AGRIWATCH

#### **Domestic Fundamentals:**

- Firm sentiments featured in various edible oils tracking gains in the international soy oil market and renewed demand, Tuesday.
- Sunflower oil CIF prices (Ukraine origin) quoted around USD 805 per tons for Feb. /March delivery, as on 03 Feb 2015 v/s USD 800 per tons AMJ delivery. CIF average sunflower oil at Kandla in Jan. was USD 862 per tons. Prices are likely to stay in the range of USD 790-820 per tons in the near term. CIF sun oil is offered at premium of USD 31 per tons against CIF soybean oil (Argentine basis) at Indian port.
- As per trade sources, new RM seed crop in Kota belt has arrives with high moisture level (12-15 percent) and is offered at Rs 3200-3300 per quintal. Moreover, new crop arrivals from Rajasthan likely to pick up from the third week of February, if the weather is conducive.
- Malaysian Palm oil (BMD) market is closed due to "Thaipusam" on Tuesday. Market updates resumes from Wednesday.
- Exports of Malaysian palm oil products for January fell 14.6 percent to 1,109,188 tonnes from 1,298,461 tonnes shipped during December cargo surveyor Societe Generale de Surveillance. India imported 162,900 tons during January v/s 359,767 tons last month. Moreover, lower demand witnessed from EU's countries and China. China and EU's countries imported 209,800 tons and 185,706 tons respectively during January from Malaysia.

Outlook: Edible oil basket is expected to feature range bound on need based buying in the spot market.

## **NCDEX Soy Refined Oil:**

Contract	+/-	Open	High	Low	Close	Contract	+/-	Open	High	Low	Close
15-Feb	-1.95	631.80	632.95	626.70	628.70	15-Feb	-0.10	446.00	447.30	440.60	443.00
15-April	-0.30	589.80	593.30	586.50	588.50	15-Mar	0.00	445.00	449.10	442.50	445.00
15-June	3.45	561.00	566.00	560.50	564.00	10-Ivial	0.00	445.00	449.10	442.30	445.00

MCX CPO:

	Price	s are taken at	5:00 PM		_	Prices	are taken at 5:	00 PM	
Contract	Volume	Change	OI	Change	Contract	Volume	Change	OI	Change
15-Feb	26,200	-6445	41060	-710				_	
15-April	31,535	1105	91120	2435	15-Feb	941	-1447	2544	-39
15-June	11,900	-5155	85380	3060	15-Mar	477	-1167	3069	-110

	Vol-OI are taken at 5:00 PM				Vol-OI are taken at 5:00 PM		
Spread	Feb-15	Apr-15	Jun-15	Spread	Feb-15	Mar-15	Mar-15
Basis	14.30				160-15	Mai-15	Wal-15
15-Feb		-40.20	-64.70	Basis	-8	2	
15-April			-24.50	15-Feb		2	
15-June			2	15-Mar			

\* Indore spot market prices taken for spread calculated as at 5:00 PM

\* CPO Kandla prices taken for spread calculated as at 5:00 PM

# **AW AGRIWATCH**

February 04, 2015

Contract	+/-	Open	High	Low	Close
Feb-15	-6	2117	2144	2117	2141
Mar-15	6	2121	2155	2115	2149
Apr-15	13	2118	2148	2106	2147
May-15	15	2107	2135	2091	2132

# Edible Oil Prices at Key Markets

Commedity	Contro	Prices(Per 10 Kg)		Change
Commodity	Centre	3-Feb-15	2-Feb-15	Change
	Kota	635	635	Unch
	Rajkot	610	610	Unch
	Delhi	660	670	-10
	Mumbai	615	615	Unch
	Indore	650	640	10
	Kandla/Mundra	610	610	Unch
	Kolkata	610	610	Unch
	Indore (Soy Solvent Crude)	625	615	10
Refined Soybean Oil	Mumbai (Soy Degum)	580	577	3
Kenned Soybean On	Kandla/Mundra (Soy Degum)	590	585	5
	Akola	663	667	-4
	Amrawati	664	667	-3
	Jalna	670	676	-6
	Nagpur	670	670	Unch
	Alwar	NR	NR	-
	Solapur	675	675	Unch
	Bundi	650	646	4
	Dhule	676	676	Unch
	Rajkot	485	480	5
	Hyderabad	504	499	5
	Delhi	530	540	-10
	Kandla (Crude Palm Oil)	435	429	6
Palm Oil	Kandla (RBD Palm oil)	470	460	10
	Mumbai RBD Pamolein	485	482	3
	Kandla RBD Pamolein	485	475	10
	Mangalore RBD Pamolein	498	495	3
	Chennai RBD Pamolein	498	495	3
	Kakinada RBD Pamolein	480	472	8



