



#### Domestic Fundamentals:

- Most of the edible oils at various markets featured steady to slightly weak tone citing bearish cues from the international veg. oil market and need based demand, Monday.
- On the planting front, kharif soybean planting has progressed to 95.39 lakh hectares as on 1 August 2014, compared with 117.43 lakh hectares in the same period a year earlier. Rajasthan's Agriculture Ministry reported that farmers have planted 8.02 lakh hectares of soybean as on 08 August 2014 (77.2 per cent of the overall sowing area). However, the target soybean area for Kharif 2014 is pegged at 10.40 lakh hectares.
- Coconut oil witnessed steady to firm tone at various market on Monday. As per sources, good demand for coconut oil from wholesalers may support the coconut oil in the near-medium term. Moreover, upcoming festivities add bullish sentiments to the market.
- Edible oil basket is expected to feature steady to weak tone in the near-term but the upcoming festivities in August and diminishing oilseeds arrivals may cap the excessive gains.

#### International Market Fundamentals:

- CPO at BMD ended lower on weak Malaysian palm oil statistics data. MPOB Report's Highlights - Malaysian palm oil stocks rose 1.5 percent to 1,681,016 tonnes against a revised 1,656,700 tonnes at the end of June due to lower exports and higher palm oil production. Malaysia's palm oil production exports in July stood at 1.66 million tons, 6.4% higher from the previous month but on y-o-y basis about 0.59 percent lower palm oil production noted during June. On the export front, palm oil export fell by 2.70 percent to 1.44 million tons on m-o-m basis. Report was slightly bearish for palm oil as market participants were expecting 1.64 MMT of palm oil inventories as of June.

**Outlook:** Edible oil basket is expected to feature steady to weak tone in the near-term.

#### NCDEX Soy Refined Oil:

Contract	+/-	Open	High	Low	Close
14-Aug	-5.00	666.80	667.00	662.20	662.40
14-Sep	-4.00	664.00	664.00	654.00	655.20
14-Oct	-4.80	619.20	620.20	612.80	614.80

Prices are taken at 6:30 PM

Contract	Volume	Change	OI	Change
14-Aug	7,830	7830	24430	24430
14-Sep	29,965	29965	113765	113765
14-Oct	7,440	7440	42195	42195

Vol-OI are taken at 6:30 PM

Spread	Aug-14	Sep-14	Oct-14
Basis	5.60		
14-Aug		-7.20	-47.60
14-Sep			-40.40
14-Oct			

\* Indore spot market prices taken for spread calculated as at 6:30 PM

#### MCX CPO:

Contract	+/-	Open	High	Low	Close
14-Aug	-4.80	513.00	513.00	506.20	507.80
14-Sep	-6.10	498.00	498.00	492.20	493.20
14-Oct	-7.60	492.00	492.00	485.70	485.70

Prices are taken at 6:30 PM

Contract	Volume	Change	OI	Change
14-Aug	950	950	5378	5378
14-Sep	322	322	2027	2027
14-Oct	261	261	512	512

Vol-OI are taken at 6:30 PM

Spread	Aug-14	Sep-14	Oct-14
Basis	21.2		
14-Aug		-14.6	-22.1
14-Sep			-7.5
14-Oct			

\* CPO Kandla prices taken for spread calculated as at 6:30 PM

**BMD CPO Futures:**  
 (Values in MYR/tons)

Contract	+/-	Open	High	Low	Close
Aug-14	<b>-47</b>	2280	2280	2244	2244
Sep-14	<b>-53</b>	2264	2264	2198	2204
Oct-14	<b>-56</b>	2237	2240	2174	2177
Nov-14	<b>-60</b>	2231	2235	2170	2170

**Edible Oil Prices at Key Markets**

Commodity	Centre	Prices(Per 10 Kg)		Change
		11-Aug-14	9-Aug-14	
Refined Soybean Oil	Kota	628	630	<b>-2</b>
	Rajkot	610	610	<b>Unch</b>
	Delhi	665	690	<b>-25</b>
	Mumbai	635	635	<b>Unch</b>
	Indore	640	642	<b>-2</b>
	Kandla/Mundra	612	612	<b>Unch</b>
	Kolkata	615	615	<b>Unch</b>
	Indore (Soy Solvent Crude)	600	598	<b>2</b>
	Mumbai (Soy Degum)	590	595	<b>-5</b>
	Kandla/Mundra (Soy Degum)	585	585	<b>Unch</b>
	Akola	672	676	<b>-4</b>
	Amrawati	672	675	<b>-3</b>
	Jalna	679	684	<b>-5</b>
	Nagpur	674	677	<b>-3</b>
	Alwar	NA	NA	<b>-</b>
	Solapur	686	690	<b>-4</b>
	Bundi	636	637	<b>-1</b>
	Dhule	680	682	<b>-2</b>
Palm Oil	Rajkot	570	572	<b>-2</b>
	Hyderabad	570	570	<b>Unch</b>
	Delhi	620	630	<b>-10</b>
	Kandla (Crude Palm Oil) 5%	527	526	<b>1</b>

