



Domestic Fundamentals:

- Soybean, groundnut, mustard and palm oil witnessed gains on weak rains forecast and need based demand, Monday.
- Coconut oil featured lower at Kangeyam market on limited buying and buyers switched to cheaper palm kernel oil. Cochin Oil Merchants Association reported dry weather in the production centers of Tirupur, Pollachi, Kangayem led to a shortfall of at least 40 per cent of copra during the season. Coconut oil is offered at Rs 1450 per 10 Kg, down Rs 10 Kg from Saturday's quotes.
- Palm oil witnessed gains at major cash market tracking bullish cues from the international palm oil market and festive demand. Moreover, talks of lower palm oil stocks for June in Malaysia add fuel to the market sentiments. Planting delay in major oilseed producing regions due to deficit in rains and higher probability of lower rains in the current season may support the palm oil prices in the coming days.
- Edible oil basket is expected to feature steady tone in the near-term. While, higher world soybean output projections from last year may cap the gains.

International Market Fundamentals:

- Malaysian CPO at BMD August contract ended at MYR 2436 per tons, up 16 points from yesterday's close. As per Reuters survey, Malaysian palm oil stocks for June seen at 1.80 million tons, down 2.2 percent from May due to a dry weather affect output and better exports.
- As per trade ministry, Brazilian exports of soybeans eased in June to 6.9 million tons of soybeans in June v/s 7.6 million tons in May.

Outlook: Edible oil basket is expected to feature steady tone in the near-term.

NCDEX Soy Refined Oil:

Contract	+/-	Open	High	Low	Close
14-July	-0.85	693.00	694.60	689.60	692.80
14-Aug	2.75	683.00	686.00	679.40	684.80
14-Sep	6.50	676.00	681.40	674.80	679.00

Prices are taken at 5:30 PM

Contract	Volume	Change	OI	Change
14-July	19,505	-6795	45450	-7580
14-Aug	47,685	-1285	152805	-8605
14-Sep	18,120	10540	53510	4720

Vol-OI are taken at 5:30 PM

Spread	Jul-14	Aug-14	Sep-14
Basis	2.20		
14-July		-8.00	-13.80
14-Aug			-5.80
14-Sep			

* Indore spot market prices taken for spread calculated as at 5:30 PM

MCX CPO:

Contract	+/-	Open	High	Low	Close
14-Jul	3.60	529.60	534.00	528.50	533.00
14-Aug	4.20	526.20	531.30	525.50	530.20
14-Sep	4.10	526.00	529.60	525.00	528.70

Prices are taken at 5:30 PM

Contract	Volume	Change	OI	Change
14-Jul	1429	-181	3699	-337
14-Aug	1047	-8	3715	285
14-Sep	61	23	169	28

Vol-OI are taken at 5:30 PM

Spread	Jul-14	Aug-14	Sep-14
Basis	-6		
14-July		-2.8	-4.3
14-Aug			-1.5
14-Sep			

* CPO Kandla prices taken for spread calculated as at 5:30 PM



BMD CPO Futures:

(Values in MYR/tons)

Contract	+/-	Open	High	Low	Close
Jul-14	9	2445	2467	2445	2467
Aug-14	16	2426	2445	2419	2436
Sep-14	14	2403	2424	2397	2416
Oct-14	10	2397	2418	2394	2407

Edible Oil Prices at Key Markets

Commodity	Centre	Prices(Per 10 Kg)		Change
		7-Jul-14	5-Jul-14	
Refined Soybean Oil	Kota	655	655	Unch
	Rajkot	634	630	4
	Delhi	700	700	Unch
	Mumbai	650	650	Unch
	Indore	670	670	Unch
	Kandla/Mundra	645	645	Unch
	Kolkata	640	640	Unch
	Indore (Soy Solvent Crude)	635	635	Unch
	Mumbai (Soy Degum)	605	605	Unch
	Kandla/Mundra (Soy Degum)	602	602	Unch
	Akola	696	699	-3
	Amrawati	695	700	-5
	Jalna	NA	708	-
	Nagpur	NA	703	-
	Alwar	690	690	Unch
	Solapur	NA	712	-
	Bundi	661	660	1
	Dhule	NA	709	-
Palm Oil	Rajkot	562	560	2
	Hyderabad	580	575	5
	Delhi	625	625	Unch
	Kandla (Crude Palm Oil)	535	537	-2

