



Domestic Fundamentals:

- Mixed sentiments featured in the soy oil cash market on varied factors in various markets. It remained steady in most of the markets of Rajasthan and Maharashtra. The soyoil prices were quoted lower at Indore on sluggish buying.
- Palm, mustard and groundnut oil featured steady to firm tone on better buying.
- The international oils and fats markets are under supply pressure and attractive price offer for soy and palm oil.
- India's import bill towards edible oils is likely to reach US \$15 billion against US \$9.3 billion in 2013-14 followed by lower kharif oilseeds production, reported by industry body Assocham.
- As per SOPA, soybean production for 2014 kharif forecast at 104.36 lakh tons against 94.76 lakh tons for previous year. Higher yields for soybean in the current season support the yield prospects. State wise details - in Madhya Pradesh soybean production is estimated at 60.24 lakh tons, in Maharashtra soybean production is estimated at 30.72 lakh tons and in Rajasthan soybean production is estimated at 5.63 lakh tons for 2014 Kharif season.
- Malaysia's palm oil inventories at the end of Oct. rose 3.7% to 2,166,453 tonnes against 2,090,001 tonnes at the end of September, figures released by Malaysian Palm Oil Board. Exports of Malaysian palm oil products in the month of Oct. declined 1.4 % to 1.61 million tonnes, the MPOB said. Crude palm oil production declined 0.2% to 1.89 million tonnes.

Outlook: Edible oil basket is expected to feature range bound movement with weak bias on increased availability and bearish global supply scenario.

NCDEX Soy Refined Oil:

Contract	+/-	Open	High	Low	Close
14-Nov	-0.25	587.00	588.40	584.50	585.7
14-Dec	1.05	595.35	598.40	594.70	595.3
14-Jan	1.95	687.10	690.00	687.10	689.3

Prices are taken at 5:00 PM

Contract	Volume	Change	OI	Change
14-Nov	3705	-9515	25970	-885
14-Dec	41630	-15265	87585	6760
14-Jan	2750	0	7260	0

Vol-OI are taken at 5:00 PM

Spread	Nov-14	Dec-14	Jan-14
Basis	-0.2		
14-Nov		9.6	103.55
14-Dec			93.95
14-Jan			

* Indore spot market prices taken for spread calculated as at 5:00 PM

MCX CPO:

Contract	+/-	Open	High	Low	Close
14-Nov	1.60	451.60	454.40	450.60	452.0
14-Dec	1.80	456.80	460.00	456.30	457.5
14-Jan	3.30	465.90	469.00	464.50	466.9

Prices are taken at 5:00 PM

Contract	Volume	Change	OI	Change
14-Nov	966	215	1902	-136
14-Dec	824	-118	5420	266
14-Jan	314	45	2215	244

Vol-OI are taken at 5:00 PM

Spread	Nov-14	Dec-14	Jan-14
Basis	-2		
14-Nov		5.5	14.9
14-Dec			9.4
14-Jan			

* CPO Kandla prices taken for spread calculated as at 5:00 PM

BMD CPO Futures:

(Values in MYR/tons)

Contract	+/-	Open	High	Low	Close
Nov-14	-14	2260	2260	2219	2220
Dec-14	-17	2277	2280	2242	2247
Jan-15	-5	2279	2286	2257	2260
Feb-15	-1	2277	2290	2264	2268

Edible Oil Prices at Key Markets

Commodity	Centre	Prices(Per 10 Kg)		Change
		12-Nov-14	11-Nov-14	
Refined Soybean Oil	Kota	600	600	Unch
	Rajkot	584	585	-1
	Delhi	635	635	Unch
	Mumbai	612	612	Unch
	Indore	590	595	-5
	Kandla/Mundra	590	585	5
	Kolkata	575	578	-3
	Indore (Soy Solvent Crude)	560	565	-5
	Mumbai (Soy Degum)	552	550	2
	Kandla/Mundra (Soy Degum)	552	550	2
	Akola	631	631	Unch
	Amrawati	630	630	Unch
	Jalna	639	639	Unch
	Nagpur	633	633	Unch
	Alwar	NA	NA	-
	Solapur	643	643	Unch
	Bundi	607	605	2
	Dhule	640	640	Unch
Palm Oil	Rajkot	490	490	Unch
	Hyderabad	508	504	4
	Delhi	550	550	Unch
	Kandla (Crude Palm Oil)	450	450	Unch
	Kandla (RBD Palm oil)	485	480	5
	Mumbai RBD Pamolein	512	508	4
	Kandla RBD Pamolein	500	490	10
	Mangalore RBD Pamolein	515	515	Unch



