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Domestic Fundamentals:

- Mixed sentiments in the various edible oil prices in different market centers noticed on Friday owing to gains in the international edible oil market. However, need based buying limit the gains.
- Rapeseed oil featured gains tracking unfavorable weather over key rapeseed growing regions of Rajasthan. Rapeseed oil at Kota market quoted up at Rs 680 per 10 kg v/s Rs 675 per 10 Kg yesterday quotes. On the planting front, Indian farmers have been sown 60.18 lakh hectares of mustard seed (2014-15 crop year) as on 03 Dec. 2014, which was 64.54 lakh ha. higher compared to the last year same period. State wise details in Rajasthan has been sown in 25.84 (29.27) lakh hectares, in MP sowing reached at 6.40 (7.79) lakh hectares and in UP sowing reached to 11.31 (10.26) lakh hectares. Values in bracket were last year same period figures. Three states above together account 70 percent of the total normal Rabi mustard acreage.
- According to an estimate by a Chinese chamber of commerce, China is likely to import 73.5 million tonnes in 2014/15 (Oct/Sept), a rise of 4.5 percent from the previous year. However, USDA forecast soybean imports by Chinese buyers at 74 million tons.
- As per Oil World, Brazil soy oil production forecast for 2015 to 7.9 MMT from the 7.4 MMT expected this year. In 2013, soy oil production in Brazil was 7.1 MMT. Brazilian ending stocks seen at 220,000 tons v/s 288,000 tons in 2013.

Outlook: Edible oil basket is expected to feature range bound on need based buying in the spot market.

NCDEX So	y Refined	l Oil:				MCX CPO:					
Contract	+/-	Open	High	Low	Close	Contract	+/-	Open	High	Low	Close
14-Dec	2.75	570.50	573.70	570.05	572.85	14-Dec	-2.80	431.50	432.00	428.00	428.60
15-Jan	1.10	582.40	582.80	579.20	581.00	15-Jan	-2.70	438.30	438.30	434.50	
15-Feb	0.45	585.85	587.60	584.80	585.95	15-Feb	-2.50	441.90	442.10	439.90	
				_		13-LED	-2.50	441.90	442.10	459.90	441.00
	Pri	ces are take	en at 5:00 PN	И			P	rices are tak	en at 5:00 P	M	
Contract	Volume	e Chan	ge O	l Ch	ange						
14-Dec	11,945		<u> </u>		250	Contract	Volun	ne Cha	nge	OI (Change
14-Dec 15-Jan					530	14-Dec	1098	3 -2	26 4	4257	428
	17,925					15-Jan	961	-1	56 4	4612	79
15-Feb	10,105	1010	5 296	60 29	660	15-Feb	28	2	8	328	328
	Vo	I-OI are take	en at 5:00 PM	Λ							
	_						V	ol-OI are tak	en at 5:00 P	M	
Spread	Dec-14	Jan-1	5 Feb	-15		Spread	Dec-1	4 Jan	-15 I	Feb-15	
Basis	-3.85							+ Uan	-15		
14-Dec		8.15	13.	10		Basis	1.4				
14-Jan			4.9	5		14-Dec		6.	.6	13.2	
				-						~ ~	

14-Jan

14-Feb

14-Feb * Indore spot market prices taken for spread calculated as at 5:00 PM

* CPO Kandla prices taken for spread calculated as at 5:00 PM

6.6

Veg. Oil Daily Fundamental Report

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December	06,	2014
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BMD CPO Futures: (Values in MYR/tons)						
Contract	+/-	Open	High	Low	Close	
Dec-14	-17	2150	2150	2120	2130	
Jan-15	2	2172	2180	2151	2173	
Feb-15	7	2170	2177	2153	2173	
Mar-15	10	2173	2179	2158	2179	

Edible Oil Prices at Key Markets

Commodity		Prices(Per 10 Kg)				
Commounty	Centre	5-Dec-14	4-Dec-14	Change		
	Kota	577	580	-3		
	Rajkot	570	572	-2		
	Delhi	615	615	Unch		
	Mumbai	585	585	Unch		
	Indore	572	570	2		
	Kandla/Mundra	572	575	-3		
	Kolkata	578	580	-2		
	Indore (Soy Solvent Crude)	540	535	5		
Refined Soybean Oil	Mumbai (Soy Degum)	545	545	Unch		
Refined Soybean Off	Kandla/Mundra (Soy Degum)	545	545	Unch		
	Akola	607	607	Unch		
	Amrawati	607	607	Unch		
	Jalna	611	613	-2		
	Nagpur	609	609	Unch		
	Alwar	NR	NR	-		
	Solapur	616	616	Unch		
	Bundi	580	580	Unch		
	Dhule	614	614	Unch		
	Rajkot	465	470	-5		
Polm Oil	Hyderabad	489	494	-5		
Palm Oil	Delhi	520	525	-5		
	Kandla (Crude Palm Oil)	430	432	-2		

