Urad	Uttar Pradesh	Kanpur	Urad Desi	7200	7200	7100	7000
Urad	Telangana	Adilabad	Urad Desi	NA	0	0	0
Urad	Telangana	Warangal	Urad Desi	NA	0	0	6750
Urad	Delhi	Delhi	Urad Desi	7000	7000	6800	6300
Urad	Karnataka	Gulbarga	Urad FAQ	6900	6900	6800	6000
Urad	Delhi	Delhi	Urad FAQ	7125	7150	7050	6550
Urad	Tamil Nadu	Chennai	Urad FAQ (Chota Dana)	6800	6875	6650	6250
Urad	Delhi	Delhi	Urad SQ	7800	7800	7750	7150
Urad	Tamil Nadu	Chennai	Urad SQ	7500	7600	7400	6850

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	10-Mar-23	4-Mar-23	9-Feb-23	11-Mar-22
Urad	Andhra Pradesh	Vijaywada	Urad (Polish)	7400	7400	7200	7100
Urad	Andhra Pradesh	Guntur	Urad (Polish)	NR	0	0	0
Urad	Andhra Pradesh	Guntur	Urad (Unpolish)	NR	0	0	0
Urad	Andhra Pradesh	Vijaywada	Urad Sada(Bada)	7200	7200	7000	6900
Urad	Andhra Pradesh	Guntur	Urad Gota Branded	NR	0	0	0
Urad	Madhya Pradesh	Dabra	Urad Kali	NA	Closed	0	0
Urad	Madhya Pradesh	Dabra	Urad Lal	NA	Closed	0	0
Urad	Madhya Pradesh	Dabra	Urad Rangoli	NA	Closed	0	0
Urad	Madhya Pradesh	Bina	Urad (Black and Brown)	6400	Closed	6200	0
Urad	Madhya Pradesh	Indore	Urad Dall Mogar (General-Average)	10500	10500	10500	10000
Urad	Rajasthan	Bikaner	Urad Dall Split (Average)	8900	Closed	8700	8600
Urad	Jharkhand	Jamshedpur	Urad Dall Mogar	NR	0	0	0
Urad	Karnataka	Gulbarga	Urad Dall Mogar (Local branded)	11000	11000	10200	10000
Urad	Andhra Pradesh	Guntur	Urad Dall (Branded)	NR	0	0	0

Pulses Weekly Arrivals

Pulses	State	Market	Pulses Weekly Arrivals	10-Mar-23	4-Mar-23	9-Feb-23	11-Mar-22
Urad	Madhya Pradesh	AsokNagar	Urad Desi in Qtls.	Closed	Closed	100	250
Urad	Madhya Pradesh	Neemuch	Urad Desi in Qtls.	100	100	250	200
Urad	Maharashtra	Akola	Urad Desi in Qtls.	NA	NA	0	100
Urad	Maharashtra	Jalgoan	Urad Desi in Qtls.	NA	Closed	0	0
Urad	Maharashtra	Udgir	Urad Desi in Qtls.	Closed	NA	0	0
Urad	Rajasthan	Bhilwara	Urad Desi in Qtls.	NA	0	0	0
Urad	Rajasthan	Ramganj	Urad Desi in Qtls.	100	NA	200	100
Urad	Madhya Pradesh	Bina	Urad in Qtls.	Closed	Closed	7025	0
Urad	Madhya Pradesh	Ganjbasoda	Urad in Qtls.	Closed	100	200	200
Urad	Madhya Pradesh	Harpalpur	Urad in Qtls.	NA	0	0	0
Urad	Madhya Pradesh	Pipariya	Urad in Qtls.	Closed	0	0	0

Pulses	State	Market	Pulses Weekly Arrivals	10-Mar-23	4-Mar-23	9-Feb-23	11-Mar-22
Urad	Rajasthan	Bundi	Urad in Qtls.	100	100	150	180
Urad	Rajasthan	Kekri	Urad in Qtls.	400	0	500	0
Urad	Maharashtra	Amednagar	Urad in Qtls.	400	400	500	1000
Urad	Maharashtra	Barshi	Urad in Qtls.	300	700	200	300
Urad	Maharashtra	Jalna	Urad in Qtls.	NA	0	50	50
Urad	Maharashtra	Latur	Urad in Qtls.	Closed	100	100	100
Urad	Uttar Pradesh	Jhansi	Urad in Qtls.	300	0	0	100
Urad	Karnataka	Sedam	Urad in Qtls.	NA	0	0	0
Urad	Madhya Pradesh	Dabra	Urad Kali in Qtls.	Closed	0	0	0
Urad	Madhya Pradesh	Dabra	Urad Lal in Qtls.	Closed	0	0	0
Urad	Madhya Pradesh	Dabra	Urad Rangoli in Qtls.	Closed	0	0	0
Urad	Madhya Pradesh	Indore	Urad (Mah. origin) in Qtls.	NA	0	0	0
Urad	Karnataka	Gulbarga	Urad FAQ in Qtls.	50	50	200	50
Urad	Andhra Pradesh	Vijaywada	Urad (Polis) in Qtls.	Closed	4000	300	2500

Urad Dal Wholesale Prices (Rs./Qtl.)			
Date	10-Mar-23	4-Mar-23	9-Feb-23
Centre	Urad Dal	Urad Dal	Urad Dal
NORTH ZONE			
CHANDIGARH	9800	9800	9800
DELHI	10000	10000	10250
HISAR	8500	8500	8500
KARNAL	10000	10000	10000
PANCHKULA	8500	8500	8500
GURGAON	8300	8300	8300
SHIMLA	10250	10250	10250
MANDI	8621	8621	8775
DHARAMSHALA	9800	9800	9800
SOLAN	9800	9800	9800
UNA	9350	9350	8800
SRINAGAR	10200	10200	10000
JAMMU	10000	10000	10000

