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Urad Scenario**Appendix**

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Commodity-wise Domestic, International Prices and Arrivals at Different Centres

Pulses Sector- Domestic Highlights:

Scattered to fairly widespread moderate rainfall observed in various parts of India including NW India, Rajasthan, UP, MP, Gujarat. Spell of current rainfall may continue till 21.03.2022 which may affect the Chana crop mainly in Rajasthan as crop is close to harvest stage. If the rains extend beyond 22nd March, in Rajasthan, Chana crop size may be impacted. However, around 2-5% loss is estimated as of now. As per traders, farmers are reluctant to sell their stocks given the back ground of lower crop estimate. Meanwhile, stockists and traders are building stocks for the year.

According to the recent release by Department of Agriculture & Farmers Welfare, farmers have covered 3.19 lakh ha area under Summer pulses as on 17th March 2023, up by 1.56% from 3.14 lakh ha. same time last year. Under it, Urad has been sown in 1.16 lakh ha, up by 5.3% from 1.1 lakh ha. and Moong in 1.95 lakh ha., up by 5.45% from 1.85 lakh ha same time last year.

As per trade sources, India imported around 74,000 MT Tur, 38,400 MT Urad and 1,05,000 MT Masur in February 2023 while, as per official release, it had imported 96,586 MT Tur, 63,794 MT Urad and 1,00,904 MT Masur in January 2023.

As per official release, India has imported a total 2,66,261 MT of pulses including Tur, Urad, Masur and few quantities of Moong and Bengal Gram in January 2023. Amongst which 96,586 MT is Tur, 63,794 MT Urad, 1,00,904 MT Masur, 4,137 MT Moong and 840 MT Bengal Gram. In December 2022, total import of pulses was 3.97 LMT.

Black Matpe (Urad):

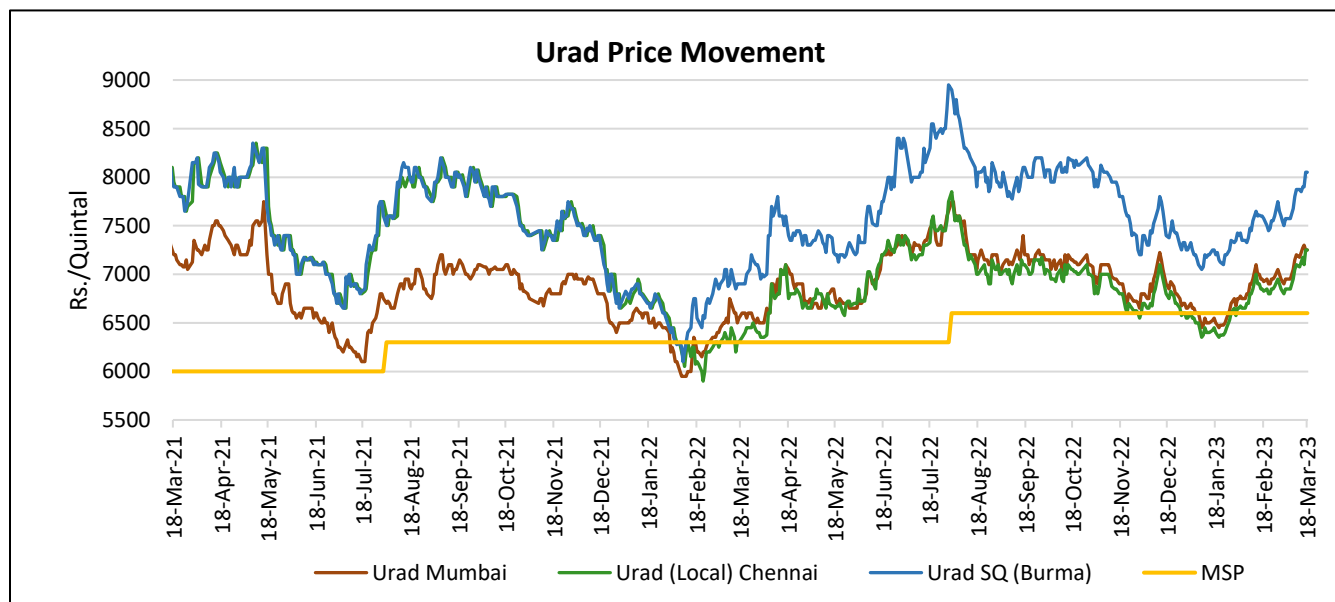
Market Recap:

Urad in key benchmark markets traded up by 2-4% due to increased demand for upcoming festivals Ramanavami and Ramadan & marriage season amidst limited stocks at local markets and ports during the week under review. Higher C&F quotes for FAQ and SQ varieties too supported the trend. Falling Rs against Dollar is also aiding the prices. Trend in Urad too expected to remain firm up by INR 100-200 due to spillover effect of Tur and Chana amidst lower inventory and stock holding tendency by Myanmar traders in anticipation of higher demand from India.