# Veg. Oil Daily Fundamental Report

February 04, 2015

	KPT (krishna patnam)	482	470	12
	Haldia	485	475	10
	PFAD (Kandla)	360	340	20
	Refined Palm Stearin (Kandla)	370	365	5
	Mumbai	640	640	Unch
	Mumbai(Expeller Oil)	585	580	5
	Kandla/Mundra (Crude)	575	575	Unch
Refined Sunflower Oil	Erode (Expeller Oil)	680	680	Unch
Renned Sunnower On	Hyderabad (Ref)	665	660	5
	Chennai	635	640	-5
	Latur (Expeller Oil)	645	635	10
	Chellakere (Expeller Oil)	580	575	5
	Rajkot	980	1000	-20
	Chennai	800	800	Unch
	Delhi	915	920	-5
Groundnut Oil	Hyderabad *	870	870	Unch
	Mumbai	980	980	Unch
	Gondal	1000	1010	-10
	Jamnagar	1020	1020	Unch
	Mumbai (Expeller Oil)	715	715	Unch
	Sri-GangaNagar(Exp Oil)	725	720	5
	Alwar (Expeller Oil)	760	760	Unch
	Kota (Expeller Oil)	675	675	Unch
	Jaipur (Expeller Oil)	734	734	Unch
	New Delhi (Expeller Oil)	750	760	-10
Rapeseed Oil/Mustard Oil	Hapur (Expeller Oil)	760	770	-10
	Sri-Ganga Nagar (Kacchi Ghani Oil)	745	740	5
	Kota (Kacchi Ghani Oil)	745	760	-15
	Jaipur (Kacchi Ghani Oil)	760	760	Unch
	Agra (Kacchi Ghani Oil)	780	785	-5
	Bharatpur (Kacchi Ghani Oil)	775	780	-5
	Neewai (Kacchi Ghani Oil)	755	750	5
	Hapur (Kacchi Ghani Oil)	790	790	Unch
	Mumbai	583	578	5
Refined Cottonseed Oil	Rajkot	570	560	10
	New Delhi	585	595	-10
	Hyderabad	585	575	10
Coconut Oil	Kangayan (Crude)	1380	1390	-10



Veg. Oil Daily Fundamental Report

February 04, 2015

	Cochin	1370	1370	Unch
	Trissur	1385	1385	Unch
Sesame Oil	New Delhi	845	850	-5
Sesame On	Mumbai	840	840	Unch
Kardi	Mumbai	850	850	Unch
Rice Bran Oil (40%)	New Delhi	NA	455	-
Rice Bran Oil (4%)	Punjab	470	470	Unch
Rice Bran Oil (4%)	Uttar Pradesh	460	460	Unch
Malayaia Dalmalain LISD/MT	FOB	Closed	Closed	-
Malaysia Palmolein USD/MT	CNF India	658	645	13
Indonesia CPO USD/MT	FOB	Closed	Closed	-
	CNF India	638	625	13
RBD Palm oil (Malaysia Origin USD/MT)	FOB	Closed	Closed	-
RBD Palm Stearin (Malaysia Origin USD/MT)	FOB	Closed	Closed	-
RBD Palm Kernel Oil (Malaysia Origin USD/MT)	FOB	Closed	Closed	-
Palm Fatty Acid Distillate (Malaysia Origin USD/MT)	FOB	Closed	Closed	-
Ukraine Origin CSFO USD/MT Kandla	CIF	805	800	5
Rapeseed Oil Rotterdam Euro/MT	FOB (Dec delivery)	NA	653	-
Argentina FOB (\$/MT)		2-Feb-15	31-Jan-15	Change
Crude Soybean Oil Ship		NA	NA	-
Refined Soy Oil (Bulk) Ship	NA	NA	-	
Sunflower Oil Ship		NA	NA	-
Cottonseed Oil Ship		NA	NA	-
Refined Linseed Oil (Bulk) Ship		NA	NA	-
		* ind	licates inclu	ding VAT

Note - Domestic edible oil prices are in Indian rupees per 10 Kg, CNF/FOB/CIF prices are in USD per tons except Rapeseed oil Rotterdam (Euro per tons)

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