



Domestic Fundamentals:

- Sideways to slightly weak trend witnessed in various edible oils in different market centers owing to limited buying enquires on Saturday.
- CIF sunflower oil at Indian ports is offered USD 850 per tons for Nov/Dec. delivery. Moreover, crude sun oil at Kandla quoted at Rs 570 per 10 Kg and refined at Rs 635 per 10 Kg excluding taxes on 04 Oct. 2014.
- Indian government revised import tariff value of crude palm oil to USD 725 per tons, RBD palmolein to USD 765 per tons, RBD palm oil to USD 750 per tons, other palm oil to USD 738 per tons and other palmolein to USD 764 per tons. While, import tariff value on crude soybean oil lowered to USD 838 per tons.
- As per IBIS data (compiled by Agriwatch), Indian buyers imported 6.95 lakh tons of crude palm oil, 2.39 lakh tons of crude soybean oil, 1.95 lakh tons of crude sunflower oil and 2.45 lakh tons of RBD palmolein during 01-28 September.
- Edible oil basket is expected to feature range bound on bearish global outlook scenario in the near-term. However, renewed buying could witness at lower quotes.

International Market Fundamentals:

- As per cargo surveyor Societe Generale de Surveillance, exports of Malaysian palm oil products for September rose 16.5 percent to 1,494,371 tons from 1,282,597 tons shipped during August. India imported 491,230 tons of palm oil & its derivatives from Malaysia during September.

Outlook: Edible oils are expected to feature sideways trend in the near-term.

NCDEX Soy Refined Oil:

| Contract | +/- | Open | High | Low | Close |
|----------|-------|--------|--------|--------|--------|
| 14-Oct | -3.65 | 614.00 | 615.85 | 606.60 | 610.35 |
| 14-Nov | -1.10 | 592.60 | 596.00 | 586.00 | 591.80 |
| 14-Dec | 2.10 | 583.55 | 588.85 | 581.20 | 585.35 |

Prices are taken at 5:40 PM

| Contract | Volume | Change | OI | Change |
|----------|--------|--------|--------|--------|
| 14-Oct | 54,800 | 26095 | 58515 | -3405 |
| 14-Nov | 35,595 | 17455 | 102865 | 3975 |
| 14-Dec | 13,870 | 9670 | 59075 | 5595 |

Vol-OI are taken at 5:40 PM

| Spread | Oct-14 | Nov-14 | Dec-14 |
|--------|--------|--------|--------|
| Basis | 9.65 | | |
| 14-Oct | | -18.55 | -25.00 |
| 14-Nov | | | -6.45 |
| 14-Dec | | | |

* Indore spot market prices taken for spread calculated as at 5:40 PM

MCX CPO:

| Contract | +/- | Open | High | Low | Close |
|----------|-------|--------|--------|--------|--------|
| 14-Sep | -2.10 | 464.80 | 464.90 | 460.90 | 462.50 |
| 14-Oct | -1.90 | 458.40 | 459.40 | 454.30 | 457.00 |
| 14-Nov | -3.90 | 460.00 | 460.10 | 454.30 | 456.20 |

Prices are taken at 5:40 PM

| Contract | Volume | Change | OI | Change |
|----------|--------|--------|------|--------|
| 14-Sep | 1072 | 314 | 4403 | 40 |
| 14-Oct | 1149 | 305 | 2538 | -168 |
| 14-Nov | 226 | 226 | 964 | 964 |

Vol-OI are taken at 5:40 PM

| Spread | Sep-14 | Oct-14 | Nov-14 |
|--------|--------|--------|--------|
| Basis | 17.5 | | |
| 14-Sep | | -5.5 | -6.3 |
| 14-Oct | | | -0.8 |
| 14-Nov | | | |

* CPO Kandla prices taken for spread calculated as at 5:40 PM

BMD CPO Futures:
 (Values in MYR/tons)

| Contract | +/- | Open | High | Low | Close |
|----------|-----|------|------|------|-------|
| Oct-14 | -22 | 2257 | 2257 | 2210 | 2210 |
| Nov-14 | -22 | 2221 | 2234 | 2203 | 2205 |
| Dec-14 | -18 | 2210 | 2223 | 2189 | 2199 |
| Jan-15 | -20 | 2223 | 2236 | 2205 | 2213 |

Edible Oil Prices at Key Markets

| Commodity | Centre | Prices(Per 10 Kg) | | Change |
|---------------------|----------------------------|-------------------|----------|--------|
| | | 4-Oct-14 | 1-Oct-14 | |
| Refined Soybean Oil | Kota | 620 | 625 | -5 |
| | Rajkot | 600 | 605 | -5 |
| | Delhi | 665 | 665 | Unch |
| | Mumbai | 620 | 622 | -2 |
| | Indore | 620 | 625 | -5 |
| | Kandla/Mundra | 605 | 615 | -10 |
| | Kolkata | 590 | 590 | Unch |
| | Indore (Soy Solvent Crude) | 585 | 585 | Unch |
| | Mumbai (Soy Degum) | 580 | 580 | Unch |
| | Kandla/Mundra (Soy Degum) | 585 | 588 | -3 |
| | Akola | 662 | 670 | -8 |
| | Amrawati | 660 | 669 | -9 |
| | Jalna | NA | 683 | - |
| | Nagpur | NA | 673 | - |
| | Alwar | NA | 632 | - |
| | Solapur | NA | 686 | - |
| | Bundi | 625 | 627 | -2 |
| | Dhule | NA | 684 | - |
| Palm Oil | Rajkot | 510 | 515 | -5 |
| | Hyderabad | 532 | 537 | -5 |
| | Delhi | 565 | 565 | Unch |
| | Kandla (Crude Palm Oil) | 475 | 480 | -5 |
| | Kandla (RBD Palm oil) | 500 | 500 | Unch |
| | Mumbai RBD Pamolein | 520 | 525 | -5 |
| | Kandla RBD Pamolein | 510 | 520 | -10 |
| | Mangalore RBD Pamolein | 520 | 522 | -2 |
| | Chennai RBD Pamolein | 520 | 522 | -2 |