Extended timeline for import till next year is also aiding the prices. C&F quotes for FAQ and SQ increased by \$25 & \$40 to \$905 and \$1020 per MT respectively, basis Indian port. FAQ Urad traded at INR 7400 per quintal, up by 2.78% in Mumbai and remained up at INR 7300 per quintal, up by 2.82% in Chennai. The same variety also firmed up in Delhi by 3.70% and traded at INR 8400 per quintal.

Outlook for the week: Urad prices are likely to increase by INR 100-200 per quintal in the coming week.

Following graph illustrates Urad price movement in different markets:



Urad Prices (Rs./Quintal)					
Markets	Current	Week Ago	Month Ago	Year Ago	% Ch. Over
	18-03-2023	11-03-2023	18-02-2023	18-03-2022	18-03-2023
Mumbai FAQ Burma	7400	7200	7000	6600	2.78
Chennai FAQ	7300	7100	6900	6250	2.82
Chennai SQ	8150	7875	7610	6850	3.49
Delhi FAQ	8400	8100	7700	7300	3.70
Price Projection For Mumbai FAQ During March 2023 (7200-7700)					

Summer Urad Sowing Update:

State-wise Area Coverage Under Summer Urad As On 17th March-2023 (Lakh ha)			
States	Area covered		% diff from 2022
	2023	2022	
Assam	0.044	0.04	10.00
Chhattisgarh	0.1	0.12	-16.67
Karnataka	0.006	0.01	-40.00
M.P.	-	-	-
Tamil Nadu	0.714	0.829	-13.87
West Bengal	0.046	0.047	-2.13
U.P.	0.124	-	-
Gujarat	0.116	0.053	118.87
Jharkhand	-	-	-
Bihar	0.006	0.001	500.00
Maharashtra	0.002		
Odisha	-	-	-
A.P.	-	-	-
All India	1.158	1.1	5.27

Indian Pulses MSP:

MSP (INR/Quintal)	2013-14	2014-15	2015-16	2016-17	2017-18	2018-19	2019-20	2020-21	2021-22	2022-23
Tur (Arhar)	4300	4350	4625**	5050** *	5450*	5675	5800	6000	6300	6600
Moong	4500	4600	4850**	5225** *	5575*	6975	7050	7196	7275	7755
Urad	4300	4350	4625**	5000** *	5400*	5600	5700	6000	6300	6600
Gram	3100	3175	3425	4000	4400* *	4620	4875	5100	5230	5335
Lentil (Masur)	2950	3075	3325	3925	4250* ***	4475	4800	5100	5500	6000

*: Additional Bonus of INR 500 per quintal for market arrivals within the first two months of harvesting

** : Additional Bonus of INR 200 per quintal, ***: Additional Bonus of INR 425 per quintal

Pulses Weekly Price, Wholesale, and Arrival Sheet

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	18-Mar-23	11-Mar-23	16-Feb-23	15-Mar-22
Urad	Maharashtra	Mumbai	Urad FAQ (Burma) in \$/t	905	880	842	825

