

**Domestic Fundamentals:**

- Mixed sentiments fatuers in vegoil cash markets, on varied factors Tuesday,
- Refined soybean oil, groundnut and rapeseed mustard oil featured steady to firm tone.
- Palm oil and refined cottonseed oil featured mixed trend in various markets, sunflower oil witnessed steady to weak tone while coconut oil witnessed steady to weak tone.
- Further, sesame, kardi and rice bran oils remained flat on steady buying.
- India is reported to have bought soybean oil for September shipment at a CIF price at USD 875 per tons and for October/ November shipments at USD 863 per tons, recently. CIF quote for soybean oil at Kandla has decreased to USD 813 per tons, down 3.6 percent on average basis during the week in review and likely to trade lower in the near term.
- As per IBIS (compiled by Agriwatch), India imported around 3.15 lakh tons of soft oils of which comprises of crude sunflower oil majorly from Ukraine to 1.21 lakh tons and 1.93 lakh tons of crude degummed soybean oil during 28 July-17 August 2014. Moreover, Indian buyers imported 5.40 lakh tons of crude palm oil and 0.99 lakh tons of RBD palmolein majorly from Indonesia and Malaysia during 28 July-17 August 2014.
- Edible oil basket is expected to feature steady to weak tone on bearish global outlook scenario in the near-term.

**International Market Fundamentals:**

- Palm oil futures (Sept. contract) at BMD CPO ended at MYR 2029 per tons, down 20 points from Monday's close. Cargo surveyor Intertek Testing Services reported that the shipments of Malaysian palm oil from August 1-25 fell 15.3 per cent compared to the same period in July.

**Outlook:** Edible oil basket is expected to feature steady to weak tone in the near-term.

**NCDEX Soy Refined Oil:**

Contract	+/-	Open	High	Low	Close
14-Sep	-4.65	620.00	620.75	612.00	616.8
14-Oct	-4.60	579.00	581.00	571.00	576.0
14-Nov	-5.35	576.40	578.00	568.70	573.0

Prices are taken at 5:40 PM

Contract	Volume	Change	OI	Change
14-Sep	55590	-11190	73160	-12435
14-Oct	33545	-7590	98840	3910
14-Nov	11400	-3845	54355	4915

Vol-OI are taken at 5:40 PM

Spread	Sep-14	Oct-14	Nov-14
Basis	7.45		
14-Sep		-40.8	-43.8
14-Oct			-3
14-Nov			

\* Indore spot market prices taken for spread calculated as at 5:40 PM

**MCX CPO:**

Contract	+/-	Open	High	Low	Close
14-Aug	0.50	448.50	453.50	439.70	451.7
14-Sep	-6.30	438.10	438.50	430.00	434.0
14-Oct	-6.50	437.10	437.10	430.50	434.6

Prices are taken at 5:40 PM

Contract	Volume	Change	OI	Change
14-Aug	2972	265	2194	-321
14-Sep	1977	650	2764	753
14-Oct	390	192	506	186

Vol-OI are taken at 5:40 PM

Spread	Aug-14	Sep-14	Oct-14
Basis	36.3		
14-Aug		-17.7	-17.1
14-Sep			0.6
14-Oct			

\* CPO Kandla prices taken for spread calculated as at 5:40 PM

**BMD CPO Futures:**

(Values in MYR/tons)

Contract	+/-	Open	High	Low	Close
Sep-14	-20	2057	2029	2000	2049
Oct-14	-24	2026	2026	2006	2006
Nov-14	-21	2028	2028	2005	2009
Dec-14	-21	2055	2055	2031	2032

**Edible Oil Prices at Key Markets**

Commodity	Centre	Prices(Per 10 Kg)		Change
		26-Aug-14	25-Aug-14	
Refined Soybean Oil	Kota	600	600	Unch
	Rajkot	570	560	10
	Delhi	635	630	5
	Mumbai	595	595	Unch
	Indore	595	595	Unch
	Kandla/Mundra	575	575	Unch
	Kolkata	590	580	10
	Indore (Soy Solvent Crude)	560	555	5
	Mumbai (Soy Degum)	550	550	Unch
	Kandla/Mundra (Soy Degum)	545	545	Unch
	Akola	NA	635	-
	Amrawati	NA	645	-
	Jalna	NA	643	-
	Nagpur	NA	631	-
	Alwar	610	610	Unch
	Solapur	NA	640	-
	Bundi	605	600	5
	Dhule	NA	641	-
Palm Oil	Rajkot	500	500	Unch
	Hyderabad	550	530	20
	Delhi	575	575	Unch
	Kandla (Crude Palm Oil) 5%	488	477	11