	Kandla (RBD Palm oil)	560	560	Unch
	Mumbai RBD Pamolein	570	568	2
	Kandla RBD Pamolein	565	560	5
	Mangalore RBD Pamolein	575	575	Unch
	Chennai RBD Pamolein	575	575	Unch
	Kakinada RBD Pamolein	558	558	Unch
	KPT (krishna patnam)	555	555	Unch
	Haldia	555	555	Unch
Refined Sunflower Oil	Mumbai	652	652	Unch
	Mumbai(Expeller Oil)	590	590	Unch
	Kandla/Mundra (Crude)	595	595	Unch
	Erode (Expeller Oil)	665	665	Unch
	Hyderabad (Ref	695	690	5
	Chennai	635	635	Unch
	Bellary (Expeller Oil)	NA	NA	-
	Latur (Expeller Oil)	605	605	Unch
	Chellakere (Expeller Oil)	600	600	Unch
Groundnut Oil	Rajkot	775	760	15
	Chennai	730	740	-10
	Delhi	740	740	Unch
	Hyderabad *	770	770	Unch
	Mumbai	785	790	-5
	Gondal	775	775	Unch
	Jamnagar	775	772	3
	Narsarropeth	NA	NA	-
	Prodattour	NA	NA	-
Rapeseed Oil/Mustard Oil	Mumbai (Expeller Oil)	675	668	7
	Sri-GangaNagar(Exp Oil)	657	657	Unch
	Alwar (Expeller Oil)	695	690	5
	Kota (Expeller Oil)	665	655	10
	Jaipur (Expeller Oil)	684	680	4
	New Delhi (Expeller Oil)	695	695	Unch
	Hapur (Expeller Oil)	700	NA	-

	Sri-Ganga Nagar (Kacchi Ghani Oil)	680	680	Unch
	Kota (Kacchi Ghani Oil)	672	672	Unch
	Jaipur (Kacchi Ghani Oil)	709	704	5
	Agra (Kacchi Ghani Oil)	725	725	Unch
	Bharatpur (Kacchi Ghani Oil)	720	720	Unch
	Neewai (Kacchi Ghani Oil)	692	686	6
	Hapur (Kacchi Ghani Oil)	720	NA	-
Refined Cottonseed Oil	Mumbai	664	662	2
	Rajkot	630	622	8
	New Delhi	645	645	Unch
	Hyderabad	640	625	15
Coconut Oil	Kangayan (Crude)	1450	1460	-10
	Cochin	1490	1490	Unch
	Trissur	1460	1470	-10
Sesame Oil	New Delhi	900	900	Unch
	Mumbai	910	910	Unch
Kardi	Mumbai	920	920	Unch
Rice Bran Oil (40%)	New Delhi	NA	NA	-
Rice Bran Oil (4%)	Punjab	555	555	Unch
Rice Bran Oil (4%)	Uttar Pradesh	555	555	Unch
Malaysia Palmolein USD/MT	FOB	813	810	3
	CNF India	840	838	2
Indonesia CPO USD/MT	FOB	813	805	8
	CNF India	843	840	3
Ukraine Origin CSFO USD/MT Kandla	CIF	935	935	Unch
Argentina FOB (\$/MT)		5-Jul-14	4-Jul-14	Change
Crude Soybean Oil Ship		NA	NA	-
Refined Soy Oil (Bulk) Ship		NA	NA	-
Sunflower Oil Ship		NA	NA	-
Cottonseed Oil Ship		NA	NA	-
Refined Linseed Oil (Bulk) Ship		NA	NA	-

** indicates including VAT*

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