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	18-Mar-23	11-Mar-23	16-Feb-23	15-Mar-22
Urad	Tamil Nadu	Chennai	Urad FAQ (Burma) in \$/t	895	870	832	0
Urad	Tamil Nadu	Chennai	Urad SQ (Burma) in \$/t	1010	970	930	0
Urad	Maharashtra	Mumbai	Urad SQ (Burma) in \$/t	1020	980	940	915
Urad	West Bengal	Kolkatta	Urad FAQ (Burma)	7400	7200	7100	6500
Urad	Maharashtra	Mumbai	Urad FAQ (Burma)	7400	7200	6950	6600
Urad	Madhya Pradesh	Indore	Urad (Mah. origin)	7500	7400	7200	7100
Urad	Madhya Pradesh	Indore	Urad	7500	7400	7200	7100
Urad	Madhya Pradesh	Harpalpur	Urad	NA	0	0	0
Urad	Madhya Pradesh	Ganjbasoda	Urad	5800	Closed	6100	5500
Urad	Rajasthan	Jaipur	Urad	7400	7200	7200	7000
Urad	Rajasthan	Kekri	Urad	7400	7200	7300	0
Urad	Rajasthan	Bundi	Urad	6650	6650	6450	5560
Urad	Maharashtra	Ahmednagar	Urad	7500	7500	7500	6700
Urad	Maharashtra	Barshi	Urad	6400	6400	6200	5800
Urad	Maharashtra	Jalna	Urad	6800	6800	6800	6000
Urad	Maharashtra	Latur	Urad	6800	0	6850	7000
Urad	Uttar Pradesh	Jhansi	Urad	6000	6000	0	0
Urad	Karnataka	Sedam	Urad	NA	0	0	0
Urad	Gujarat	Dahod	Urad	6500	6500	6600	0
Urad	Madhya Pradesh	Ashok Nagar	Urad Desi	Closed	Closed	6200	5400
Urad	Madhya Pradesh	Neemuch	Urad Desi	7300	Closed	7000	0
Urad	Madhya Pradesh	Pipariya	Urad Desi	NA	Closed	0	0
Urad	Rajasthan	Ramganj	Urad Desi	6700	6700	6500	6100
Urad	Rajasthan	Bhilwara	Urad Desi	NA	0	0	0
Urad	Maharashtra	Jalgoan	Urad Desi	7400	7200	7000	7100
Urad	Maharashtra	Udgir	Urad Desi	NA	0	7400	0
Urad	Maharashtra	Akola	Urad Desi	6500	6500	6200	6800
Urad	Uttar Pradesh	Kanpur	Urad Desi	7300	0	7200	7000
Urad	Telangana	Adilabad	Urad Desi	NA	0	0	0
Urad	Telangana	Warangal	Urad Desi	NA	0	0	0
Urad	Delhi	Delhi	Urad Desi	7400	7200	7000	6600
Urad	Karnataka	Gulbarga	Urad FAQ	6900	6900	6900	6000
Urad	Delhi	Delhi	Urad FAQ	7600	7400	7150	6700
Urad	Tamil Nadu	Chennai	Urad FAQ (Chota Dana)	7300	7100	6850	6250

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	18-Mar-23	11-Mar-23	16-Feb-23	15-Mar-22
Urad	Delhi	Delhi	Urad SQ	8400	8100	7800	7300
Urad	Tamil Nadu	Chennai	Urad SQ	8150	7875	7600	6850
Urad	Andhra Pradesh	Vijaywada	Urad (Polish)	7600	0	7400	7000
Urad	Andhra Pradesh	Guntur	Urad (Polish)	NR	0	0	0
Urad	Andhra Pradesh	Guntur	Urad (Unpolish)	NR	0	0	0
Urad	Andhra Pradesh	Vijaywada	Urad Sada(Bada)	7400	0	7200	6800
Urad	Andhra Pradesh	Guntur	Urad Gota Branded	NR	0	0	0
Urad	Madhya Pradesh	Dabra	Urad Kali	NA	Closed	0	0
Urad	Madhya Pradesh	Dabra	Urad Lal	NA	Closed	0	0
Urad	Madhya Pradesh	Dabra	Urad Rangoli	NA	Closed	0	0
Urad	Madhya Pradesh	Bina	Urad (Black and Brown)	Closed	Closed	6700	0
Urad	Madhya Pradesh	Indore	Urad Dall Mogar (General-Average)	10500	10500	10500	10000
Urad	Rajasthan	Bikaner	Urad Dall Split (Average)	Closed	Closed	9000	8700
Urad	Jharkhand	Jamshedpur	Urad Dall Mogar	NR	0	0	0
Urad	Karnataka	Gulbarga	Urad Dall Mogar (Local branded)	11500	11000	11000	10000
Urad	Andhra Pradesh	Guntur	Urad Dall (Branded)	NR	0	0	0