	Kandla (RBD Palm oil)	495	490	5
	Mumbai RBD Pamolein	508	508	Unch
	Kandla RBD Pamolein	510	517	-7
	Mangalore RBD Pamolein	512	515	-3
	Chennai RBD Pamolein	510	510	Unch
	Kakinada RBD Pamolein	495	500	-5
	KPT (krishna patnam)	495	495	Unch
	Haldia	497	500	-3
	PFAD (Kandla)	420	435	-15
	Refined Palm Stearin (Kandla)	430	435	-5
Refined Sunflower Oil	Mumbai	600	600	Unch
	Mumbai(Expeller Oil)	535	540	-5
	Kandla/Mundra (Crude)	540	550	-10
	Erode (Expeller Oil)	625	625	Unch
	Hyderabad (Ref	640	650	-10
	Chennai	595	595	Unch
	Latur (Expeller Oil)	620	620	Unch
	Chellakere (Expeller Oil)	555	555	Unch
Groundnut Oil	Rajkot	765	770	-5
	Chennai	810	800	10
	Delhi	720	720	Unch
	Hyderabad *	850	780	70
	Mumbai	765	765	Unch
	Gondal	750	750	Unch
	Jamnagar	750	750	Unch
Rapeseed Oil/Mustard Oil	Mumbai (Expeller Oil)	680	684	-4
	Sri-GangaNagar(Exp Oil)	665	665	Unch
	Alwar (Expeller Oil)	720	720	Unch
	Kota (Expeller Oil)	670	650	20
	Jaipur (Expeller Oil)	692	687	5
	New Delhi (Expeller Oil)	718	710	8
	Hapur (Expeller Oil)	722	715	7
	Sri-Ganga Nagar (Kacchi Ghani	695	695	Unch

	Oil)			
	Kota (Kacchi Ghani Oil)	720	720	Unch
	Jaipur (Kacchi Ghani Oil)	729	725	4
	Agra (Kacchi Ghani Oil)	750	750	Unch
	Bharatpur (Kacchi Ghani Oil)	745	745	Unch
	Neewai (Kacchi Ghani Oil)	710	705	5
	Hapur (Kacchi Ghani Oil)	740	735	5
Refined Cottonseed Oil	Mumbai	625	625	Unch
	Rajkot	604	610	-6
	New Delhi	595	590	5
	Hyderabad	590	605	-15
Coconut Oil	Kangayan (Crude)	1575	1610	-35
	Cochin	1670	1670	Unch
	Trissur	1650	1650	Unch
Sesame Oil	New Delhi	785	780	5
	Mumbai	950	950	Unch
Kardi	Mumbai	920	920	Unch
Rice Bran Oil (40%)	New Delhi	485	NA	-
Rice Bran Oil (4%)	Punjab	560	560	Unch
Rice Bran Oil (4%)	Uttar Pradesh	560	560	Unch
Malaysia Palmolein USD/MT	FOB	675	670	5
	CNF India	698	690	8
Indonesia CPO USD/MT	FOB	665	655	10
	CNF India	698	690	8
Ukraine Origin CSFO USD/MT Kandla	CIF	825	820	5
Rapeseed Oil Rotterdam Euro/MT	FOB (Sept-Oct delivery)	633	635	-2
Argentina FOB (\$/MT)		25-Aug-14	23-Aug-14	Change
Crude Soybean Oil Ship		802	NA	-
Refined Soy Oil (Bulk) Ship		830	NA	-
Sunflower Oil Ship		NA	NA	-

Cottonseed Oil Ship	782	NA	-
Refined Linseed Oil (Bulk) Ship	NA	NA	-
<i>* indicates including VAT</i>			

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