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Urad Scenario**Appendix**

- ✓ *Weekly Planting progress*
- ✓ *Pulses MSP*

Commodity-wise Domestic, International Prices and Arrivals at Different Centres

Pulses Sector- Domestic Highlights:

As per IMD, weather mainly in major Pulses growing areas including Rajasthan, Gujarat, MP and UP is expected to be clear and dry till mid-week e.g. Thursday but thereafter a fresh Western Disturbance is likely to affect northwest India from 30th March, 2023. If this happens again, it would be third consecutive weather disturbance within a month indicating for formation of expected El-Nino in monsoon season.

According to the recent release by Department of Agriculture & Farmers Welfare, farmers have covered 4.683 lakh ha area under Summer pulses as on 24th March 2023, up by 19% from 3.924 lakh ha. same time last year. Under it, Urad has been sown in 1.73 lakh ha, up by 18.55 from 1.46 lakh ha. and Moong in 2.85 lakh ha., up by 26% from 2.26 lakh ha same time last year.

As per trade sources, total 35,300 MT imported Pulses including 24,450 MT Tur and 10,850 MT Urad arrived at Chennai port during 1-20th March, 2023 against total 19,825 MT Pulses including 14,625 MT Tur and 5,200 MT Urad during 1-11th March, 2023.

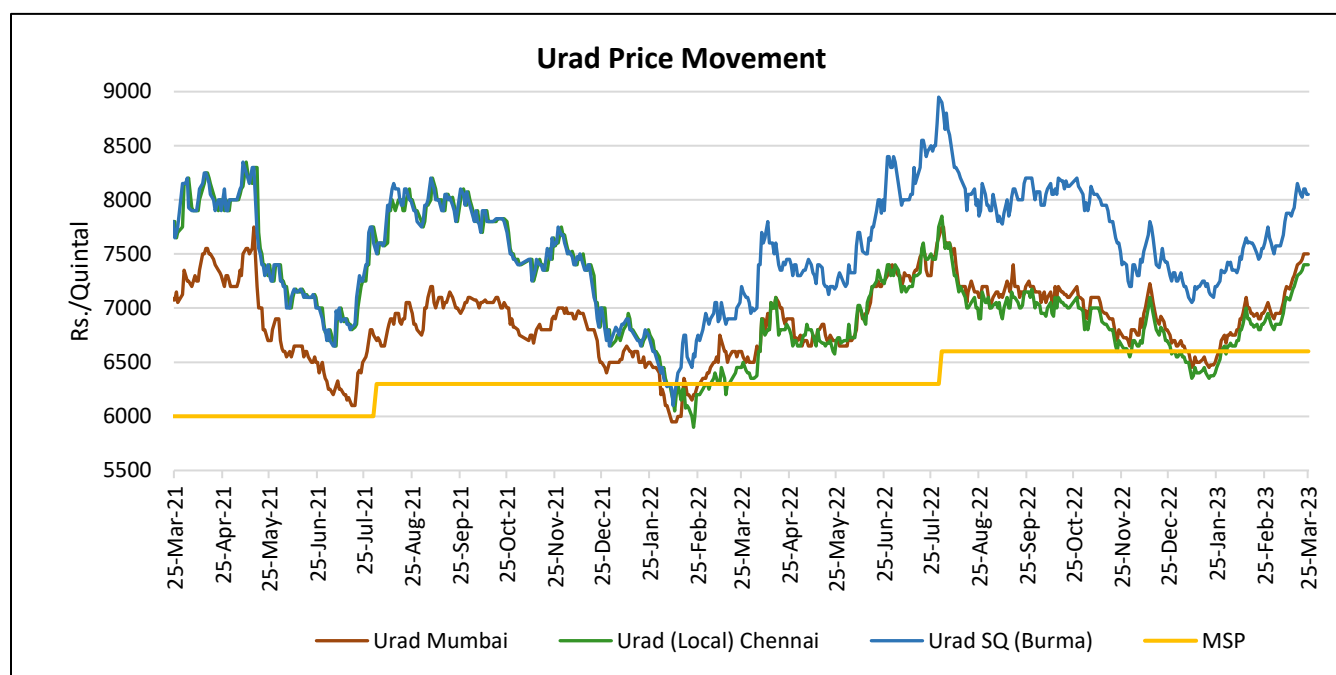
Black Matpe (Urad):
Market Recap:

Urad too followed the same Tur route and traded up by 2% due to increased demand for upcoming festivals including Navratri, Ramanavami and Ramadan & marriage season amidst limited stocks at local markets and ports, owing to reduced selling intention from Myanmar traders. Higher C&F quotes for FAQ and SQ varieties too supported the trend. Falling Indian Rupee against US Dollar is also aiding the prices as import parity has also increased accordingly.