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				,		
	Kandla (RBD Palm oil)	462	462	Unch		
	Mumbai RBD Pamolein	485	485	Unch		
	Kandla RBD Pamolein	470	470	Unch		
	Mangalore RBD Pamolein	487	485	2		
	Chennai RBD Pamolein	487	485	2		
	Kakinada RBD Pamolein	472	470	2		
	KPT (krishna patnam)	470	470	Unch		
	Haldia	472	472	Unch		
	PFAD (Kandla)	365	365	Unch		
	Refined Palm Stearin (Kandla)	375	375	Unch		
				1		
	Mumbai	645	645	Unch		
	Mumbai(Expeller Oil)	560	560	Unch		
	Kandla/Mundra (Crude)	555	555	Unch		
	Erode (Expeller Oil)	635	635	Unch		
Refined Sunflower Oil	Hyderabad (Ref)	613	618	-5		
	Chennai	610	615	-5		
	Latur (Expeller Oil)	600	600	Unch		
	Chellakere (Expeller Oil)	565	560	5		
	Rajkot	820	825	-5		
	Chennai	750	750	Unch		
	Delhi	750	750	Unch		
Groundnut Oil	Hyderabad *	785	800	-15		
	Mumbai	840	840	Unch		
	Gondal	850	840	10		
	Jamnagar	860	850	10		
			-			
	Mumbai (Expeller Oil)	695	695	Unch		
	Sri-GangaNagar(Exp Oil)	710	715	-5		
	Alwar (Expeller Oil)	760	750	10		
Dependent Oil/Marstand Oil	Kota (Expeller Oil)	685	680	5		
Rapeseed Oil/Mustard Oil	Jaipur (Expeller Oil)	712	712	Unch		
	New Delhi (Expeller Oil)	715	725	-10		
	Hapur (Expeller Oil)	730	735	-5		
	Sri-Ganga Nagar (Kacchi Ghani Oil)	750	745	5		
	-	-	-	-		

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Veg. Oil Daily Fundamental Report

December 06, 2014

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	Kota (Kacchi Ghani Oil)	730	730	Unch
	Jaipur (Kacchi Ghani Oil)	750	750	Unch
	Agra (Kacchi Ghani Oil)	790	795	-5
	Bharatpur (Kacchi Ghani Oil)	785	790	-5
	Neewai (Kacchi Ghani Oil)	731	750	-19
	Hapur (Kacchi Ghani Oil)	770	770	Unch
			1	
	Mumbai	560	560	Unch
	Rajkot	555	550	5
Refined Cottonseed Oil	New Delhi	540	545	-5
	Hyderabad	555	550	5
	Kangayan (Crude)	1230	1240	-10
Coconut Oil	Cochin	1390	1390	Unch
	Trissur	1280	1285	-5
	•			
Sesame Oil	New Delhi	780	780	Unch
Sesame On	Mumbai	835	840	-5
Kardi	Mumbai	860	860	Unch
Rice Bran Oil (40%)	New Delhi	450	450	Unch
Rice Bran Oil (4%)	Punjab	455	455	Unch
Rice Bran Oil (4%)	Uttar Pradesh	455	455	Unch
	·			
Malaysia Palmalain USD/MT	FOB	653	653	Unch
Malaysia Palmolein USD/MT	CNF India	675	685	-10
Indonesia CPO USD/MT	FOB	635	625	10
	CNF India	650	660	-10
Ukraine Origin CSFO USD/MT Kandla	CIF	875	875	Unch
Rapeseed Oil Rotterdam Euro/MT	FOB (Sept-Oct delivery)	NA	655	-
Argentina FOB (\$/MT)			3-Dec-14	Change
Crude Soybean Oil Ship		758	761	-3
Refined Soy Oil (Bulk) Ship		784	788	-4
Sunflower Oil Ship		NA	NA	-
Cottonseed Oil Ship		738	741	-3
Refined Linseed Oil (Bulk) Ship		NA	NA	-



December 06, 2014

* indicates including VAT

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