

**Domestic Fundamentals:**

- Slightly firm sentiments witnessed in most of the edible oils markets on need based buying and gains in the international palm oil market.
- Groundnut oil featured losses at Rajkot market and quoted Rs 930 per 10 Kg in today's trading session due to limited buying at higher quotes. As per IBIS data (compiled by Agriwatch), Indian buyers imported 1.877 lakh tons of crude soybean oil majorly from Argentina, 4.458 lakh tons of crude palm oil, 1.032 lakh tons of crude sunflower oil and 1.053 lakh tons of RBD palmolein during 02-22 Feb 2015.
- Malaysian palm oil futures gains for a second straight week in anticipation of weaker output from top grower Indonesia, and as investors stepped up buying ahead of an industry meet in Kuala Lumpur next week. Palm oil prices seen at ringgit 2,300-2,500 per tons until June 2015 - Sime Darby. Exports of Malaysian palm oil products for Feb. 1-25 fell 7.1 percent to 815,763 tonnes from 877,730 tonnes shipped during Jan. 1-25, said cargo surveyor Societe Generale de Surveillance. Country wise export details – India imported 189,475 (123,150) tons, China 43,312 (155,600) tons and European Union 210,635 (185,706) tons. Values in brackets depict same period of the last month.
- Farm ministry has proposed that the government cut the 30 per cent import duty on oilseeds. The decision will be revealed in the coming budget session on Saturday to help local refiners make use of unutilised crushing capacity. Solvent Extractors' Association of India has asked the government to make cheaper oilseeds available in the country by cutting the duty to 10 percent.
- Brazil's soybean harvest had done over 18.5 percent of the total cultivated soybean area in the country, which represents a considerable delay by 12.5 percent from last year figures and historical five-year average, the harvest should be 23 percent in the same period reported Vintage Market & advice note. Delay in soybean harvesting and disruption in soybean supply to the ports may support the bulls for short term.

**Outlook:** Edible oil basket is expected to feature range bound on need based buying in the spot market.

**NCDEX Soy Refined Oil:**

Contract	+/-	Open	High	Low	Close
15-April	1.10	597.05	599.00	595.35	596.35
15-June	3.25	571.60	574.00	570.20	572.50
15-Aug	3.90	569.00	570.75	567.65	569.40

Prices are taken at 5:30 PM

Contract	Volume	Change	OI	Change
15-April	19,695	-1690	97555	560
15-June	14,025	445	111460	4300
15-Aug	5,345	3735	38665	2970

Vol-OI are taken at 5:30 PM

Spread	Apr-15	Jun-15	Aug-15
Basis	5.65		
15-April		-23.85	-26.95
15-June			-3.10
15-Aug			

**MCX CPO:**

Contract	+/-	Open	High	Low	Close
15-Feb	1.10	453.70	454.50	453.40	454.20
15-Mar	3.30	464.00	470.00	463.90	465.80
15-Apr	3.90	466.80	472.50	466.50	468.50

Prices are taken at 5:30 PM

Contract	Volume	Change	OI	Change
15-Feb	272	110	694	-168
15-Mar	1783	595	3302	597
15-Apr	718	114	4644	-5

Vol-OI are taken at 5:30 PM

Spread	Feb-15	Mar-15	Apr-15
Basis	-0.2		
15-Feb		11.6	14.3
15-Mar			2.7
15-Apr			

\* CPO Kandla prices taken for spread calculated as at 5:30 PM

\* Indore spot market prices taken for spread calculated as at 5:30 PM

**BMD CPO Futures:**  
 (Values in MYR/tons)

Contract	+/-	Open	High	Low	Close
Mar-15	29	2282	2330	2282	2321
Apr-15	32	2283	2324	2280	2312
May-15	33	2278	2321	2277	2309
Jun-15	34	2266	2306	2264	2295

**Edible Oil Prices at Key Market**

Commodity	Centre	Prices(Per 10 Kg)		Change
		27-Feb-15	26-Feb-15	
Refined Soybean Oil	Kota	615	615	Unch
	Rajkot	600	600	Unch
	Delhi	660	660	Unch
	Mumbai	610	610	Unch
	Indore	605	605	Unch
	Kandla/Mundra	610	605	5
	Kolkata	640	640	Unch
	Indore (Soy Solvent Crude)	585	585	Unch
	Mumbai (Soy Degum)	565	560	5
	Kandla/Mundra (Soy Degum)	572	570	2
	Akola	641	641	Unch
	Amrawati	640	640	Unch
	Jalna	651	651	Unch
	Nagpur	643	643	Unch
	Alwar	NR	NR	-
	Solapur	651	651	Unch
	Bundi	630	615	15
	Dhule	650	650	Unch
Palm Oil	Rajkot	515	505	10
	Hyderabad	513	518	-5
	Delhi	560	560	Unch
	Kandla (Crude Palm Oil)	460	454	6
	Kandla (RBD Palm oil)	500	505	-5
	Mumbai RBD Pamolein	515	510	5
	Kandla RBD Pamolein	515	510	5
	Mangalore RBD Pamolein	518	515	3
	Chennai RBD Pamolein	515	510	5