Urad expected to trade range bound within a range of INR 100-200 amidst firm sentiments. Extended timeline for import till next year is also aiding the prices. C&F quotes for FAQ and SQ decreased by \$10 & \$5 to \$895 and \$1015 per MT respectively, basis Indian port.

Outlook for the week: Urad prices are likely to increase by INR 100-200 per quintal in the coming week.

Following graph illustrates Urad price movement in different markets:



Urad Prices (Rs./Quintal)					
Markets	Current	Week Ago	Month Ago	Year Ago	% Ch. Over
	25-03-2023	18-03-2023	15-02-2023	25-03-2022	18-03-2023
Mumbai FAQ Burma	7500	7350	6900	6600	2.04
Chennai FAQ	7400	7250	6800	6450	2.07
Chennai SQ	8050	8050	7475	7050	0.00
Delhi FAQ	8350	8175	7700	7350	2.14

Price Projection For Mumbai FAQ During April 2023 (7500-8000)

Summer Urad Sowing Update:

State-wise Area Coverage Under Summer Urad As On 24th March-2023 (Lakh ha)			
States	Area covered		% diff from 2022
	2023	2022	
Assam	0.062	0.057	8.77
Chhattisgarh	0.12	0.13	-7.69
Karnataka	0.006	0.01	-40.00
M.P.	-	-	-
Tamil Nadu	0.958	1.055	-9.19
West Bengal	0.049	0.054	-9.26
U.P.	0.339	-	-
Gujarat	0.174	0.149	16.78
Jharkhand	-	-	-
Bihar	0.02	0.005	300.00
Maharashtra	0.003	0.001	200.00
Odisha	-	-	-
Rajasthan	0.001	-	-
A.P.	-	-	-
All India	1.732	1.461	18.55

Indian Pulses MSP:

MSP (INR/Quintal)	2013-14	2014-15	2015-16	2016-17	2017-18	2018-19	2019-20	2020-21	2021-22	2022-23
Tur (Arhar)	4300	4350	4625**	5050** *	5450*	5675	5800	6000	6300	6600
Moong	4500	4600	4850**	5225** *	5575*	6975	7050	7196	7275	7755
Urad	4300	4350	4625**	5000** *	5400*	5600	5700	6000	6300	6600
Gram	3100	3175	3425	4000	4400* *	4620	4875	5100	5230	5335
Lentil (Masur)	2950	3075	3325	3925	4250* ***	4475	4800	5100	5500	6000

*: Additional Bonus of INR 500 per quintal for market arrivals within the first two months of harvesting

