



Domestic Fundamentals:

- Sideways to slightly firm trend witnessed in coconut, cottonseed and sunflower oils. While, soy, palm and mustard oil posted losses, Friday.
- Groundnut oil featured lower at Rajkot market owing weak buying against adequate stock for crushing. Groundnut oil quoted Rs 680 per 10 Kg, down Rs 20/10 Kg from Thursday. Crude palm oil tad gains at Kandla owing to geopolitical tension in Iraq and recovery in the international palm oil market. However, weak Malaysian exports and higher soft oil imports limit the upside. CPO Kandla quoted at Rs 532 per 10 Kg, up 0.37 percent from yesterday's close.
- Coconut oil quoted slightly up at Kangayan market owing lower supplies due to dry weather hurts the crop in Southern India and improved buying. Coconut oil at Kangayan market is offered at Rs 1420 per 10 kg on Thursday. As per IBIS data (compiled by Agriwatch), India imported around 0.55 lakh tons of RBD palmolein and 3.09 lakh tons of crude palm oil majorly from Malaysia and Indonesia. Edible oil basket is expected to feature steady to firm tone in the near-term. While, higher world soybean output projections from last year may cap the gains.

International Market Fundamentals:

- Palm oil futures ended lower at Bursa Malaysia Derivative exchange and July contract ended at MYR 2460 per tons, down 7 points from Thursday owing to weak export figures for 1-20 June and overnight losses in CBOT soy complex. Soy oil e-CBOT July contract trading at 40.32 cents per pound, down 0.29 points from Thursday (5:45 PM IST).
- As per Intertek Testing Services, Malaysian palm oil products exports during 1-20 days of June fell 5.8 percent to 806,303 tons from the corresponding period of last month. Better buying witnessed from India & subcontinent, an increase of 15 percent from last month figures registered and stood at 2.37 lakh tons. China imported 0.99 lakh tons, down 22% and EU's countries imported 1.42 lakh tons, down 35% Malaysian palm oil products during 1-20 June from last month.

Outlook: Edible oil basket is expected to feature steady tone in the near-term.

NCDEX Soy Refined Oil:

Contract	+/-	Open	High	Low	Close
14-July	-3.15	688.00	689.70	683.00	685.80
14-Aug	-3.15	680.00	680.00	674.00	676.00
14-Sep	-3.70	675.10	675.70	668.90	671.75

Prices are taken at 6:00 PM

Contract	Volume	Change	OI	Change
14-July	55,390	-10540	127620	-13130
14-Aug	34,480	-19770	102180	9850
14-Sep	5,110	-4560	26360	1820

Vol-OI are taken at 6:00 PM

Spread	Jul-14	Aug-14	Sep-14
Basis	13.20		
14-July		-9.80	-14.05
14-Aug			-4.25
14-Sep			

* Indore spot market prices taken for spread calculated as at 6:00 PM

MCX CPO:

Contract	+/-	Open	High	Low	Close
14-Jun	-1.40	528.10	529.30	526.50	527.50
14-Jul	-2.80	527.00	527.00	523.00	524.00
14-Aug	-2.90	524.70	525.00	520.40	521.20
14-Sep					

Prices are taken at 6:00 PM

Contract	Volume	Change	OI	Change
14-Jun	207	-282	792	-21
14-Jul	727	-299	5760	175
14-Aug	232	39	1493	2
14-Sep				

Vol-OI are taken at 6:00 PM

Spread	Jun-14	Jul-14	Aug-14	Sep-14
Basis	4.5			
14-Jun		-3.5	-6.3	
14-Jul			-2.8	
14-Aug				

* CPO Kandla prices taken for spread calculated as at 6:00 PM



BMD CPO Futures:

(Values in MYR/tons)

Contract	+/-	Open	High	Low	Close
Jul-14	-7	2485	2487	2451	2460
Aug-14	-4	2472	2480	2444	2452
Sep-14	-4	2465	2474	2434	2443
Oct-14	-3	2468	2470	2431	2440

Edible Oil Prices at Key Markets

Commodity	Centre	Prices(Per 10 Kg)		Change
		20-Jun-14	19-Jun-14	
Refined Soybean Oil	Kota(Loose)	655	660	-5
	Rajkot (Loose)	640	638	2
	Delhi (Loose)	700	690	10
	Mumbai +VAT	660	660	Unch
	Indore	680	680	Unch
	Kandla/Mundra	655	650	5
	Kolkata	645	640	5
	Indore (Soy Solvent Crude)	635	640	-5
	Mumbai (Soy Degum) +VAT	630	615	15
	Kandla/Mundra (Soy Degum) +VAT	620	615	5
	Akola (Loose)	694	695	-1
	Amrawati (Loose)	692	694	-2
	Jalna	704	706	-2
	Nagpur	697	699	-2
	Alwar	-	690	-
	Solapur	703	705	-2
	Bundi	661	665	-4
	Kolkata	671	666	5
	Dhule	702	704	-2
Palm Oil	Mumbai (Loose)	575	575	Unch
	Rajkot (Loose)	560	564	-4