| | | | | |
|--------------------------|------------------------------------|--------|-----|------|
| | Kakinada RBD Pamolein | 512 | 517 | -5 |
| | KPT (krishna patnam) | 505 | 512 | -7 |
| | Haldia | 510 | 512 | -2 |
| | PFAD (Kandla) | 420 | 420 | Unch |
| | Refined Palm Stearin (Kandla) | 420 | 420 | Unch |
| | | | | |
| Refined Sunflower Oil | Mumbai | 640 | 630 | 10 |
| | Mumbai(Expeller Oil) | 575 | 575 | Unch |
| | Kandla/Mundra (Crude) | 570 | 575 | -5 |
| | Erode (Expeller Oil) | 665 | 675 | -10 |
| | Hyderabad (Ref) | 637 | 637 | Unch |
| | Chennai | 635 | 630 | 5 |
| | Latur (Expeller Oil) | 645 | 640 | 5 |
| | Chellakere (Expeller Oil) | 570 | 575 | -5 |
| | | | | |
| Groundnut Oil | Rajkot | 740 | 750 | -10 |
| | Chennai | 800 | 800 | Unch |
| | Delhi | 760 | 760 | Unch |
| | Hyderabad * | 850 | 850 | Unch |
| | Mumbai | 800 | 800 | Unch |
| | Gondal | 770 | 740 | 30 |
| | Jamnagar | 760 | 750 | 10 |
| | | | | |
| Rapeseed Oil/Mustard Oil | Mumbai (Expeller Oil) | 693 | 694 | -1 |
| | Sri-GangaNagar(Exp Oil) | 682 | 690 | -8 |
| | Alwar (Expeller Oil) | 722 | 720 | 2 |
| | Kota (Expeller Oil) | 660 | 665 | -5 |
| | Jaipur (Expeller Oil) | 695 | 697 | -2 |
| | New Delhi (Expeller Oil) | 718 | 718 | Unch |
| | Hapur (Expeller Oil) | Closed | 730 | - |
| | Sri-Ganga Nagar (Kacchi Ghani Oil) | 720 | 725 | -5 |
| | Kota (Kacchi Ghani Oil) | 740 | 730 | 10 |
| | Jaipur (Kacchi Ghani Oil) | 733 | 738 | -5 |
| | Agra (Kacchi Ghani Oil) | 737 | 745 | -8 |
| | Bharatpur (Kacchi Ghani Oil) | 732 | 740 | -8 |
| | Neewai (Kacchi Ghani Oil) | 710 | 720 | -10 |
| | Hapur (Kacchi Ghani Oil) | Closed | 760 | - |
| | | | | |
| Refined Cottonseed Oil | Mumbai | 635 | 635 | Unch |
| | Rajkot | 625 | 628 | -3 |
| | New Delhi | 600 | 600 | Unch |
| | Hyderabad | 600 | 600 | Unch |

| | | | | |
|--|-------------------------|-----------------|-----------------|---------------|
| Coconut Oil | Kangayem (Crude) | 1480 | 1480 | Unch |
| | Cochin | 1510 | 1530 | -20 |
| | Trissur | 1470 | 1470 | Unch |
| | | | | |
| Sesame Oil | New Delhi | 835 | 835 | Unch |
| | Mumbai | 870 | 870 | Unch |
| Kardi | Mumbai | 870 | 875 | -5 |
| Rice Bran Oil (40%) | New Delhi | NA | NA | - |
| Rice Bran Oil (4%) | Punjab | 555 | 555 | Unch |
| Rice Bran Oil (4%) | Uttar Pradesh | 555 | 555 | Unch |
| | | | | |
| Malaysia Palmolein USD/MT | FOB | 705 | 705 | Unch |
| | CNF India | 733 | 745 | -12 |
| Indonesia CPO USD/MT | FOB | 680 | 680 | Unch |
| | CNF India | 713 | 720 | -7 |
| Ukraine Origin CSFO USD/MT Kandla | CIF | 875 | 860 | 15 |
| Rapeseed Oil Rotterdam Euro/MT | FOB (Sept-Oct delivery) | Closed | 655 | - |
| | | | | |
| Argentina FOB (\$/MT) | | 3-Oct-14 | 2-Oct-14 | Change |
| Crude Soybean Oil Ship | | 771 | 780 | -9 |
| Refined Soy Oil (Bulk) Ship | | 798 | 807 | -9 |
| Sunflower Oil Ship | | 840 | NA | - |
| Cottonseed Oil Ship | | 751 | 760 | -9 |
| Refined Linseed Oil (Bulk) Ship | | NA | NA | - |
| <i>* indicates including VAT</i> | | | | |

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