** : Additional Bonus of INR 200 per quintal, ***: Additional Bonus of INR 425 per quintal

Pulses Weekly Price, Wholesale, and Arrival Sheet

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	24-Mar-23	18-Mar-23	23-Feb-23	25-Mar-22
Urad	Maharashtra	Mumbai	Urad FAQ (Burma) in \$/t	895	905	840	860
Urad	Tamil Nadu	Chennai	Urad FAQ (Burma) in \$/t	885	895	830	0
Urad	Tamil Nadu	Chennai	Urad SQ (Burma) in \$/t	995	1010	930	0
Urad	Maharashtra	Mumbai	Urad SQ (Burma) in \$/t	1005	1020	940	945
Urad	West Bengal	Kolkatta	Urad FAQ (Burma)	7450	7400	7075	6500
Urad	Maharashtra	Mumbai	Urad FAQ (Burma)	7500	7400	6950	6600
Urad	Madhya Pradesh	Indore	Urad (Mah. origin)	7500	7500	7300	7000
Urad	Madhya Pradesh	Indore	Urad	7500	7500	7300	7000
Urad	Madhya Pradesh	Harpalpur	Urad	NA	0	0	0
Urad	Madhya Pradesh	Ganjbasoda	Urad	5800	5800	6000	5500
Urad	Rajasthan	Jaipur	Urad	7500	7400	7150	6900
Urad	Rajasthan	Kekri	Urad	NA	7400	7200	0
Urad	Rajasthan	Bundi	Urad	NA	6650	6550	0
Urad	Maharashtra	Ahmednagar	Urad	7500	7500	7500	6700
Urad	Maharashtra	Barshi	Urad	6500	6400	6300	5500
Urad	Maharashtra	Jalna	Urad	6800	6800	6800	6000
Urad	Maharashtra	Latur	Urad	7000	6800	7000	0
Urad	Uttar Pradesh	Jhansi	Urad	NA	6000	6000	0
Urad	Karnataka	Sedam	Urad	NA	0	0	0
Urad	Gujarat	Dahod	Urad	6500	6500	6500	0
Urad	Madhya Pradesh	Ashok Nagar	Urad Desi	6700	Closed	6300	5600
Urad	Madhya Pradesh	Neemuch	Urad Desi	Closed	7300	6750	6800
Urad	Madhya Pradesh	Pipariya	Urad Desi	NA	0	0	0
Urad	Rajasthan	Ramganj	Urad Desi	NA	6700	6600	0
Urad	Rajasthan	Bhilwara	Urad Desi	NA	0	0	0
Urad	Maharashtra	Jalgoan	Urad Desi	7600	7400	7200	7200
Urad	Maharashtra	Udgir	Urad Desi	NA	0	7400	0
Urad	Maharashtra	Akola	Urad Desi	6500	6500	6500	6750
Urad	Uttar Pradesh	Kanpur	Urad Desi	7200	7300	7200	7000
Urad	Telangana	Adilabad	Urad Desi	NA	0	0	0
Urad	Telangana	Warangal	Urad Desi	NA	0	0	6750
Urad	Delhi	Delhi	Urad Desi	7600	7400	6900	6600
Urad	Karnataka	Gulbarga	Urad FAQ	7000	6900	6900	0

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	24-Mar-23	18-Mar-23	23-Feb-23	25-Mar-22
Urad	Delhi	Delhi	Urad FAQ	7700	7600	7100	6850
Urad	Tamil Nadu	Chennai	Urad FAQ (Chota Dana)	7400	7300	6850	6400
Urad	Delhi	Delhi	Urad SQ	8350	8400	7700	7450
Urad	Tamil Nadu	Chennai	Urad SQ	8050	8150	7550	7200
Urad	Andhra Pradesh	Vijaywada	Urad (Polish)	7750	7600	7400	6850
Urad	Andhra Pradesh	Guntur	Urad (Polish)	NR	0	0	0
Urad	Andhra Pradesh	Guntur	Urad (Unpolish)	NR	0	0	0
Urad	Andhra Pradesh	Vijaywada	Urad Sada(Bada)	7550	7400	7200	6650
Urad	Andhra Pradesh	Guntur	Urad Gota Branded	NR	0	0	0
Urad	Madhya Pradesh	Dabra	Urad Kali	NA	0	0	0
Urad	Madhya Pradesh	Dabra	Urad Lal	NA	0	0	0
Urad	Madhya Pradesh	Dabra	Urad Rangoli	NA	0	0	0
Urad	Madhya Pradesh	Bina	Urad (Black and Brown)	NA	Closed	6180	0
Urad	Madhya Pradesh	Indore	Urad Dall Mogar (General-Average)	10500	10500	10500	10000
Urad	Rajasthan	Bikaner	Urad Dall Split (Average)	9400	Closed	8700	8800
Urad	Jharkhand	Jamshedpur	Urad Dall Mogar	NR	0	0	0
Urad	Karnataka	Gulbarga	Urad Dall Mogar (Local branded)	11500	11500	11000	0
Urad	Andhra Pradesh	Guntur	Urad Dall (Branded)	NR	0	0	0

