



### Domestic Fundamentals:

- Steady to weak sentiments witnessed in most of the edible oils markets on limited buying, Thursday.
- Palm oil ended in red in line with the international palm oil market and in anticipation of higher palm oil inventories in South East Asian countries for March. MPOB will publish its report on Malaysian palm oil demand and supply for March on April 10 (GMT 4:30)
- Groundnut oil quoted steady tracking muted groundnut export demand from top buyers and cancellation of export shipments. Groundnut seed oil quoted Rs 1025 per 10 Kg at Rajkot market. Groundnut exporters have stopped shipments to Yemen due to uncertainty in Yemen. The exports of groundnut from India to Yemen stood at 5,879 tonnes in 2013-14.
- As per Reuter's survey, Malaysia's palm oil stocks likely rose for the first time in four months in March tracking higher output offset export demand in March. Malaysian palm oil stocks in March seen at 1.75 million tons, up 0.2 percent from February.
- Ukraine's sun oil production front, In January-February of 2015 the crude sunflower oil production in Ukraine totaled 0.649 million tons, down 8% compared with the same period in 2014.

**Outlook:** Edible oil basket is expected to feature range bound to weak tone on limited buying in the spot market.

### NCDEX Soy Refined Oil:

| Contract | +/-   | Open   | High   | Low    | Close  |
|----------|-------|--------|--------|--------|--------|
| 15-April | -5.00 | 602.55 | 605.50 | 597.75 | 599.85 |
| 15-June  | -3.35 | 570.20 | 571.70 | 567.10 | 569.05 |
| 15-Aug   | -2.65 | 558.00 | 559.15 | 555.10 | 557.60 |

Prices are taken at 5:30 PM

| Contract | Volume | Change | OI     | Change |
|----------|--------|--------|--------|--------|
| 15-April | 13,325 | 3280   | 33690  | -1005  |
| 15-June  | 32,910 | -3550  | 121425 | 3125   |
| 15-Aug   | 12,225 | -1235  | 96720  | 4345   |

Vol-OI are taken at 5:30 PM

| Spread   | Apr-15 | Jun-15 | Aug-15 |
|----------|--------|--------|--------|
| Basis    | 15.15  |        |        |
| 15-April |        | -30.80 | -42.25 |
| 15-June  |        |        | -11.45 |
| 15-Aug   |        |        |        |

\* Indore spot market prices taken for spread calculated as at 5:30 PM

### MCX CPO:

| Contract | +/-   | Open   | High   | Low    | Close  |
|----------|-------|--------|--------|--------|--------|
| 15-Apr   | -4.70 | 437.00 | 437.00 | 433.40 | 433.90 |
| 15-May   | -4.60 | 437.00 | 437.50 | 434.40 | 434.70 |
| 15-Jun   | -5.10 | 437.10 | 438.20 | 434.70 | 435.50 |

Prices are taken at 5:30 PM

| Contract | Volume | Change | OI   | Change |
|----------|--------|--------|------|--------|
| 15-Apr   | 946    | 368    | 3333 | -213   |
| 15-May   | 695    | 219    | 3548 | -139   |
| 15-Jun   | 298    | -35    | 1793 | 79     |

Vol-OI are taken at 5:30 PM

| Spread | Apr-15 | May-15 | Jun-15 |
|--------|--------|--------|--------|
| Basis  | 1.1    |        |        |
| 15-Apr |        | 0.8    | 1.6    |
| 15-May |        |        | 0.8    |
| 15-Jun |        |        |        |

\* CPO Kandla prices taken for spread calculated as at 5:30 PM

**BMD CPO Futures:**  
 (Values in MYR/tons)

| Contract | +/- | Open | High | Low  | Close |
|----------|-----|------|------|------|-------|
| May-15   | -47 | 2160 | 2161 | 2124 | 2124  |
| June-15  | -46 | 2156 | 2160 | 2118 | 2120  |
| July-15  | -48 | 2148 | 2151 | 2110 | 2110  |
| Aug-15   | -46 | 2141 | 2142 | 2103 | 2103  |