Pulses Weekly Arrivals

Pulses	State	Market	Pulses Weekly Arrivals	18-Mar-23	11-Mar-23	16-Feb-23	15-Mar-22
Urad	Madhya Pradesh	AsokNagar	Urad Desi in Qtls.	Closed	Closed	300	200
Urad	Madhya Pradesh	Neemuch	Urad Desi in Qtls.	100	Closed	150	0
Urad	Maharashtra	Akola	Urad Desi in Qtls.	NA	0	0	100
Urad	Maharashtra	Jalgoan	Urad Desi in Qtls.	NA	0	0	0
Urad	Maharashtra	Udgir	Urad Desi in Qtls.	NA	0	0	0
Urad	Rajasthan	Bhilwara	Urad Desi in Qtls.	NA	0	0	0
Urad	Rajasthan	Ramganj	Urad Desi in Qtls.	NA	100	100	50
Urad	Madhya Pradesh	Bina	Urad in Qtls.	Closed	Closed	6700	0
Urad	Madhya Pradesh	Ganjbasoda	Urad in Qtls.	200	Closed	200	200
Urad	Madhya Pradesh	Harpalpur	Urad in Qtls.	NA	0	0	0

Pulses	State	Market	Pulses Weekly Arrivals	18-Mar-23	11-Mar-23	16-Feb-23	15-Mar-22
Urad	Madhya Pradesh	Pipariya	Urad in Qtls.	NA	Closed	0	0
Urad	Rajasthan	Bundi	Urad in Qtls.	NA	100	100	31
Urad	Rajasthan	Kekri	Urad in Qtls.	500	400	400	0
Urad	Maharashtra	Amednagar	Urad in Qtls.	500	400	400	1100
Urad	Maharashtra	Barshi	Urad in Qtls.	700	300	700	200
Urad	Maharashtra	Jalna	Urad in Qtls.	NA	0	50	50
Urad	Maharashtra	Latur	Urad in Qtls.	100	0	100	100
Urad	Uttar Pradesh	Jhansi	Urad in Qtls.	500	300	0	0
Urad	Karnataka	Sedam	Urad in Qtls.	NA	0	0	0
Urad	Madhya Pradesh	Dabra	Urad Kali in Qtls.	NA	Closed	0	0
Urad	Madhya Pradesh	Dabra	Urad Lal in Qtls.	NA	Closed	0	0
Urad	Madhya Pradesh	Dabra	Urad Rangoli in Qtls.	NA	Closed	0	0
Urad	Madhya Pradesh	Indore	Urad (Mah. origin) in Qtls.	NA	0	0	0
Urad	Karnataka	Gulbarga	Urad FAQ in Qtls.	NA	50	100	50
Urad	Andhra Pradesh	Vijaywada	Urad (Polis) in Qtls.	8000	0	400	2000

Urad Dal Wholesale Prices (Rs./Qtl.)			
Date	18-Mar-22	11-Mar-22	18-Feb-23
Centre	Urad Dal	Urad Dal	Urad Dal
NORTH ZONE			
CHANDIGARH	9800	9800	9800
DELHI	10100	10000	9900
HISAR	8500	8500	8500
KARNAL	10000	10000	10000
PANCHKULA	8200	8500	8500
GURGAON	8300	8300	8300
SHIMLA	10250	10250	10250
MANDI	8800	8621	8900
DHARAMSHALA	9800	9800	9800
SOLAN	9800	9800	9800
UNA	9350	9350	9600
SRINAGAR	10000	10200	10200

Urad Dal Wholesale Prices (Rs./Qtl.)			
Date	18-Mar-22	11-Mar-22	18-Feb-23
Centre	Urad Dal	Urad Dal	Urad Dal
JAMMU	10100	10000	10000
POONCH	10300	NR	10300
AMRITSAR	9500	9500	9500
LUDHIANA	9500	9400	9700
BATHINDA	9400	9400	9400
LUCKNOW	9000	8900	9000
KANPUR	13200	13000	10400
VARANASI	8700	8700	8700
AGRA	8300	8200	8350
JHANSI	8800	8900	8950
MEERUT	9760	9800	9600
ALLAHABAD	9505	9510	9515
GORAKHPUR	9900	9900	9900
DEHRADUN	9400	9400	10000
HALDWANI	9714	9714	9714
RUDRAPUR	9700	9700	9700
HARIDWAR	10000	10000	10000
WEST ZONE			
RAIPUR	8850	8850	8800
DURG	9500	9450	9650
AMBIKAPUR	10300	10300	10200
BILASPUR	7800	7800	7800
JAGDALPUR	8800	8800	8800
PANAJI	10000	9750	9800
AHMEDABAD	NR	NR	9100
RAJKOT	NR	8930	8930
SURAT	NR	NR	NR
BHUJ	8310	8410	8420
BHOPAL	9700	9700	10100
INDORE	9600	9600	9400
GWALIOR	8500	8500	8500
JABALPUR	8600	8400	NR
REWA	7100	NR	7250
SAGAR	8725	8750	8900
JHABUA	9600	9600	9700

