



Domestic Fundamentals:

- Steady to weak tone featured in the edible oil cash markets.
- Steady to weak trend witnessed in the refined soy oil. Palm oil mostly witnessed weak tone.
- Refined sunflower oil, groundnut, cottonseed, coconut, sesame and mustard oils mostly featured steady tone.
- Edible oil basket is expected to feature steady tone in the near-term. While, higher world soybean output projections from last year may cap the gains.

International Market Fundamentals:

- Malaysian palm oil products exports during July 1-25 rose 3.4 percent to 1,165,306 tons from 1,126,927 tons shipped during June 1-25 - Intertek Testing Services. Figures were slightly positive for the market. However, easing Malaysian palm oil export pace compared to the initial days of July this may cap the excessive gains in the near term.
- According to a leading Indonesian industry association, Indonesia is expected to export between 19-20 million tonnes of palm oil in 2014, decline of up to 9.5 percent from 2013.

Outlook: Edible oil basket is expected to feature steady tone in the near-term.

NCDEX Soy Refined Oil:

Contract	+/-	Open	High	Low	Close
14-Aug	-0.40	683.40	685.80	680.80	683.00
14-Sep	-1.20	674.60	676.40	671.60	673.20
14-Oct	0.80	633.40	635.00	631.40	633.20

Prices are taken at 5:30 PM

Contract	Volume	Change	OI	Change
14-Aug	31,235	2065	83000	-10300
14-Sep	20,010	-2455	90495	2640
14-Oct	4,115	-620	23940	690

Vol-OI are taken at 5:30 PM

Spread	Aug-14	Sep-14	Oct-14
Basis	3.00		
14-Aug		-9.80	-49.80
14-Sep			-40.00
14-Oct			

* Indore spot market prices taken for spread calculated as at 5:30 PM

MCX CPO:

Contract	+/-	Open	High	Low	Close
14-Jul	0.40	538.60	538.80	536.30	537.40
14-Aug	-2.50	522.50	523.60	517.10	519.50
14-Sep	-2.10	512.00	512.70	507.50	509.50

Prices are taken at 5:30 PM

Contract	Volume	Change	OI	Change
14-Jul	367	-300	2268	-53
14-Aug	708	-46	5404	-15
14-Sep	161	-16	1028	10

Vol-OI are taken at 5:30 PM

Spread	Jul-14	Aug-14	Sep-14
Basis	9.6		
14-July		-17.9	-27.9
14-Aug			-10
14-Sep			

* CPO Kandla prices taken for spread calculated as at 5:30 PM

***BMD CPO Futures:**
 (Values in MYR/tons)

Contract	+/-	Open	High	Low	Close
Jul-14	-21	2360	2361	2333	2335
Aug-14	-17	2312	2321	2290	2291
Sep-14	-16	2282	2294	2262	2265
Oct-14	-13	2287	2293	2262	2266

* Friday Quotes

Edible Oil Prices at Key Markets

Commodity	Centre	Prices(Per 10 Kg)		Change
		26-Jul-14	25-Jul-14	
Refined Soybean Oil	Kota	650	650	Unch
	Rajkot	620	620	Unch
	Delhi	685	685	Unch
	Mumbai	644	642	2
	Indore	660	665	-5
	Kandla/Mundra	630	630	Unch
	Kolkata	620	620	Unch
	Indore (Soy Solvent Crude)	620	620	Unch
	Mumbai (Soy Degum)	597	605	-8
	Kandla/Mundra (Soy Degum)	595	597	-2
	Akola	685	685	Unch
	Amrawati	684	684	Unch
	Jalna	NR	691	-
	Nagpur	NR	687	-
	Alwar	680	690	-10
	Solapur	NR	697	-
	Bundi	650	656	-6
	Dhule	NR	694	-
Palm Oil	Rajkot	580	587	-7
	Hyderabad	560	550	10
	Delhi	635	635	Unch
	Kandla (Crude Palm Oil)	542	547	-5

	Kandla (RBD Palm oil)	565	575	-10
	Mumbai RBD Pamolein	570	570	Unch
	Kandla RBD Pamolein	585	590	-5
	Mangalore RBD Pamolein	565	570	-5
	Chennai RBD Pamolein	565	570	-5
	Kakinada RBD Pamolein	555	558	-3
	KPT (krishna patnam)	555	558	-3
	Haldia	555	557	-2
Refined Sunflower Oil	Mumbai	642	642	Unch
	Mumbai(Expeller Oil)	585	585	Unch
	Kandla/Mundra (Crude)	590	590	Unch
	Erode (Expeller Oil)	645	645	Unch
	Hyderabad (Ref	670	670	Unch
	Chennai	620	620	Unch
	Latur (Expeller Oil)	620	610	10
	Chellakere (Expeller Oil)	590	588	2
Groundnut Oil	Rajkot	770	750	20
	Chennai	750	750	Unch
	Delhi	740	740	Unch
	Hyderabad *	760	760	Unch
	Mumbai	790	795	-5
	Gondal	780	780	Unch
	Jamnagar	790	800	-10
Rapeseed Oil/Mustard Oil	Mumbai (Expeller Oil)	695	695	Unch
	Sri-GangaNagar(Exp Oil)	695	695	Unch
	Alwar (Expeller Oil)	710	700	10
	Kota (Expeller Oil)	675	675	Unch
	Jaipur (Expeller Oil)	699	699	Unch
	New Delhi (Expeller Oil)	714	714	Unch
	Hapur (Expeller Oil)	Closed	730	-
	Sri-Ganga Nagar (Kacchi Ghani Oil)	715	715	Unch
	Kota (Kacchi Ghani Oil)	705	720	-15
	Jaipur (Kacchi Ghani Oil)	731	731	Unch

	Agra (Kacchi Ghani Oil)	757	755	2
	Bharatpur (Kacchi Ghani Oil)	752	750	2
	Neewai (Kacchi Ghani Oil)	717	714	3
	Hapur (Kacchi Ghani Oil)	Closed	750	-
Refined Cottonseed Oil	Mumbai	660	660	Unch
	Rajkot	660	655	5
	New Delhi	640	640	Unch
	Hyderabad	630	630	Unch
Coconut Oil	Kangayan (Crude)	1480	1465	15
	Cochin	1490	1490	Unch
	Trissur	1535	1535	Unch
Sesame Oil	New Delhi	910	910	Unch
	Mumbai	930	930	Unch
Kardi	Mumbai	920	920	Unch
Rice Bran Oil (40%)	New Delhi	NR	490	-
Rice Bran Oil (4%)	Punjab	560	560	Unch
Rice Bran Oil (4%)	Uttar Pradesh	560	560	Unch
Malaysia Palmolein USD/MT	FOB	775	780	-5
	CNF India	808	813	-5
Indonesia CPO USD/MT	FOB	783	775	8
	CNF India	815	818	-3
Ukraine Origin CSFO USD/MT Kandla	CIF	900	900	Unch
Argentina FOB (\$/MT)		25-Jul-14	24-Jul-14	Change
Crude Soybean Oil Ship		NA	863	-
Refined Soy Oil (Bulk) Ship		NA	893	-
Sunflower Oil Ship		NA	NA	-
Cottonseed Oil Ship		NA	843	-
Refined Linseed Oil (Bulk) Ship		NA	NA	-
<i>* indicates including VAT</i>				

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