**Edible Oil Prices at Key Market**

| Commodity           | Centre                     | Prices(Per 10 Kg) |          | Change |
|---------------------|----------------------------|-------------------|----------|--------|
|                     |                            | 9-Apr-15          | 8-Apr-15 |        |
| Refined Soybean Oil | Kota                       | 605               | 615      | -10    |
|                     | Rajkot                     | 590               | 592      | -2     |
|                     | Delhi                      | NR                | NR       | -      |
|                     | Mumbai                     | 585               | 590      | -5     |
|                     | Indore                     | 615               | 617      | -2     |
|                     | Kandla/Mundra              | 595               | 600      | -5     |
|                     | Kolkata                    | 600               | 600      | Unch   |
|                     | Indore (Soy Solvent Crude) | 595               | 600      | -5     |
|                     | Mumbai (Soy Degum)         | 548               | 555      | -7     |
|                     | Kandla/Mundra (Soy Degum)  | 565               | 567      | -2     |
|                     | Akola                      | 632               | 638      | -6     |
|                     | Amrawati                   | 630               | 639      | -9     |
|                     | Jalna                      | 645               | 653      | -8     |
|                     | Nagpur                     | 633               | 641      | -8     |
|                     | Alwar                      | NR                | NR       | -      |
|                     | Solapur                    | 644               | 654      | -10    |
|                     | Bundi                      | 613               | 617      | -4     |
|                     | Dhule                      | 644               | 654      | -10    |
| Palm Oil            | Rajkot                     | 480               | 498      | -18    |
|                     | Hyderabad                  | 499               | 508      | -9     |
|                     | Delhi                      | NR                | NR       | -      |
|                     | Kandla (Crude Palm Oil)    | 435               | 445      | -10    |
|                     | Kandla (RBD Palm oil)      | 465               | 475      | -10    |
|                     | Mumbai RBD Pamolein        | 495               | 500      | -5     |
|                     | Kandla RBD Pamolein        | 495               | 495      | Unch   |
|                     | Mangalore RBD Pamolein     | 500               | 502      | -2     |

|                          |                                    |      |      |      |
|--------------------------|------------------------------------|------|------|------|
|                          | Chennai RBD Pamolein               | 495  | 498  | -3   |
|                          | Kakinada RBD Pamolein              | 487  | 490  | -3   |
|                          | KPT (krishna patnam)               | 480  | 487  | -7   |
|                          | Haldia                             | 500  | 508  | -8   |
|                          | PFAD (Kandla)                      | 360  | 360  | Unch |
|                          | Refined Palm Stearin (Kandla)      | 370  | 370  | Unch |
|                          |                                    |      |      |      |
| Refined Sunflower Oil    | Mumbai                             | 640  | 640  | Unch |
|                          | Mumbai(Expeller Oil)               | 585  | 585  | Unch |
|                          | Kandla/Mundra (Crude)              | 590  | 590  | Unch |
|                          | Erode (Expeller Oil)               | 645  | 645  | Unch |
|                          | Hyderabad (Ref)                    | 627  | 632  | -5   |
|                          | Chennai                            | 620  | 620  | Unch |
|                          | Latur (Expeller Oil)               | 600  | 605  | -5   |
|                          | Chellakere (Expeller Oil)          | 580  | 580  | Unch |
|                          |                                    |      |      |      |
| Groundnut Oil            | Rajkot                             | 1025 | 1025 | Unch |
|                          | Chennai                            | 860  | 860  | Unch |
|                          | Delhi                              | NR   | NR   | -    |
|                          | Hyderabad *                        | 950  | 980  | -30  |
|                          | Mumbai                             | 980  | 990  | -10  |
|                          | Gondal                             | 1000 | 1000 | Unch |
|                          | Jamnagar                           | 1000 | 1000 | Unch |
|                          |                                    |      |      |      |
| Rapeseed Oil/Mustard Oil | Mumbai (Expeller Oil)              | 678  | 675  | 3    |
|                          | Sri-GangaNagar(Exp Oil)            | 670  | 675  | -5   |
|                          | Alwar (Expeller Oil)               | NA   | NA   | -    |
|                          | Kota (Expeller Oil)                | 665  | 665  | Unch |
|                          | Jaipur (Expeller Oil)              | 691  | 691  | Unch |
|                          | New Delhi (Expeller Oil)           | NR   | NR   | -    |
|                          | Hapur (Expeller Oil)               | 770  | 777  | -7   |
|                          | Sri-Ganga Nagar (Kacchi Ghani Oil) | 715  | 708  | 7    |
|                          | Kota (Kacchi Ghani Oil)            | 710  | 708  | 2    |
|                          | Jaipur (Kacchi Ghani Oil)          | 725  | 725  | Unch |
|                          | Agra (Kacchi Ghani Oil)            | 765  | 755  | 10   |
|                          | Bharatpur (Kacchi Ghani Oil)       | 760  | 750  | 10   |
|                          | Neewai (Kacchi Ghani Oil)          | 712  | 730  | -18  |
|                          | Hapur (Kacchi Ghani Oil)           | 780  | 780  | Unch |
|                          |                                    |      |      |      |
| Refined Cottonseed Oil   | Mumbai                             | 590  | 590  | Unch |
|                          | Rajkot                             | 565  | 570  | -5   |
|                          | New Delhi                          | NR   | NR   | -    |

