

**Domestic Fundamentals:**

- Mostly firm sentiments featured in various edible oils in most of the cash markets Monday.
- The oil prices surge above 2% in cash and futures market on fresh buying fueled by dull trade in recent days owing to fiscal year closing. Besides, the oilseeds market got boost with the news that Saudi Arabia has raised prices for crude oil by \$1/barrel. Higher Malaysian palm oil and firm soy at e-CBOT at 4.30 pm lent additional support to the market.
- Palm oil import scenario - Indian buyers imported 6.196 lakh tons of crude palm oil (down 2.32 percent m-o-m basis) and 1.134 lakh tons of RBD palmolein (down 21.7 percent m-o-m basis) from majorly Malaysia, Indonesia and Thailand during 02 -29 March 2015 - IBIS data (analyzed by Agriwatch).
- According to Ministry of Agrarian Policy and Food of Ukraine, the planted areas of sunflower seed reached to 12 thsd hectares as of April 2 v/s 256 thsd hectares same period of the last year. As per APK Inform-Agency, planted areas under sunflower seed in Ukraine are forecasted at 4.38 million hectares for 2015.
- Ukraine's sun oil production front, In January-February of 2015 the crude sunflower oil production in Ukraine totaled 0.649 million tons, down 8% compared with the same period in 2014.
- Soybean stocks in US were reported 36,297,960 tons on March 1, 2015 (consist of 16,579,710 tons (on farms and 19,718,260 tons off farms) v/s 27,047,570 tons last year (comprising of 10,393,610 tons on farms and 16,653,950 tons off farms) compared to same period of the last year. The U.S.D.A. stocks numbers were below trade expectations.

**NCDEX Soy Refined Oil:**

Contract	+/-	Open	High	Low	Close
15-April	<b>13.50</b>	594.10	605.90	592.80	603.8
15-June	<b>9.35</b>	566.80	576.70	566.80	574.0
15-Aug	<b>7.95</b>	555.80	563.40	555.80	560.9

Prices are taken at 5:30 PM

Contract	Volume	Change	OI	Change
15-April	34335	13530	48615	-10260
15-June	50205	31340	118630	6335
15-Aug	18085	6855	83860	4230

Vol-OI are taken at 5:30 PM

Spread	Apr-15	Jun-15	Aug-15
Basis	9.75		
15-April		-29.8	-42.90
15-June			-13.1
15-Aug			

\* Indore spot market prices taken for spread calculated as at 5:30 PM

**MCX CPO:**

Contract	+/-	Open	High	Low	Close
15-Apr	<b>-0.70</b>	434.30	435.10	434.30	434.3
15-May	<b>8.70</b>	438.40	447.00	438.40	444.8
15-Jun	<b>9.40</b>	443.00	448.70	442.50	446.4

Prices are taken at 5:30 PM

Contract	Volume	Change	OI	Change
15-Apr	165	-940	334	-3658
15-May	1751	1455	3387	296
15-Jun	1181	706	3930	2321

Vol-OI are taken at 5:30 PM

Spread	Apr-15	May-15	Jun-15
Basis	10.7		
15-Apr		10.5	12.1
15-May			1.6
15-Jun			

\* CPO Kandla prices taken for spread calculated as at 5:30 PM

**BMD CPO Futures:**

(Values in MYR/tons)

Contract	+/-	Open	High	Low	Close
May-15	62	2215	2240	2214	2240
June-15	45	2204	2256	2204	2241
July-15	39	2201	2250	2197	2230
Aug-15	42	2190	2235	2187	2222

**Edible Oil Prices at Key Market**

Commodity	Centre	Prices(Per 10 Kg)		Chg
		6-Apr-15	4-Apr-15	
Refined Soybean Oil	Kota	615	610	5
	Rajkot	598	588	10
	Delhi	NR	NR	-
	Mumbai	588	580	8
	Indore	610	610	Unch
	Kandla/Mundra	600	590	10
	Kolkata	600	592	8
	Indore (Soy Solvent Crude)	585	585	Unch
	Mumbai (Soy Degum)	555	545	10
	Kandla/Mundra (Soy Degum)	570	565	5
	Akola	632	623	9
	Amrawati	633	623	10
	Jalna	NR	Closed	-
	Nagpur	NR	Closed	-
	Alwar	NR	Closed	-
	Solapur	NR	Closed	-
	Bundi	613	608	5
	Dhule	NR	Closed	-
Palm Oil	Rajkot	496	486	10
	Hyderabad	508	504	4
	Delhi	NR	NR	-
	Kandla (Crude Palm Oil)	445	437	8
	Kandla (RBD Palm oil)	470	462	8
	Mumbai RBD Pamolein	505	490	15
	Kandla RBD Pamolein	505	490	15
	Mangalore RBD Pamolein	505	490	15