Pulses Weekly Arrivals

Pulses	State	Market	Pulses Weekly Arrivals	24-Mar-23	18-Mar-23	23-Feb-23	25-Mar-22
Urad	Madhya Pradesh	AsokNagar	Urad Desi in Qtls.	150	Closed	400	100
Urad	Madhya Pradesh	Neemuch	Urad Desi in Qtls.	Closed	100	100	200
Urad	Maharashtra	Akola	Urad Desi in Qtls.	NA	NA	0	NA
Urad	Maharashtra	Jalgoan	Urad Desi in Qtls.	NA	0	0	0
Urad	Maharashtra	Udgir	Urad Desi in Qtls.	NA	0	0	0
Urad	Rajasthan	Bhilwara	Urad Desi in Qtls.	NA	0	0	0
Urad	Rajasthan	Ramganj	Urad Desi in Qtls.	NA	0	100	0
Urad	Madhya Pradesh	Bina	Urad in Qtls.	NA	Closed	6180	0

Pulses	State	Market	Pulses Weekly Arrivals	24-Mar-23	18-Mar-23	23-Feb-23	25-Mar-22
Urad	Madhya Pradesh	Ganjbasoda	Urad in Qtls.	100	200	200	100
Urad	Madhya Pradesh	Harpalpur	Urad in Qtls.	NA	0	0	0
Urad	Madhya Pradesh	Pipariya	Urad in Qtls.	NA	0	0	0
Urad	Rajasthan	Bundi	Urad in Qtls.	NA	0	100	0
Urad	Rajasthan	Kekri	Urad in Qtls.	NA	500	300	0
Urad	Maharashtra	Amednagar	Urad in Qtls.	300	500	400	700
Urad	Maharashtra	Barshi	Urad in Qtls.	300	700	700	300
Urad	Maharashtra	Jalna	Urad in Qtls.	NA	0	50	50
Urad	Maharashtra	Latur	Urad in Qtls.	100	100	100	0
Urad	Uttar Pradesh	Jhansi	Urad in Qtls.	NA	500	400	0
Urad	Karnataka	Sedam	Urad in Qtls.	NA	0	0	0
Urad	Madhya Pradesh	Dabra	Urad Kali in Qtls.	NA	0	0	0
Urad	Madhya Pradesh	Dabra	Urad Lal in Qtls.	NA	0	0	0
Urad	Madhya Pradesh	Dabra	Urad Rangoli in Qtls.	NA	0	0	0
Urad	Madhya Pradesh	Indore	Urad (Mah. origin) in Qtls.	NA	0	0	0
Urad	Karnataka	Gulbarga	Urad FAQ in Qtls.	50	NA	50	0
Urad	Andhra Pradesh	Vijaywada	Urad (Polis) in Qtls.	4000	8000	3000	3000

Urad Dal Wholesale Prices (Rs./Qtl.)			
Date	25-Mar-22	18-Mar-22	25-Feb-23
Centre	Urad Dal	Urad Dal	Urad Dal
NORTH ZONE			
CHANDIGARH	9800	9800	9800
DELHI	10100	10100	10000
HISAR	8500	8500	8500
KARNAL	10000	10000	10000
PANCHKULA	8200	8200	8500
GURGAON	8300	8300	8300
SHIMLA	10250	10250	10250
MANDI	8800	8800	8900

Urad Dal Wholesale Prices (Rs./Qtl.)			
Date	25-Mar-22	18-Mar-22	25-Feb-23
Centre	Urad Dal	Urad Dal	Urad Dal
DHARAMSHALA	9800	9800	9800
SOLAN	9800	9800	9800
UNA	9350	9350	8850
SRINAGAR	10000	10000	NR
JAMMU	10200	10100	10000
POONCH	10300	10300	NR
AMRITSAR	9600	9500	9500
LUDHIANA	9400	9500	9800
BATHINDA	9400	9400	9400
LUCKNOW	9800	9000	9000
KANPUR	13200	13200	10400
VARANASI	9000	8700	8700
AGRA	8600	8300	8200
JHANSI	8800	8800	8950
MEERUT	9780	9760	9740
ALLAHABAD	9500	9505	9520
GORAKHPUR	9900	9900	9900
DEHRADUN	9800	9400	10000
HALDWANI	9714	9714	9714
RUDRAPUR	9700	9700	NR
HARIDWAR	10000	10000	10000
WEST ZONE			
RAIPUR	8800	8850	NR
DURG	9500	9500	9600
AMBIKAPUR	10300	10300	10300
BILASPUR	7800	7800	7800
JAGDALPUR	8800	8800	8800
PANAJI	9950	10000	9800
AHMEDABAD	NR	NR	NR
RAJKOT	NR	NR	8930
SURAT	NR	NR	NR
BHUJ	8320	8310	8400
BHOPAL	9700	9700	10100
INDORE	9605	9600	9600