|   |                  |          |          |        |
|---|------------------|----------|----------|--------|
|   | Hyderabad        | 555      | 560      | -5     |
| Coconut Oil   | Kangayan (Crude) | 1400     | 1400     | Unch   |
|   | Cochin           | 1340     | 1340     | Unch   |
|   | Trissur          | 1410     | NR       | -      |
| Sesame Oil  | New Delhi        | NR       | NR       | -      |
|   | Mumbai           | 770      | 770      | Unch   |
| Kardi   | Mumbai           | 870      | 870      | Unch   |
| Rice Bran Oil (40%)                                 | New Delhi        | NA       | 440      | -      |
| Rice Bran Oil (4%)                                  | Punjab           | 480      | 480      | Unch   |
| Rice Bran Oil (4%)                                  | Uttar Pradesh    | 480      | 480      | Unch   |
| Malaysia Palmolein USD/MT                           | FOB              | 610      | 620      | -10    |
|   | CNF India        | 640      | 655      | -15    |
| Indonesia CPO USD/MT                                | FOB              | 623      | 640      | -17    |
|   | CNF India        | 635      | 650      | -15    |
| RBD Palm oil (Malaysia Origin USD/MT)               | FOB              | 610      | 623      | -13    |
| RBD Palm Stearin (Malaysia Origin USD/MT)           | FOB              | 610      | 620      | -10    |
| RBD Palm Kernel Oil (Malaysia Origin USD/MT)        | FOB              | 1030     | 1030     | Unch   |
| Crude palm Kernel Oil India (USD/MT)                | CNF India        | 1000     | 1015     | -15    |
| Palm Fatty Acid Distillate (Malaysia Origin USD/MT) | FOB              | 588      | 593      | -5     |
| Ukraine Origin CSFO USD/MT Kandla                   | CIF              | 835      | 840      | -5     |
| Rapeseed Oil Rotterdam Euro/MT                      | FOB              | NA       | 684      | -      |
|   |                  |          |          |        |
| Argentina FOB (\$/MT)                               |                  | 8-Apr-15 | 7-Apr-15 | Change |
| Crude Soybean Oil Ship                              |                  | 649      | 652      | -3     |
| Refined Soy Oil (Bulk) Ship                         |                  | 671      | 674      | -3     |
| Sunflower Oil Ship                                  |                  | NA       | NA       | -      |
| Cottonseed Oil Ship                                 |                  | 629      | 632      | -3     |
| Refined Linseed Oil (Bulk) Ship                     |                  | NA       | NA       | -      |
| * indicates including VAT                           |                  |          |          |        |

**Note - Domestic edible oil prices are in Indian rupees per 10 Kg, CNF/FOB/CIF prices are in USD per tons except Rapeseed oil Rotterdam (Euro per tons)**

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