	Chennai RBD Pamolein	505	487	18
	Kakinada RBD Pamolein	500	478	22
	KPT (krishna patnam)	500	475	25
	Haldia	505	495	10
	PFAD (Kandla)	360	350	10
	Refined Palm Stearin (Kandla)	370	360	10
Refined Sunflower Oil	Mumbai	640	640	Unch
	Mumbai(Expeller Oil)	580	575	5
	Kandla/Mundra (Crude)	585	580	5
	Erode (Expeller Oil)	645	640	5
	Hyderabad (Ref)	627	622	5
	Chennai	589	620	-31
	Latur (Expeller Oil)	610	595	15
	Chellakere (Expeller Oil)	580	570	10
Groundnut Oil	Rajkot	1030	1025	5
	Chennai	860	850	10
	Delhi	NR	NR	-
	Hyderabad *	925	915	10
	Mumbai	985	985	Unch
	Gondal	1025	1025	Unch
	Jamnagar	1025	1025	Unch
Rapeseed Oil/Mustard Oil	Mumbai (Expeller Oil)	665	665	Unch
	Sri-GangaNagar(Exp Oil)	660	660	Unch
	Alwar (Expeller Oil)	720	710	10
	Kota (Expeller Oil)	645	650	-5
	Jaipur (Expeller Oil)	691	682	9
	New Delhi (Expeller Oil)	NR	NR	-
	Hapur (Expeller Oil)	730	Closed	-
	Sri-Ganga Nagar (Kacchi Ghani Oil)	700	700	Unch
	Kota (Kacchi Ghani Oil)	695	695	Unch
	Jaipur (Kacchi Ghani Oil)	721	714	7
	Agra (Kacchi Ghani Oil)	755	755	Unch
	Bharatpur (Kacchi Ghani Oil)	750	750	Unch
	Neewai (Kacchi Ghani Oil)	728	718	10
	Hapur (Kacchi Ghani Oil)	780	Closed	-
Refined Cottonseed Oil	Mumbai	578	578	Unch
	Rajkot	575	565	10
	New Delhi	NR	NR	-

	Hyderabad	560	555	5
Coconut Oil	Kangayan (Crude)	1400	1360	40
	Cochin	1340	1340	Unch
	Trissur	1380	NA	-
Sesame Oil	New Delhi	NR	NR	-
	Mumbai	770	770	Unch
Kardi	Mumbai	870	870	Unch
Rice Bran Oil (40%)	New Delhi	440	NR	-
Rice Bran Oil (4%)	Punjab	480	480	Unch
Rice Bran Oil (4%)	Uttar Pradesh	480	480	Unch
Malaysia Palmolein USD/MT	FOB	625	615	10
	CNF India	655	645	10
Indonesia CPO USD/MT	FOB	645	NA	-
	CNF India	650	638	12
RBD Palm oil (Malaysia Origin USD/MT)	FOB	625	Closed	-
RBD Palm Stearin (Malaysia Origin USD/MT)	FOB	625	Closed	-
RBD Palm Kernel Oil (Malaysia Origin USD/MT)	FOB	1070	Closed	-
Crude palm Kernel Oil India (USD/MT)	CNF India	NA	NA	-
Palm Fatty Acid Distillate (Malaysia Origin USD/MT)	FOB	590	Closed	-
Ukraine Origin CSFO USD/MT Kandla	CIF	840	840	Unch
Rapeseed Oil Rotterdam Euro/MT	FOB	NA	NA	-
Argentina FOB (\$/MT)		4-Apr-15	3-Apr-15	Change
Crude Soybean Oil Ship		NA	NA	-
Refined Soy Oil (Bulk) Ship		NA	NA	-
Sunflower Oil Ship		NA	NA	-
Cottonseed Oil Ship		NA	NA	-
Refined Linseed Oil (Bulk) Ship		NA	NA	-
* indicates including VAT				

Note - Domestic edible oil prices are in Indian rupees per 10 Kg, CNF/FOB/CIF prices are in USD per tons except Rapeseed oil Rotterdam (Euro per tons)

#### Disclaimer

The information and opinions contained in the document have been compiled from sources believed to be reliable. The company does not warrant its accuracy, completeness and correctness. Use of data and information contained in this report is at your own risk. This document is not, and should not be construed as, an offer to sell or solicitation to buy any commodities. This document may not be reproduced, distributed or published, in whole or in part, by any recipient hereof for any purpose without prior permission from the Company. IASL and its affiliates and/or their officers, directors and employees may have positions in any commodities mentioned in this document (or in any related investment) and may from time to time add to or dispose of any such commodities (or investment). Please see the detailed disclaimer at <http://www.agriwatch.com/Disclaimer.asp> © 2015 Indian Agribusiness Systems Pvt Ltd.