Urad Dal Wholesale Prices (Rs./Qtl.)			
Date	18-Mar-22	11-Mar-22	18-Feb-23
Centre	Urad Dal	Urad Dal	Urad Dal
HOSHANGABAD	9500	9480	9380
SHAHDOL	7800	7800	8000
UJJAIN	8600	8600	8300
MUMBAI	9500	9700	9700
NAGPUR	9500	9500	9500
PUNE	9600	9500	9500
NASHIK	8500	8600	8500
JAIPUR	9600	9600	9400
JODHPUR	8500	8500	8500
KOTA	9340	9300	9300
UDAIPUR	8400	8400	8400
EAST ZONE			
PATNA	9100	9100	9200
BHAGALPUR	10400	10600	9500
PURNIA	9500	9600	9400
DARBHANGA	9000	9100	9000
GAYA	9400	9400	9400
MUZZAFARPUR	9400	9800	9200
RANCHI	9100	9100	9000
BHUBANESHWAR	9400	9400	9300
CUTTACK	10600	10400	10200
SAMBALPUR	9000	9000	9000
ROURKELA	9000	9000	9000
BERHAMPUR	9600	9600	9600
JEYPORE	9500	9500	9500
BALASORE	9250	9250	NR
BARIPADA	9200	9200	8900
BALANGIR	10200	10200	10200
KOLKATA	8600	8600	8600
SILIGURI	9500	9500	9500
PURULIA	10000	9500	9600
KHARAGPUR	9400	9400	NR
RAMPURHAT	10500	10500	11450
MALDA	10700	10700	10700
RAIGANJ	11800	11800	11800

Urad Dal Wholesale Prices (Rs./Qtl.)			
Date	18-Mar-22	11-Mar-22	18-Feb-23
Centre	Urad Dal	Urad Dal	Urad Dal
NORTH EAST ZONE			
PORT BLAIR	12200	12200	12200
MAYABUNDER	14000	14000	13600
ITANAGAR	10000	10000	10200
GUWAHATI	8500	8500	8500
IMPHAL	12000	12000	12000
SHILLONG	9300	9000	9000
TURA	NR	NR	NR
JOWAI	9500	9300	9300
AIZAWL	NR	10000	10000
DIMAPUR	9200	9200	9000
GANGTOK	11000	11000	11000
AGARTALA	10500	10500	10500
SOUTH ZONE			
VIJAYWADA	10000	10000	9900
VISAKHAPATNAM	9500	9500	9600
KURNOOL	10000	10000	10000
TIRUPATHI	9000	9000	9000
BENGALURU	9500	10500	11000
DHARWAD	12200	12000	12000
MANGALORE	9700	9700	9400
MYSORE	9400	9400	9300
T.PURAM	11000	11000	11200
ERNAKULAM	10500	10800	10800
KOZHIKODE	10500	NR	11000
THRISSUR	9300	9300	10000
PALAKKAD	11100	11000	11000
WAYANAD	10800	10800	10800
PUDUCHERRY	11800	11700	10500
CHENNAI	10500	10400	9800
DINDIGUL	10700	10700	10600
THIRUCHIRAPALLI	11200	11200	11200
COIMBATORE	10800	10800	10800
TIRUNELVELI	10800	10800	10800
CUDDALORE	11400	10600	11600

Urad Dal Wholesale Prices (Rs./Qtl.)			
Date	18-Mar-22	11-Mar-22	18-Feb-23
Centre	Urad Dal	Urad Dal	Urad Dal
DHARMAPURI	10600	10600	10400
VELLORE	11000	11000	11000
RAMANATHAPURAM	11000	11000	11200
HYDERABAD	9600	9600	9900
KARIMNAGAR	11800	12000	12000
WARANGAL	10400	10400	10400
ADILABAD	NR	9400	9500
SURYAPET	9500	9500	9500
JADCHERLA	11000	11000	11000

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