	Chennai (Loose)	580	580	Unch
	Hyderabad (Loose)	587	587	Unch
	Delhi (Loose)	625	625	Unch
	Kandla CPO (5%FFA)	532	530	2
	Kandla (RBD Palm oil)	560	560	Unch
	Mumbai RBD Pamolein+ VAT	580	575	5
	Kandla RBD Pamolein+ VAT	570	570	Unch
	Mangalore RBD Pamolein+ VAT	582	582	Unch
	Chennai RBD Pamolein+ VAT	582	582	Unch
	Kakinada RBD Pamolein+ VAT	565	565	Unch
	KPT (Krishna patnam)+VAT	565	565	Unch
	Haldia +VAT	560	557	3
Refined Sunflower Oil	Mumbai + VAT	655	655	Unch
	Mumbai(Exp. Oil)+VAT	590	585	5
	Kandla/Mundra (Crude) +VAT	580	580	Unch
	Erode (Exp. Oil)+VAT	670	670	Unch
	Hyderabad Ref +VAT	660	660	Unch
	Chennai (Loose)	640	640	Unch
	Bellary (Exp. Oil)+VAT	NA	NA	-
	Latur (Exp. Oil)+VAT	NA	NA	-
	Chellakere (Exp. Oil)+VAT	590	593	-3
Groundnut Oil	Rajkot (Loose)	680	700	-20
	Chennai (Loose)	740	740	Unch
	Delhi (Loose)	710	720	-10
	Hyderabad Exp +VAT	780	780	Unch
	Mumbai + VAT	750	750	Unch
	Gondal+VAT	NA	NA	-
	Jamnagar +VAT	700	700	Unch
	Narsarropeth+VAT	770	770	Unch
	Prodattour+VAT	760	730	30
Rapeseed Oil/Mustard Oil	Mumbai (Exp. Oil) +VAT	663	663	Unch
	Sri-GangaNagar(Exp Oil-Loose)	658	655	3
	Alwar (Expeller Oil) (Loose)	680	670	10

	Kota (Expeller Oil) (Loose)	645	650	-5
	Jaipur (Expeller Oil) (Loose)	660	664	-4
	New Delhi (Exp. Oil) (Loose)	675	660	15
	Hapur (Expeller Oil) +VAT	692	695	-3
	Sri-Ganga Nagar (Kacchi Ghani Oil)	678	678	Unch
	Kota (Kacchi Ghani Oil)	668	670	-2
	Jaipur (Kacchi Ghani Oil)	688	690	-2
	Agra (Kacchi Ghani Oil) + VAT	715	720	-5
	Bharatpur (Kacchi Ghani Oil)	712	715	-3
	Neewai (Kacchi Ghani Oil) + VAT	665	668	-3
	Hapur (Kacchi Ghani Oil)+VAT	712	715	-3
Refined Cottonseed Oil	Mumbai +VAT	665	665	Unch
	Rajkot (Loose)	640	625	15
	New Delhi (Loose)	635	620	15
	Hyderabad (Loose)	670	670	Unch
Coconut Oil	Kangayan (Crude)	1420	1410	10
	Cochin	1460	1460	Unch
	Trissur	1455	1440	15
Sesame Oil	New Delhi	880	840	40
	Mumbai	870	870	Unch
Kardi	Mumbai	920	920	Unch
Rice Bran Oil (40%)	New Delhi	520	-	-
Rice Bran Oil (4%)	Punjab	550	550	Unch
Rice Bran Oil (4%)	Uttar Pradesh	550	550	Unch
Malaysia Palmolein USD/MT	FOB	805	805	Unch
	CNF India	840	840	Unch
Indonesia CPO USD/MT	FOB	813	813	-1
	CNF India	850	850	Unch
Ukraine Origin CSFO USD/MT Kandla	CIF	940	940	Unch
Argentina FOB (\$/MT)		19-Jun-14	18-Jun-14	Change
Crude Soybean Oil Ship		NA	902	-

Refined Soy Oil (Bulk) Ship	NA	933	-
Sunflower Oil Ship	NA	980	-
Cottonseed Oil Ship	NA	882	-
Refined Linseed Oil (Bulk) Ship	NA	NA	-

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