Urad Dal Wholesale Prices (Rs./Qtl.)			
Date	25-Mar-22	18-Mar-22	25-Feb-23
Centre	Urad Dal	Urad Dal	Urad Dal
GWALIOR	8500	8500	8500
JABALPUR	NR	8600	6900
REWA	7100	7100	7250
SAGAR	8625	8725	8800
JHABUA	9600	9600	9700
HOSHANGABAD	9550	9500	9380
SHAHDOL	7800	7800	8000
UJJAIN	8600	8600	8500
MUMBAI	9500	9500	9600
NAGPUR	9500	9500	9500
PUNE	9500	9600	9400
NASHIK	8500	8500	8500
JAIPUR	9700	9600	9500
JODHPUR	NR	8500	8500
KOTA	9340	9340	9300
UDAIPUR	8500	8400	8400
EAST ZONE			
PATNA	9100	9100	9200
BHAGALPUR	10400	10400	9500
PURNIA	9400	9500	9500
DARBHANGA	9000	9000	9100
GAYA	9400	9400	9400
MUZZAFARPUR	9500	9400	9400
RANCHI	9000	9100	9100
BHUBANESHWAR	9400	9400	9400
CUTTACK	10600	10600	10400
SAMBALPUR	9000	9000	9000
ROURKELA	9000	9000	9000
BERHAMPUR	9600	9600	9600
JEYPORE	9500	9500	9500
BALASORE	9250	9250	9200
BARIPADA	9200	9200	9200
BALANGIR	10200	10200	10200
KOLKATA	8700	8600	8600

Urad Dal Wholesale Prices (Rs./Qtl.)			
Date	25-Mar-22	18-Mar-22	25-Feb-23
Centre	Urad Dal	Urad Dal	Urad Dal
SILIGURI	9500	9500	9500
PURULIA	9500	10000	9600
KHARAGPUR	9400	9400	NR
RAMPURHAT	10500	10500	11450
MALDA	10700	10700	10700
RAIGANJ	11800	11800	11800
NORTH EAST ZONE			
PORT BLAIR	12200	12200	12200
MAYABUNDER	NR	14000	13600
ITANAGAR	10000	10000	10200
GUWAHATI	8500	8500	8500
IMPHAL	12000	12000	12000
SHILLONG	9300	9300	9000
TURA	NR	NR	NR
JOWAI	9500	9500	9300
AIZAWL	10000	NR	NR
DIMAPUR	9200	9200	9000
GANGTOK	11000	11000	11000
AGARTALA	10500	10500	10500
SOUTH ZONE			
VIJAYWADA	10300	10000	10100
VISAKHAPATNAM	9500	9500	9600
KURNOOL	10000	10000	10000
TIRUPATHI	9000	9000	9000
BENGALURU	10200	9500	11000
DHARWAD	12200	12200	12000
MANGALORE	9700	9700	9700
MYSORE	9200	9400	9300
T.PURAM	11000	11000	11000
ERNAKULAM	10500	10500	10800
KOZHIKODE	11000	10500	11000
THRISSUR	9300	9300	9300
PALAKKAD	11200	11100	11000
WAYANAD	10800	10800	10800

Urad Dal Wholesale Prices (Rs./Qtl.)			
Date	25-Mar-22	18-Mar-22	25-Feb-23
Centre	Urad Dal	Urad Dal	Urad Dal
PUDUCHERRY	11800	11800	10500
CHENNAI	10800	10500	9600
DINDIGUL	10700	10700	10300
THIRUCHIRAPALLI	11200	11200	11200
COIMBATORE	10800	10800	10800
TIRUNELVELI	10800	10800	10800
CUDDALORE	11200	11400	10600
DHARMAPURI	10600	10600	10200
VELLORE	11000	11000	11000
RAMANATHAPURAM	11000	11000	11400
HYDERABAD	9600	9600	9600
KARIMNAGAR	11000	11800	12000
WARANGAL	10400	10400	10400
ADILABAD	9400	NR	9500
SURYAPET	9500	9500	9500
JADCHERLA	11000	11000	11000

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