

Domestic Fundamentals:

- Steady to firm sentiments witnessed in most of the edible oils markets tracking gains in the mineral and palm oil prices, Friday.
- Soybean oil import scenario - As per IBIS (analyzed by Agriwatch), India imported 0.646 lakh tons of crude degummed soybean oil during 30 March – 12 April versus 1.090 lakh tons during last month same period. Lower cdso imports witnessed on m-o-m basis owing to import disparity and need based demand.
- Palm oil import scenario - As per IBIS (analyzed by Agriwatch), India buyers imported 3.228 lakh tons of crude palm oil, up 56.1 percent on m-o-m basis (comprises of 2.039 lakh tons from Indonesia and 1.136 lakh tons from Malaysia) and 0.457 lakh tons of RBD palmolein, down 29.1 percent on m-o-m basis (comprises of 0.41 lakh tons from Indonesia and 0.04 lakh tons from Malaysia) during 30 March – 12 April.
- Sunflower oil import scenario - India imported 0.457 lakh tons of crude sunflower oil during 30 March – 12 April versus 0.935 lakh tons in last month same period majorly from Ukraine.
- Malaysian crude palm oil prices seen lower in the second half of 2015 to an average of ringgit 1,770 (\$487) per tons, if biodiesel demand stay weak. Moreover, palm oil prices will average 2,260 ringgit a ton s in the first half of 2015. On the inventories front, Malaysia palm oil stocks to drop below 1.6 million tons in Q2.

Outlook: Edible oil basket is expected to feature range bound on need based buying in the spot market.

NCDEX Soy Refined Oil:

Contract	+/-	Open	High	Low	Close
15-June	2.10	578.50	582.60	578.10	581.65
15-Aug	1.70	567.35	569.70	565.10	569.00

Prices are taken at 5:30 PM

Contract	Volume	Change	OI	Change
15-June	39,890	-5800	117125	5155
15-Aug	18,095	3400	114665	4305

Vol-OI are taken at 5:30 PM

Spread	Jun-15	Aug-15
Basis	21.35	
15-June		-12.65
15-Aug		

MCX CPO:

Contract	+/-	Open	High	Low	Close
15-Apr	0.00	432.80	436.90	432.80	436.00
15-May	-0.10	436.10	438.00	435.00	437.30
15-Jun	-0.50	439.00	440.00	437.10	438.50

Prices are taken at 5:30 PM

Contract	Volume	Change	OI	Change
15-Apr	399	1	2381	-211
15-May	487	21	4586	340
15-Jun	174	-153	2051	4

Vol-OI are taken at 5:30 PM

Spread	Apr-15	May-15	Jun-15
Basis	-1		
15-Apr		1.3	2.5
15-May			1.2
15-Jun			

* CPO Kandla prices taken for spread calculated as at 5:30 PM

* Indore spot market prices taken for spread calculated as at 5:30 PM

BMD CPO Futures:
 (Values in MYR/tons)

Contract	+/-	Open	High	Low	Close
May-15	12	2160	2191	2159	2185
June-15	7	2156	2172	2141	2164
July-15	4	2142	2159	2128	2150
Aug-15	1	2128	2146	2116	2136

Edible Oil Prices at Key Market

Commodity	Centre	Prices(Per 10 Kg)		Change
		17-Apr-15	16-Apr-15	
Refined Soybean Oil	Kota	610	610	Unch
	Rajkot	585	590	-5
	Delhi	648	645	3
	Mumbai	585	580	5
	Indore	605	605	Unch
	Kandla/Mundra	590	590	Unch
	Kolkata	598	598	Unch
	Indore (Soy Solvent Crude)	585	585	Unch
	Mumbai (Soy Degum)	550	552	-2
	Kandla/Mundra (Soy Degum)	568	568	Unch
	Akola	624	624	Unch
	Amrawati	624	624	Unch
	Jalna	632	632	Unch
	Nagpur	625	625	Unch
	Alwar	NR	NR	-
	Solapur	632	632	Unch
	Bundi	610	610	Unch
	Dhule	633	633	Unch
Palm Oil	Rajkot	485	490	-5
	Hyderabad	499	499	Unch
	Delhi	543	544	-1
	Kandla (Crude Palm Oil)	432	435	-3
	Kandla (RBD Palm oil)	465	465	Unch
	Mumbai RBD Pamolein	487	490	-3
	Kandla RBD Pamolein	490	490	Unch
	Mangalore RBD Pamolein	495	492	3
	Chennai RBD Pamolein	492	492	Unch

