AGRIWATCH

Domestic Fundamentals:

- Vegoils in various markets remained flat on steady buying and indecisive international market ahead USDA report and MPOB data.
- CIF sunflower oil (Ukraine origin) at Indian ports is offered at USD 905 per tons for ready delivery. However, far month (JFM) delivery is quoted lower at USD 900 per tons. On the domestic front, crude sunflower oil excluding tax at Kandla is offered at Rs 575 per 10 Kg and ref. sun oil at 640 per 10 Kg on Thursday.
- As per IBIS data (complied by Agriwatch), Indian buyers imported around 0.571 lakh tons of crude soybean oil, 2.49 lakh tons of crude palm oil, 0.382 lakh tons of RBD palmolein, and 0.548 lakh tons of crude sunflower oil during 27 October-2 November.
- As per SOPA, soybean production for 2014 kharif forecast at 104.36 lakh tons against 94.76 lakh tons for previous year. Higher yields for soybean in the current season support the yield prospects. State wise details - in Madhya Pradesh soybean production is estimated at 60.24 lakh tons, in Maharashtra soybean production is estimated at 30.72 lakh tons and in Rajasthan soybean production is estimated at 5.63 lakh tons for 2014 Kharif season.
- CPO futures at BMD ended lower on Friday tracking bearish international soybean oil market and ahead of demand and supply reports.
- Exports of Malaysian palm oil products for October fell 2.0 percent to 1,463,982 tonnes from 1,494,371 tonnes shipped during September - cargo surveyor Societe Generale de Surveillance. India imported 335,829 tons of palm oil products from Malaysia during October.

Outlook: Edible oil basket is expected to feature range bound on recovery in the edible oil complex and renewed buying at lower quotes.

NCDEX So	y Refined	Oil:				MCX CPO:					
Contract	+/-	Open	High	Low	Close	Contract	+/-	Open	High	Low	Close
14-Nov	-1.00	588.50	590.00	584.80	587.0	14-Nov	-2.10	452.00	452.40	447.3) 448.1
14-Dec	-0.05	593.40	595.00	590.00	592.2	14-Dec	-3.00	460.00	460.00	452.40) 453.4
14-Jan	1.95	687.10	690.00	687.10	689.3	14-Jan	-4.60	467.50	467.50	460.6	9 461.5
	Prie	ces are take	en at 5:00 PN	Л			Pi	rices are tak	an at 5:00 P	M	
Contract	Volume	Chan	ge O	l Ch	ange		•			W	
14-Nov	18555	-2070	-		045	Contract	Volur	ne Cha	nge	01	Change
14-Dec	38885	-3017			460	14-Nov	569	-5	77 2	2463	-122
14-Jec 14-Jan	2750	-407			400 1935	14-Dec	1298	3 -8	87 5	5175	-163
14-Jan	2730	-407	5 720	JU -51	1933	14-Jan	293	-13	33 1	1837	584
	Vol	-OI are take	en at 5:00 PN	1			V	ol-Ol are take	an at 5:00 Pl	M	
Spread	Nov-14	Dec-1	4 Jan-	-14			•				
Basis	5					Spread	Nov-1	4 Dec	:-14 J	Jan-14	
14-Nov	5	5.15	102.	25		Basis	3.9				
14-Dec		5.15	97.			14-Nov		5.	3	13.4	
			57.	· 1		14-Dec				8.1	
14-Jan * Indore spo	t market prid	res taken fr	or spread ca	culated as	at 5:00 PM	14-Jan					

* CPO Kandla prices taken for spread calculated as at 5:00 PM

Veg. Oil Daily Fundamental Report

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November	8,	2014
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Contract	R/tons) +/-	Open	High	Low	Close
Nov-14	-29	2210	2215	2190	2190
Dec-14	-26	2248	2255	2198	2202
Jan-15	-27	2244	2252	2193	2195
Feb-15	-24	2248	2255	2202	2204