	Chennai RBD Pamolein	515	515	Unch
	Kakinada RBD Pamolein	492	490	2
	KPT (krishna patnam)	490	485	5
	Haldia	492	490	2
	PFAD (Kandla)	395	395	Unch
	Refined Palm Stearin (Kandla)	405	405	Unch
Refined Sunflower Oil	Mumbai	645	645	Unch
	Mumbai(Expeller Oil)	580	580	Unch
	Kandla/Mundra (Crude)	575	575	Unch
	Erode (Expeller Oil)	670	670	Unch
	Hyderabad (Ref)	641	637	4
	Chennai	635	627	8
	Latur (Expeller Oil)	608	612	-4
	Chellakere (Expeller Oil)	595	600	-5
Groundnut Oil	Rajkot	830	845	-15
	Chennai	770	770	Unch
	Delhi	783	783	Unch
	Hyderabad *	845	845	Unch
	Mumbai	830	830	Unch
	Gondal	830	810	20
	Jamnagar	825	825	Unch
Rapeseed Oil/Mustard Oil	Mumbai (Expeller Oil)	700	698	2
	Sri-GangaNagar(Exp Oil)	705	705	Unch
	Alwar (Expeller Oil)	760	760	Unch
	Kota (Expeller Oil)	680	680	Unch
	Jaipur (Expeller Oil)	704	703	1
	New Delhi (Expeller Oil)	715	715	Unch
	Hapur (Expeller Oil)	735	735	Unch
	Sri-Ganga Nagar (Kacchi Ghani Oil)	735	735	Unch
	Kota (Kacchi Ghani Oil)	730	735	-5
	Jaipur (Kacchi Ghani Oil)	738	736	2
	Agra (Kacchi Ghani Oil)	775	775	Unch
	Bharatpur (Kacchi Ghani Oil)	770	770	Unch
	Neewai (Kacchi Ghani Oil)	717	710	7
	Hapur (Kacchi Ghani Oil)	770	765	5
Refined Cottonseed Oil	Mumbai	595	600	-5
	Rajkot	595	605	-10
	New Delhi	560	560	Unch

	Hyderabad	610	610	Unch
Coconut Oil	Kangayem (Crude)	1440	1440	Unch
	Cochin	1470	1470	Unch
	Trissur	NA	1455	-
Sesame Oil	New Delhi	810	810	Unch
	Mumbai	870	870	Unch
Kardi	Mumbai	870	870	Unch
Rice Bran Oil (40%)	New Delhi	NA	440	-
Rice Bran Oil (4%)	Punjab	485	485	Unch
Rice Bran Oil (4%)	Uttar Pradesh	485	485	Unch
Malaysia Palmolein USD/MT	FOB	705	700	5
	CNF India	730	728	2
Indonesia CPO USD/MT	FOB	685	678	7
	CNF India	705	698	7
Ukraine Origin CSFO USD/MT Kandla	CIF	905	905	Unch
Rapeseed Oil Rotterdam Euro/MT	FOB (Sept-Oct delivery)	NA	685	-
Argentina FOB (\$/MT)		11-Nov-14	10-Nov-14	Change
Crude Soybean Oil Ship		773	NA	-
Refined Soy Oil (Bulk) Ship		800	NA	-
Sunflower Oil Ship		NA	NA	-
Cottonseed Oil Ship		753	NA	-
Refined Linseed Oil (Bulk) Ship		NA	NA	-
<i>* indicates including VAT</i>				

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