



Domestic Fundamentals:

- Mixed sentiments featured in the various edible oils market. Mustard, and palm oil quoted up but soybean and cottonseed oil quoted steady, Monday.
- Mustard oil at Jaipur featured firm tone on better buying and quoted Rs 700 per 10 Kg, up Rs 2 per 10 Kg from Saturday. As per sources, cash markets in Rajasthan were inactive during the week in review owing to strike against VAT hike in different commodities, which affect the mustard supplies. Mustard oil likely to trade steady to firm tone in the coming days owing to slow stock offloading by farmers and good demand for mustard oil.
- As per IBIS data (compiled by Agriwatch), Indian buyers imported 1.40 lakh tons of crude sunflower oil during 30-13 July majorly from Ukraine. While, buyers imported 3.06 lakh tons of crude palm oil and 0.554 lakh tons of RBD palmolein during 30-13 July majorly from Malaysia and Indonesia.
- Edible oil basket is expected to feature steady tone in the near-term. While, higher world soybean output projections from last year may cap the gains.

International Market Fundamentals:

- Malaysian palm oil at BMD ended lower from Friday's close owing to slower pace of palm oil export figures compared to fortnight data. Exports of Malaysian palm oil products for Jul. 1-20 rose 10.6 percent to 864,258 tonnes from 781,546 tonnes shipped during Jun. 1-20 - Societe Generale de Surveillance.
- As per Indonesian agriculture ministry, Indonesia's crude palm oil production seen at 29.5 million tons in 2014, up 6.3 percent from last year. Palm oil Inventories in June ease to 2.1 million tons by 4.5 percent from a month earlier and 13 percent lower compared to year ago same period - median of estimates from five plantation, industry executives and analysts compiled by Bloomberg shows.

Outlook: Edible oil basket is expected to feature steady tone in the near-term.

NCDEX Soy Refined Oil:

Contract	+/-	Open	High	Low	Close
14-Aug	4.20	679.00	686.40	678.40	685.00
14-Sep	6.20	668.60	679.60	667.20	675.60
14-Oct	6.80	624.40	635.00	624.00	632.60

Prices are taken at 5:30 PM

Contract	Volume	Change	OI	Change
14-Aug	48,275	5960	114940	-3840
14-Sep	27,170	15620	78690	4690
14-Oct	9,325	3770	22920	195

Vol-OI are taken at 5:30 PM

Spread	Aug-14	Sep-14	Oct-14
Basis	2.55		
14-Aug		-9.40	-52.40
14-Sep			-43.00
14-Oct			-50.40

* Indore spot market prices taken for spread calculated as at 5:30 PM

MCX CPO:

Contract	+/-	Open	High	Low	Close
14-Jul	2.60	533.30	535.90	529.00	534.40
14-Aug	2.00	519.80	524.80	518.20	523.40
14-Sep	1.00	513.30	518.20	512.80	516.00

Prices are taken at 5:30 PM

Contract	Volume	Change	OI	Change
14-Jul	508	169	2672	-51
14-Aug	1419	879	5141	-41
14-Sep	259	133	637	5

Vol-OI are taken at 5:30 PM

Spread	Jul-14	Aug-14	Sep-14
Basis	3.6		
14-July		-11	-18.4
14-Aug			-7.4
14-Sep			

* CPO Kandla prices taken for spread calculated as at 5:30 PM

BMD CPO Futures:
 (Values in MYR/tons)

Contract	+/-	Open	High	Low	Close
Jul-14	-13	2376	2377	2370	2373
Aug-14	-8	2319	2330	2312	2324
Sep-14	-12	2297	2304	2288	2297
Oct-14	-12	2296	2302	2287	2296

