

**Domestic Fundamentals:**

- Weak sentiments witnessed in most of the edible oils markets on limited buying and Brazilian trucker strike wanes support supply prospects.
- South East Asian palm oil output and ending stocks report - As per Reuter's survey of seven planters, traders and analysts forecast palm oil stocks at a median 1.67 million tons at the end of February, down 5.4 percent from January and the weakest since June. Moreover, CPO production seen at 1.13 million tons, down 3 percent from last month due to floods in the key oil palm growing regions of Malaysia. Malaysian Palm Oil Board data due on March 10
- As per Reuters, number of ships waiting to load soy at Brazilian ports jumped 61 percent this week compared to a week earlier. Moreover, there are 82 ships currently waiting to load the oilseed along the Brazilian coast, up from 51 seen last Friday and expected to load a total volume of 5.17 million tons of soybean. Supplies are likely to pick in the coming weeks.
- New supplies from South American countries and weak meal demand may support the bears in the coming days. However, diminishing oilseeds arrivals in major cash market, lower domestic oilseed production in the current season and in expectation of renewed demand at lower quotes may cap excessive losses.
- Exports of Malaysian palm oil products for February fell 10.4 percent to 993,376 tonnes from 1,109,188 tonnes shipped during January, cargo surveyor Societe Generale de Surveillance. Country wise export details – India imported 246,575 (162,900) tons, China 43,312 (209,800) tons and European Union 260,435 (185,706) tons. Values in brackets depict same period of the last month.

**Outlook:** Edible oil basket is expected to feature range bound on need based buying in the spot market.

**NCDEX Soy Refined Oil:**

Contract	+/-	Open	High	Low	Close
15-April	-3.85	589.00	589.70	583.70	584.50
15-June	-2.40	567.50	568.20	563.45	564.70
15-Aug	-2.80	563.60	566.00	560.75	561.25

Prices are taken at 5:30 PM

Contract	Volume	Change	OI	Change
15-April	16,295	510	87670	-1810
15-June	11,500	3965	117685	1825
15-Aug	3,400	1540	54575	11690

Vol-OI are taken at 5:30 PM

Spread	Apr-15	Jun-15	Aug-15
Basis	13.50		
15-April		-19.80	-23.25
15-June			-3.45
15-Aug			

\* Indore spot market prices taken for spread calculated as at 5:30 PM

**MCX CPO:**

Contract	+/-	Open	High	Low	Close
15-Mar	-2.70	461.70	462.70	459.00	459.40
15-Apr	-3.00	466.00	467.10	463.60	463.60
15-May	-2.70	467.20	467.30	464.00	464.00

Prices are taken at 5:30 PM

Contract	Volume	Change	OI	Change
15-Mar	709	-203	4237	-128
15-Apr	821	418	5002	-186
15-May	112	76	642	5

Vol-OI are taken at 5:30 PM

Spread	Mar-15	Apr-15	May-15
Basis	2.6		
15-Mar		4.2	4.6
15-Apr			0.4
15-May			

\* CPO Kandla prices taken for spread calculated as at 5:30 PM

**BMD CPO Futures:**  
 (Values in MYR/tons)

Contract	+/-	Open	High	Low	Close
Mar-15	<b>-35</b>	2335	2335	2260	2315
Apr-15	<b>-37</b>	2316	2316	2261	2292
May-15	<b>-34</b>	2304	2307	2257	2290
Jun-15	<b>-32</b>	2283	2288	2238	2271

*Prices updated as on Friday. Futures market is closed on Saturday.*

**Edible Oil Prices at Key Market**

Commodity	Centre	Prices(Per 10 Kg)		Change
		7-Mar-15	5-Mar-15	
Refined Soybean Oil	Kota	610	610	Unch
	Rajkot	590	597	<b>-7</b>
	Delhi	655	655	Unch
	Mumbai	595	600	<b>-5</b>
	Indore	600	595	<b>5</b>
	Kandla/Mundra	600	605	<b>-5</b>
	Kolkata	630	630	Unch
	Indore (Soy Solvent Crude)	580	580	Unch
	Mumbai (Soy Degum)	545	555	<b>-10</b>
	Kandla/Mundra (Soy Degum)	560	572	<b>-12</b>
	Akola	640	640	Unch
	Amrawati	639	639	Unch
	Jalna	652	652	Unch
	Nagpur	645	645	Unch
	Alwar	NR	NR	-
	Solapur	653	653	Unch
	Bundi	610	615	<b>-5</b>
	Dhule	652	652	Unch
Palm Oil	Rajkot	505	510	<b>-5</b>
	Hyderabad	504	523	<b>-19</b>
	Delhi	565	565	Unch
	Kandla (Crude Palm Oil)	453	462	<b>-9</b>
	Kandla (RBD Palm oil)	500	500	Unch
	Mumbai RBD Pamolein	515	518	<b>-3</b>
	Kandla RBD Pamolein	515	520	<b>-5</b>
	Mangalore RBD Pamolein	518	525	<b>-7</b>
	Chennai RBD Pamolein	517	520	<b>-3</b>