	Kakinada RBD Pamolein	480	480	Unch
	KPT (krishna patnam)	475	475	Unch
	Haldia	497	498	-1
	PFAD (Kandla)	370	370	Unch
	Refined Palm Stearin (Kandla)	380	380	Unch
Refined Sunflower Oil	Mumbai	640	640	Unch
	Mumbai(Expeller Oil)	585	585	Unch
	Kandla/Mundra (Crude)	590	590	Unch
	Erode (Expeller Oil)	640	635	5
	Hyderabad (Ref)	627	627	Unch
	Chennai	620	620	Unch
	Latur (Expeller Oil)	600	605	-5
	Chellakere (Expeller Oil)	575	575	Unch
Groundnut Oil	Rajkot	1015	1025	-10
	Chennai	920	900	20
	Delhi	NR	NR	-
	Hyderabad *	1000	1000	Unch
	Mumbai	980	985	-5
	Gondal	1000	1000	Unch
	Jamnagar	1015	1000	15
Rapeseed Oil/Mustard Oil	Mumbai (Expeller Oil)	695	695	Unch
	Sri-GangaNagar(Exp Oil)	680	680	Unch
	Alwar (Expeller Oil)	NA	NA	-
	Kota (Expeller Oil)	655	660	-5
	Jaipur (Expeller Oil)	692	NR	-
	New Delhi (Expeller Oil)	695	695	Unch
	Hapur (Expeller Oil)	777	777	Unch
	Sri-Ganga Nagar (Kacchi Ghani Oil)	730	730	Unch
	Kota (Kacchi Ghani Oil)	725	725	Unch
	Jaipur (Kacchi Ghani Oil)	731	NR	-
	Agra (Kacchi Ghani Oil)	765	772	-7
	Bharatpur (Kacchi Ghani Oil)	760	767	-7
	Neewai (Kacchi Ghani Oil)	723	725	-2
	Hapur (Kacchi Ghani Oil)	780	780	Unch
Refined Cottonseed Oil	Mumbai	590	590	Unch
	Rajkot	572	575	-3
	New Delhi	550	550	Unch
	Hyderabad	560	555	5

Coconut Oil	Kangayan (Crude)	1340	1350	-10
	Cochin	1340	1340	Unch
	Trissur	1400	1410	-10
Sesame Oil	New Delhi	NR	NR	-
	Mumbai	780	780	Unch
Kardi	Mumbai	870	870	Unch
Rice Bran Oil (40%)	New Delhi	NA	435	-
Rice Bran Oil (4%)	Punjab	480	480	Unch
Rice Bran Oil (4%)	Uttar Pradesh	480	480	Unch
Malaysia Palmolein USD/MT	FOB	615	615	Unch
	CNF India	640	645	-5
Indonesia CPO USD/MT	FOB	615	628	-13
	CNF India	635	640	-5
RBD Palm oil (Malaysia Origin USD/MT)	FOB	613	613	Unch
RBD Palm Stearin (Malaysia Origin USD/MT)	FOB	610	613	-3
RBD Palm Kernel Oil (Malaysia Origin USD/MT)	FOB	1035	1020	15
Crude palm Kernel Oil India (USD/MT)	CNF India	NA	1015	-
Palm Fatty Acid Distillate (Malaysia Origin USD/MT)	FOB	585	590	-5
Ukraine Origin CSFO USD/MT Kandla	CIF	840	840	Unch
Rapeseed Oil Rotterdam Euro/MT	FOB	705	705	Unch
Argentina FOB (\$/MT)		16-Apr-15	15-Apr-15	Change
Crude Soybean Oil Ship		676	678	-2
Refined Soy Oil (Bulk) Ship		700	701	-1
Sunflower Oil Ship		NA	NA	-
Cottonseed Oil Ship		656	658	-2
Refined Linseed Oil (Bulk) Ship		NA	NA	-
* indicates including VAT				

Note - Domestic edible oil prices are in Indian rupees per 10 Kg, CNF/FOB/CIF prices are in USD per tons except Rapeseed oil Rotterdam (Euro per tons)

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