Edible Oil Prices at Key Markets

Commodity	Centre	Prices(Per 10 Kg)		Change
		21-Jul-14	19-Jul-14	
Refined Soybean Oil	Kota	650	650	Unch
	Rajkot	620	625	-5
	Delhi	680	680	Unch
	Mumbai	640	640	Unch
	Indore	660	660	Unch
	Kandla/Mundra	625	625	Unch
	Kolkata	625	625	Unch
	Indore (Soy Solvent Crude)	615	613	2
	Mumbai (Soy Degum)	600	600	Unch
	Kandla/Mundra (Soy Degum)	595	595	Unch
	Akola	692	692	Unch
	Amrawati	691	691	Unch
	Jalna	705	705	Unch
	Nagpur	695	695	Unch
	Alwar	690	685	5
	Solapur	708	NR	-
	Bundi	656	658	-2
	Dhule	701	701	Unch
Palm Oil	Rajkot	580	570	10
	Hyderabad	560	560	Unch
	Delhi	625	625	Unch
	Kandla (Crude Palm Oil)	538	539	-1

	Kandla (RBD Palm oil)	562	558	4
	Mumbai RBD Pamolein	572	572	Unch
	Kandla RBD Pamolein	580	570	10
	Mangalore RBD Pamolein	575	572	3
	Chennai RBD Pamolein	575	572	3
	Kakinada RBD Pamolein	565	560	5
	KPT (krishna patnam)	565	562	3
	Haldia	558	555	3
Refined Sunflower Oil	Mumbai	642	635	7
	Mumbai(Expeller Oil)	580	578	2
	Kandla/Mundra (Crude)	580	580	Unch
	Erode (Expeller Oil)	645	645	Unch
	Hyderabad (Ref	665	665	Unch
	Chennai	625	620	5
	Bellary (Expeller Oil)	NR	NR	-
	Latur (Expeller Oil)	610	605	5
	Chellakere (Expeller Oil)	590	590	Unch
Groundnut Oil	Rajkot	760	760	Unch
	Chennai	730	730	Unch
	Delhi	740	740	Unch
	Hyderabad *	765	756	9
	Mumbai	785	780	5
	Gondal	780	785	-5
	Jamnagar	790	780	10
	Narsarropeth	NR	NR	-
	Prodattour	NR	NR	-
Rapeseed Oil/Mustard Oil	Mumbai (Expeller Oil)	696	696	Unch
	Sri-GangaNagar(Exp Oil)	685	685	Unch
	Alwar (Expeller Oil)	700	700	Unch
	Kota (Expeller Oil)	675	675	Unch
	Jaipur (Expeller Oil)	700	698	2
	New Delhi (Expeller Oil)	717	716	1
	Hapur (Expeller Oil)	735	Closed	-

	Sri-Ganga Nagar (Kacchi Ghani Oil)	710	710	Unch
	Kota (Kacchi Ghani Oil)	700	700	Unch
	Jaipur (Kacchi Ghani Oil)	732	728	4
	Agra (Kacchi Ghani Oil)	755	750	5
	Bharatpur (Kacchi Ghani Oil)	750	745	5
	Neewai (Kacchi Ghani Oil)	713	710	3
	Hapur (Kacchi Ghani Oil)	750	Closed	-
Refined Cottonseed Oil	Mumbai	655	655	Unch
	Rajkot	650	650	Unch
	New Delhi	630	640	-10
	Hyderabad	625	620	5
Coconut Oil	Kangayan (Crude)	1455	1455	Unch
	Cochin	1490	1490	Unch
	Trissur	1525	1510	15
Sesame Oil	New Delhi	915	915	Unch
	Mumbai	930	930	Unch
Kardi	Mumbai	920	920	Unch
Rice Bran Oil (40%)	New Delhi	490	NR	-
Rice Bran Oil (4%)	Punjab	560	560	Unch
Rice Bran Oil (4%)	Uttar Pradesh	560	560	Unch
Malaysia Palmolein USD/MT	FOB	780	780	Unch
	CNF India	813	815	-2
Indonesia CPO USD/MT	FOB	785	778	7
	CNF India	818	830	-12
Ukraine Origin CSFO USD/MT Kandla	CIF	900	900	Unch
Argentina FOB (\$/MT)		19-Jul-14	18-Jul-14	Change
Crude Soybean Oil Ship		NA	NA	-
Refined Soy Oil (Bulk) Ship		NA	NA	-
Sunflower Oil Ship		NA	NA	-
Cottonseed Oil Ship		NA	NA	-
Refined Linseed Oil (Bulk) Ship		NA	NA	-

*** indicates including VAT**

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