	Kakinada RBD Pamolein	502	505	-3
	KPT (krishna patnam)	502	505	-3
	Haldia	515	518	-3
	PFAD (Kandla)	360	370	-10
	Refined Palm Stearin (Kandla)	380	390	-10
Refined Sunflower Oil	Mumbai	635	635	Unch
	Mumbai(Expeller Oil)	575	580	-5
	Kandla/Mundra (Crude)	580	580	Unch
	Erode (Expeller Oil)	665	670	-5
	Hyderabad (Ref)	627	637	-10
	Chennai	635	640	-5
	Latur (Expeller Oil)	600	615	-15
	Chellakere (Expeller Oil)	580	580	Unch
Groundnut Oil	Rajkot	950	940	10
	Chennai	850	870	-20
	Delhi	800	800	Unch
	Hyderabad *	890	895	-5
	Mumbai	950	940	10
	Gondal	965	965	Unch
	Jamnagar	965	960	5
Rapeseed Oil/Mustard Oil	Mumbai (Expeller Oil)	660	660	Unch
	Sri-GangaNagar(Exp Oil)	710	710	Unch
	Alwar (Expeller Oil)	Closed	Closed	-
	Kota (Expeller Oil)	650	650	Unch
	Jaipur (Expeller Oil)	678	683	-5
	New Delhi (Expeller Oil)	745	745	Unch
	Hapur (Expeller Oil)	Closed	730	-
	Sri-Ganga Nagar (Kacchi Ghani Oil)	730	730	Unch
	Kota (Kacchi Ghani Oil)	695	692	3
	Jaipur (Kacchi Ghani Oil)	707	709	-2
	Agra (Kacchi Ghani Oil)	Closed	750	-
	Bharatpur (Kacchi Ghani Oil)	Closed	745	-
	Neewai (Kacchi Ghani Oil)	695	695	Unch
	Hapur (Kacchi Ghani Oil)	Closed	770	-
Refined Cottonseed Oil	Mumbai	580	580	Unch
	Rajkot	550	525	25
	New Delhi	575	575	Unch
	Hyderabad	550	570	-20

Coconut Oil	Kangayan (Crude)	1300	1305	-5
	Cochin	1350	1350	Unch
	Trissur	1290	1300	-10
Sesame Oil	New Delhi	750	750	Unch
	Mumbai	840	840	Unch
Kardi	Mumbai	870	870	Unch
Rice Bran Oil (40%)	New Delhi	NA	NA	-
Rice Bran Oil (4%)	Punjab	480	480	Unch
Rice Bran Oil (4%)	Uttar Pradesh	480	480	Unch
Malaysia Palmolein USD/MT	FOB	660	673	-13
	CNF India	670	691	-21
Indonesia CPO USD/MT	FOB	645	660	-15
	CNF India	658	680	-22
RBD Palm oil (Malaysia Origin USD/MT)	FOB	Closed	668	-
RBD Palm Stearin (Malaysia Origin USD/MT)	FOB	Closed	663	-
RBD Palm Kernel Oil (Malaysia Origin USD/MT)	FOB	Closed	1240	-
Palm Fatty Acid Distillate (Malaysia Origin USD/MT)	FOB	Closed	625	-
Ukraine Origin CSFO USD/MT Kandla	CIF	830	835	-5
Rapeseed Oil Rotterdam Euro/MT	FOB (Dec delivery)	NA	NA	-
<b>Argentina FOB (\$/MT)</b>		<b>6-Mar-15</b>	<b>5-Mar-15</b>	<b>Change</b>
Crude Soybean Oil Ship		680	687	-7
Refined Soy Oil (Bulk) Ship		704	711	-7
Sunflower Oil Ship		NA	NA	-
Cottonseed Oil Ship		660	667	-7
Refined Linseed Oil (Bulk) Ship		NA	NA	-
<i>* indicates including VAT</i>				

**Note - Domestic edible oil prices are in Indian rupees per 10 Kg, CNF/FOB/CIF prices are in USD per tons except Rapeseed oil Rotterdam (Euro per tons)**

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