Urad Dal Wholesale Prices (Rs./Qtl.)			
Date	10-Mar-23	4-Mar-23	9-Feb-23
Centre	Urad Dal	Urad Dal	Urad Dal
POONCH	NR	10300	10300
AMRITSAR	9500	9500	9500
LUDHIANA	9400	9500	9500
BATHINDA	9400	9400	9250
LUCKNOW	8900	9200	9450
KANPUR	13000	12400	10300
VARANASI	8700	8700	8600
AGRA	8200	8100	8200
JHANSI	8900	8950	9000
MEERUT	9800	9780	9600
ALLAHABAD	9510	9510	9510
GORAKHPUR	9900	9900	8500
DEHRADUN	9400	10000	10000
HALDWANI	9714	NR	9713
RUDRAPUR	9700	9700	9700
HARIDWAR	10000	10000	10000
WEST ZONE			
RAIPUR	8850	8850	8800
DURG	9450	9500	9700
AMBIKAPUR	10300	NR	10200
BILASPUR	7800	7800	7800
JAGDALPUR	8800	8800	8800
PANAJI	9750	9700	9700
AHMEDABAD	NR	NR	9100
RAJKOT	8930	NR	NR
SURAT	NR	NR	NR
BHUJ	8410	8425	8450
BHOPAL	9700	9700	10100
INDORE	9600	9600	9390
GWALIOR	8500	8500	8500
JABALPUR	8400	8400	6900
REWA	NR	NR	7250
SAGAR	8750	8720	8925
JHABUA	9600	9700	9500
HOSHANGABAD	9480	9480	9450

Urad Dal Wholesale Prices (Rs./Qtl.)			
Date	10-Mar-23	4-Mar-23	9-Feb-23
Centre	Urad Dal	Urad Dal	Urad Dal
SHAHDOL	7800	7800	8000
UJJAIN	8600	8600	8300
MUMBAI	9700	9600	9800
NAGPUR	9500	9500	9500
PUNE	9500	9400	9800
NASHIK	8600	8600	8500
JAIPUR	9600	9600	9200
JODHPUR	8500	8500	9000
KOTA	9300	9300	9300
UDAIPUR	8400	8400	8400
EAST ZONE			
PATNA	9100	9100	9200
BHAGALPUR	10600	9600	9500
PURNIA	9600	9600	9500
DARBHANGA	9100	9100	9000
GAYA	9400	9400	9400
MUZZAFARPUR	9800	9600	9300
RANCHI	9100	9100	9000
BHUBANESHWAR	9400	9400	9000
CUTTACK	10400	10500	9300
SAMBALPUR	9000	9000	9000
ROURKELA	9000	9000	9000
BERHAMPUR	9600	9600	9600
JEYPORE	9500	9500	9500
BALASORE	9250	9250	NR
BARIPADA	9200	9200	8900
BALANGIR	10200	10200	9500
KOLKATA	8600	8600	8800
SILIGURI	9500	NR	9500
PURULIA	9500	9600	9600
KHARAGPUR	9400	NR	9300
RAMPURHAT	10500	10500	11450
MALDA	10700	10700	10700
RAIGANJ	11800	11800	12150
NORTH EAST ZONE			

Urad Dal Wholesale Prices (Rs./Qtl.)			
Date	10-Mar-23	4-Mar-23	9-Feb-23
Centre	Urad Dal	Urad Dal	Urad Dal
PORT BLAIR	12200	12200	12200
MAYABUNDER	14000	14000	13600
ITANAGAR	10000	10200	10200
GUWAHATI	8500	8500	8500
IMPHAL	12000	12000	12000
SHILLONG	9000	9000	9000
TURA	NR	NR	NR
JOWAI	9300	9300	9300
AIZAWL	10000	NR	10000
DIMAPUR	9200	9000	9000
GANGTOK	11000	11000	NR
AGARTALA	10500	10500	10500
SOUTH ZONE			
VIJAYWADA	10000	10000	10000
VISAKHAPATNAM	9500	9400	9600
KURNOOL	10000	10000	10000
TIRUPATHI	9000	9000	9000
BENGALURU	10500	11000	11000
DHARWAD	12000	12000	12000
MANGALORE	9700	9700	9400
MYSORE	9400	9300	9300
T.PURAM	11000	11000	11400
ERNAKULAM	10800	10800	10800
KOZHIKODE	NR	11000	11000
THRISSUR	9300	9300	10000
PALAKKAD	11000	11200	10700
WAYANAD	10800	10800	11400
PUDUCHERRY	11700	11700	11000
CHENNAI	10400	10500	9500
DINDIGUL	10700	10300	10900
THIRUCHIRAPALLI	11200	11200	11200
COIMBATORE	10800	10800	10500
TIRUNELVELI	10800	10800	10800
CUDDALORE	10600	10600	11600
DHARMAPURI	10600	10200	10700

Urad Dal Wholesale Prices (Rs./Qtl.)			
Date	10-Mar-23	4-Mar-23	9-Feb-23
Centre	Urad Dal	Urad Dal	Urad Dal
VELLORE	11000	11000	10600
RAMANATHAPURAM	11000	11100	11200
HYDERABAD	9600	9600	9900
KARIMNAGAR	12000	12000	12000
WARANGAL	10400	10400	10400
ADILABAD	9400	9500	9500
SURYAPET	9500	9500	9500
JADCHERLA	11000	11000	11000

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