	Kakinada RBD Pamolein	498	495	3
	KPT (krishna patnam)	498	495	3
	Haldia	517	510	7
	PFAD (Kandla)	360	360	Unch
	Refined Palm Stearin (Kandla)	380	380	Unch
Refined Sunflower Oil	Mumbai	635	635	Unch
	Mumbai(Expeller Oil)	570	575	-5
	Kandla/Mundra (Crude)	580	580	Unch
	Erode (Expeller Oil)	665	665	Unch
	Hyderabad (Ref)	637	637	Unch
	Chennai	635	630	5
	Latur (Expeller Oil)	615	615	Unch
	Chellakere (Expeller Oil)	575	575	Unch
Groundnut Oil	Rajkot	930	940	-10
	Chennai	850	840	10
	Delhi	830	850	-20
	Hyderabad *	895	895	Unch
	Mumbai	940	940	Unch
	Gondal	920	925	-5
	Jamnagar	930	920	10
Rapeseed Oil/Mustard Oil	Mumbai (Expeller Oil)	695	685	10
	Sri-GangaNagar(Exp Oil)	690	695	-5
	Alwar (Expeller Oil)	740	730	10
	Kota (Expeller Oil)	660	665	-5
	Jaipur (Expeller Oil)	693	688	5
	New Delhi (Expeller Oil)	750	750	Unch
	Hapur (Expeller Oil)	720	715	5
	Sri-Ganga Nagar (Kacchi Ghani Oil)	710	730	-20
	Kota (Kacchi Ghani Oil)	700	695	5
	Jaipur (Kacchi Ghani Oil)	718	711	7
	Agra (Kacchi Ghani Oil)	745	755	-10
	Bharatpur (Kacchi Ghani Oil)	740	750	-10
	Neewai (Kacchi Ghani Oil)	705	700	5
	Hapur (Kacchi Ghani Oil)	750	740	10
Refined Cottonseed Oil	Mumbai	582	575	7
	Rajkot	557	555	2
	New Delhi	585	585	Unch
	Hyderabad	580	570	10

<b>Coconut Oil</b>	Kangayan (Crude)	NR	1325	-
	Cochin	1370	1370	Unch
	Trissur	1320	1315	5
<b>Sesame Oil</b>	New Delhi	750	750	Unch
	Mumbai	840	840	Unch
<b>Kardi</b>	Mumbai	870	870	Unch
<b>Rice Bran Oil (40%)</b>	New Delhi	NA	455	-
<b>Rice Bran Oil (4%)</b>	Punjab	480	480	Unch
<b>Rice Bran Oil (4%)</b>	Uttar Pradesh	480	480	Unch
<b>Malaysia Palmolein USD/MT</b>	FOB	663	663	Unch
	CNF India	691	688	3
<b>Indonesia CPO USD/MT</b>	FOB	655	645	10
	CNF India	678	673	5
<b>RBD Palm oil (Malaysia Origin USD/MT)</b>	FOB	663	658	5
<b>RBD Palm Stearin (Malaysia Origin USD/MT)</b>	FOB	663	660	3
<b>RBD Palm Kernel Oil (Malaysia Origin USD/MT)</b>	FOB	1250	1250	Unch
<b>Palm Fatty Acid Distillate (Malaysia Origin USD/MT)</b>	FOB	625	620	5
<b>Ukraine Origin CSFO USD/MT Kandla</b>	CIF	806	810	-4
<b>Rapeseed Oil Rotterdam Euro/MT</b>	FOB (Dec delivery)	NA	670	-
<b>Argentina FOB (\$/MT)</b>		<b>26-Feb-15</b>	<b>25-Feb-15</b>	<b>Change</b>
Crude Soybean Oil Ship		724	726	-2
Refined Soy Oil (Bulk) Ship		749	751	-2
Sunflower Oil Ship		NA	820	-
Cottonseed Oil Ship		NA	706	-
Refined Linseed Oil (Bulk) Ship		NA	NA	-
<b>* indicates including VAT</b>				

**Note - Domestic edible oil prices are in Indian rupees per 10 Kg, CNF/FOB/CIF prices are in USD per tons except Rapeseed oil Rotterdam (Euro per tons)**

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