



### Domestic Fundamentals:

- Steady to weak sentiments witnessed in various edible oils in different market centers Saturday.
- Refined soybean oil remained flat in most of the key centers, except in Indore.
- Palm oil plunged in most of the major centers, refined sunflower, groundnut oil, rapeseed/mustard oil and cottonseed oil mostly remained steady.
- CIF quote for soybean oil at Kandla has decreased to USD 922.5 per tons, down 1.86 percent during the first seven days of August compared to the last week of July due to good weather over key soy growing regions of US and in expectation of near record global soybean production forecast. India is reported to have traded soybean oil for September shipment at a CIF price at USD 918 per tons and for October/ November shipments at USD 898 per tons. Prices moves in the range of USD 885-1000 per tons during the past 3-4 months.
- Edible oil basket is expected to feature steady to weak tone in the near-term but the upcoming festivities in August and diminishing oilseeds arrivals may cap the excessive gains.

### International Market Fundamentals:

- As per Reuter's survey of five planters and traders, Malaysian palm oil stocks for July seen at 1.64 million tons, down 1.3 percent from the last month. While, palm oil output in June seen at 1.65 million tons and export estimates pegged at 1.45 million tons. Malaysian Palm Oil Board will issue Malaysian palm oil statistics data on 11 August.

**Outlook:** Edible oil basket is expected to feature steady to weak tone in the near-term.

#### NCDEX Soy Refined Oil:

Contract	+/-	Open	High	Low	Close
14-Aug	0.80	668.80	672.00	668.00	668.4
14-Sep	1.00	661.60	664.40	660.00	660.8
14-Oct	-2.80	625.20	627.20	621.00	621.0

Prices are taken at 5:30 PM

Contract	Volume	Change	OI	Change
14-Aug	18250	1835	29000	-4790
14-Sep	31910	1440	112015	75
14-Oct	8665	2735	39235	4815

Vol-OI are taken at 5:30 PM

Spread	Aug-14	Sep-14	Oct-14
Basis	3.6		
14-Aug		-7.6	-47.4
14-Sep			-39.8
14-Oct			

\* Indore spot market prices taken for spread calculated as at 5:30 PM

#### MCX CPO:

Contract	+/-	Open	High	Low	Close
14-Aug	0.00	516.00	517.70	514.40	514.4
14-Sep	-2.90	506.70	506.80	500.80	501.0
14-Oct	-5.20	501.00	501.30	494.30	494.7

Prices are taken at 5:30 PM

Contract	Volume	Change	OI	Change
14-Aug	1554	788	4782	588
14-Sep	459	16	1988	6
14-Oct	72	-32	415	39

Vol-OI are taken at 5:30 PM

Spread	Aug-14	Sep-14	Oct-14
Basis	14.6	28	34.2
14-Aug		-13.4	-19.6
14-Sep			-6.2
14-Oct			

\* CPO Kandla prices taken for spread calculated as at 5:30 PM

**BMD CPO Futures:**

(Values in MYR/tons)

Contract	+/-	Open	High	Low	Close
Aug-14	<b>-25</b>	2307	2307	2290	2291
Sep-14	<b>-19</b>	2287	2290	2255	2258
Oct-14	<b>-19</b>	2256	2268	2231	2235
Nov-14	<b>-19</b>	2252	2265	2228	2233

**Edible Oil Prices at Key Markets**

Commodity	Centre	Prices(Per 10 Kg)		Change
		9-Aug-14	8-Aug-14	
Refined Soybean Oil	Kota	630	630	Unch
	Rajkot	610	610	Unch
	Delhi	690	690	Unch
	Mumbai	635	635	Unch
	Indore	642	650	<b>-8</b>
	Kandla/Mundra	612	612	Unch
	Kolkata	615	615	Unch
	Indore (Soy Solvent Crude)	598	605	<b>-7</b>
	Mumbai (Soy Degum)	595	595	Unch
	Kandla/Mundra (Soy Degum)	585	585	Unch
	Akola	676	676	Unch
	Amrawati	675	675	Unch
	Jalna	684	684	Unch
	Nagpur	677	677	Unch
	Alwar	NA	NA	-
	Solapur	690	690	Unch
	Bundi	637	636	<b>1</b>
	Dhule	682	682	Unch
Palm Oil	Rajkot	572	560	<b>12</b>
	Hyderabad	560	570	<b>-10</b>
	Delhi	570	630	<b>-60</b>