Edible Oil Prices at Key Markets

Commonditus	Comtra	Prices(P	Ohanas				
Commodity	Centre	7-Nov-14	6-Nov-14	Change			
	Kota	605	605	Unch			
	Rajkot	595	590	5			
	Delhi	635	Closed	-			
	Mumbai	615	612	3			
	Indore	595	598	-3			
	Kandla/Mundra	595	595	Unch			
	Kolkata	582	582	Unch			
	Indore (Soy Solvent Crude)	565	565	Unch			
Refined Soybean Oil	Mumbai (Soy Degum)	555	555	Unch			
Renned Soybean On	Kandla/Mundra (Soy Degum)	555	555	Unch			
	Akola	638	NA	-			
	Amrawati	639	NA	-			
	Jalna	647	NA	-			
	Nagpur	640	NA	-			
	Alwar	NA	NA	-			
	Solapur	650	NA	-			
	Bundi	610	Closed	-			
	Dhule	648	NA	-			
	Rajkot	500	500	Unch			
	Hyderabad	513	513	Unch			
	Delhi	550	Closed	-			
	Kandla (Crude Palm Oil)	452	452	Unch			
Palm Oil	Kandla (RBD Palm oil)	490	480	10			
	Mumbai RBD Pamolein	514	514	Unch			
	Kandla RBD Pamolein	500	497	3			
	Mangalore RBD Pamolein	525	525	Unch			
	Chennai RBD Pamolein	525	525	Unch			

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			Novembe	,
	Kakinada RBD Pamolein	512	512	Unch
	KPT (krishna patnam)	510	510	Unch
	Haldia	505	500	5
	PFAD (Kandla)	400	400	Unch
	Refined Palm Stearin (Kandla)	410	410	Unch
	Mumbai	645	645	Unch
	Mumbai(Expeller Oil)	580	580	Unch
	Kandla/Mundra (Crude)	575	575	Unch
	Erode (Expeller Oil)	665	665	Unch
Refined Sunflower Oil	Hyderabad (Ref)	646	646	Unch
	Chennai	640	640	Unch
	Latur (Expeller Oil)	620	620	Unch
	Chellakere (Expeller Oil)	590	590	Unch
	Rajkot	780	785	-5
	Chennai	800	800	Unch
	Delhi	783	Closed	-
Groundnut Oil	Hyderabad *	845	825	20
	Mumbai	850	865	-15
	Gondal	775	775	Unch
	Jamnagar	775	775	Unch
	Mumbai (Expeller Oil)	699	703	-4
	Sri-GangaNagar(Exp Oil)	700	700	Unch
	Alwar (Expeller Oil)	750	750	Unch
	Kota (Expeller Oil)	670	670	Unch
	Jaipur (Expeller Oil)	703	702	1
	New Delhi (Expeller Oil)	715	Closed	-
	Hapur (Expeller Oil)	730	725	5
Rapeseed Oil/Mustard Oil	Sri-Ganga Nagar (Kacchi Ghani Oil)	730	730	Unch
	Kota (Kacchi Ghani Oil)	730	730	Unch
	Jaipur (Kacchi Ghani Oil)	735	734	1
	Agra (Kacchi Ghani Oil)	770	765	5
	Bharatpur (Kacchi Ghani Oil)	765	760	5
	Neewai (Kacchi Ghani Oil)	716	716	Unch
	Hapur (Kacchi Ghani Oil)	760	770	-10
	Mumbai	610	615	-5
	Rajkot	597	597	Unch
Refined Cottonseed Oil	New Delhi	590	Closed	-
	Hyderabad	610	610	Unch



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Veg. Oil Daily Fundamental Report

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	Kangeyem (Crude)	1480	1485	-5
Coconut Oil	Cochin	1470	1470	Unch
	Trissur	1470	1475	-5
Sesame Oil	New Delhi	810	Closed	-
Jesame On	Mumbai	870	870	Unch
Kardi	Mumbai	870	870	Unch
Rice Bran Oil (40%)	New Delhi	440	NA	-
Rice Bran Oil (4%)	Punjab	485	485	Unch
Rice Bran Oil (4%)	Uttar Pradesh	485	485	Unch
	•	·		
Malaysia Palmolein USD/MT	FOB	700	705	-5
	CNF India	693	740	-47
Indonesia CPO USD/MT	FOB	693	695	-2
	CNF India	700	740	-40
Ukraine Origin CSFO USD/MT Kandla	CIF	900	905	-5
Rapeseed Oil Rotterdam Euro/MT	FOB (Sept-Oct delivery)	675	685	-10
Argentina FOB (\$/MT)		6-Nov-14	5-Nov-14	Change
Crude Soybean Oil Ship		762	766	-4
Refined Soy Oil (Bulk) Ship		789	793	-4
Sunflower Oil Ship		NA	840	-
Cottonseed Oil Ship		742	746	-4
Refined Linseed Oil (Bulk) Ship		NA	NA	-
		* inc	licates inclu	iding VAT

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