	Kandla (RBD Palm oil)	545	545	Unch
	Mumbai RBD Palmolein	557	560	-3
	Kandla RBD Palmolein	562	562	Unch
	Mangalore RBD Palmolein	560	560	Unch
	Chennai RBD Palmolein	560	560	Unch
	Kakinada RBD Palmolein	545	547	-2
	KPT (krishna patnam)	542	544	-2
	Haldia RBD Palmolein	545	547	-2
	PFAD (Kandla)	475	475	Unch
	Refined Palm Stearin (Kandla)	480	480	Unch
Refined Sunflower Oil	Mumbai	635	638	-3
	Mumbai(Expeller Oil)	575	580	-5
	Kandla/Mundra (Crude)	575	575	Unch
	Erode (Expeller Oil)	640	645	-5
	Hyderabad (Ref	670	670	Unch
	Chennai	620	620	Unch
	Latur (Expeller Oil)	610	615	-5
	Chellakere (Expeller Oil)	585	585	Unch
Groundnut Oil	Rajkot	760	760	Unch
	Chennai	760	770	-10
	Delhi	730	775	-45
	Hyderabad *	755	755	Unch
	Mumbai	780	780	Unch
	Gondal	750	750	Unch
	Jamnagar	750	760	-10
Rapeseed Oil/Mustard Oil	Mumbai (Expeller Oil)	702	702	Unch
	Sri-GangaNagar(Exp Oil)	685	682	3
	Alwar (Expeller Oil)	725	725	Unch
	Kota (Expeller Oil)	655	660	-5
	Jaipur (Expeller Oil)	692	693	-1
	New Delhi (Expeller Oil)	706	715	-9
	Hapur (Expeller Oil)	720	Closed	-
	Sri-Ganga Nagar (Kacchi Ghani Oil)	715	715	Unch

	Kota (Kacchi Ghani Oil)	710	710	Unch
	Jaipur (Kacchi Ghani Oil)	728	730	-2
	Agra (Kacchi Ghani Oil)	755	760	-5
	Bharatpur (Kacchi Ghani Oil)	750	760	-10
	Neewai (Kacchi Ghani Oil)	710	720	-10
	Hapur (Kacchi Ghani Oil)	725	Closed	-
Refined Cottonseed Oil	Mumbai	655	655	Unch
	Rajkot	650	650	Unch
	New Delhi	626	635	-9
	Hyderabad	625	625	Unch
Coconut Oil	Kangayan (Crude)	1600	1600	Unch
	Cochin	1630	1610	20
	Trissur	1670	1650	20
Sesame Oil	New Delhi	820	870	-50
	Mumbai	950	950	Unch
Kardi	Mumbai	920	920	Unch
Rice Bran Oil (40%)	New Delhi	NA	NA	-
Rice Bran Oil (4%)	Punjab	560	560	Unch
Rice Bran Oil (4%)	Uttar Pradesh	560	560	Unch
Malaysia Palmolein USD/MT	FOB	750	753	-3
	CNF India	785	785	Unch
Indonesia CPO USD/MT	FOB	735	725	10
	CNF India	795	795	Unch
Ukraine Origin CSFO USD/MT Kandla	CIF	865	865	Unch
Rapeseed Oil Rotterdam Euro/MT	FOB (Sept-Oct delivery)	650	655	-5
<b>Argentina FOB (\$/MT)</b>		<b>9-Aug-14</b>	<b>8-Aug-14</b>	<b>Change</b>
Crude Soybean Oil Ship		NA	851	-
Refined Soy Oil (Bulk) Ship		NA	878	-
Sunflower Oil Ship		NA	NA	-
Cottonseed Oil Ship		NA	831	-
Refined Linseed Oil (Bulk) Ship		NA	NA	-

**\* indicates including VAT**

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