	Kandla (Crude Palm Oil) 5%	-	529	-
	Kandla (RBD Palm oil)	526	548	-22
	Mumbai RBD Palmolein	560	562	-2
	Kandla RBD Palmolein	545	562	-17
	Mangalore RBD Palmolein	560	562	-2
	Chennai RBD Palmolein	560	562	-2
	Kakinada RBD Palmolein	547	547	Unch
	KPT (Krishna Patnam)	544	544	Unch
	Haldia RBD Palmolein	547	547	Unch
	PFAD (Kandla)	475	480	-5
	Refined Palm Stearin (Kandla)	480	480	Unch
Refined Sunflower Oil	Mumbai	638	638	Unch
	Mumbai(Expeller Oil)	580	580	Unch
	Kandla/Mundra (Crude)	575	575	Unch
	Erode (Expeller Oil)	645	645	Unch
	Hyderabad (Ref	670	665	5
	Chennai	620	620	Unch
	Latur (Expeller Oil)	615	610	5
	Chellakere (Expeller Oil)	585	585	Unch
Groundnut Oil	Rajkot	760	760	Unch
	Chennai	770	760	10
	Delhi	775	775	Unch
	Hyderabad *	755	755	Unch
	Mumbai	780	780	Unch
	Gondal	750	750	Unch
	Jamnagar	760	760	Unch
Rapeseed Oil/Mustard Oil	Mumbai (Expeller Oil)	702	702	Unch
	Sri-GangaNagar(Exp Oil)	682	682	Unch
	Alwar (Expeller Oil)	725	720	5
	Kota (Expeller Oil)	660	660	Unch
	Jaipur (Expeller Oil)	693	694	-1
	New Delhi (Expeller Oil)	715	715	Unch
	Hapur (Expeller Oil)	Closed	725	-



	Sri-Ganga Nagar (Kacchi Ghani Oil)	715	720	-5
	Kota (Kacchi Ghani Oil)	710	710	Unch
	Jaipur (Kacchi Ghani Oil)	730	731	-1
	Agra (Kacchi Ghani Oil)	755	755	Unch
	Bharatpur (Kacchi Ghani Oil)	760	760	Unch
	Neewai (Kacchi Ghani Oil)	720	715	5
	Hapur (Kacchi Ghani Oil)	Closed	740	-
Refined Cottonseed Oil	Mumbai	655	655	Unch
	Rajkot	650	645	5
	New Delhi	635	635	Unch
	Hyderabad	625	635	-10
Coconut Oil	Kangayan (Crude)	1600	1600	Unch
	Cochin	1610	1610	Unch
	Trissur	1650	1665	-15
Sesame Oil	New Delhi	870	870	Unch
	Mumbai	950	950	Unch
Kardi	Mumbai	920	920	Unch
Rice Bran Oil (40%)	New Delhi	NA	490	-
Rice Bran Oil (4%)	Punjab	560	560	Unch
Rice Bran Oil (4%)	Uttar Pradesh	560	560	Unch
Malaysia Palmolein USD/MT	FOB	753	758	-5
	CNF India	785	790	-5
Indonesia CPO USD/MT	FOB	725	750	-25
	CNF India	795	800	-5
Ukraine Origin CSFO USD/MT Kandla	CIF	865	870	-5
Argentina FOB (\$/MT)		8-Aug-14	7-Aug-14	Change
Crude Soybean Oil Ship		851	853	-2
Refined Soy Oil (Bulk) Ship		878	882	-4
Sunflower Oil Ship		NA	NA	-
Cottonseed Oil Ship		831	833	-2
Refined Linseed Oil (Bulk) Ship		NA	NA	-



*\* indicates including VAT*

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