AGRIWATCH

Domestic Fundamentals:

- Edible oil basket witnessed steady to slightly firm tone tracking need based demand. However, losses at BMD CPO caps gains on Monday.
- CNF CPO (Indonesian origin) at Indian port is quoted at USD 635 (632.50) per tons for May delivery. Moreover, RBD palmolein (Malaysian origin) CNF at Indian port is offered at USD 645 (640) per tons for May delivery. Values in bracket depict last week prices. CPO duty paid prices ready lift quoted at Rs 444 per 10 Kg and April delivery is offered at Rs 447 per 10 Kg on 27 April 2015.
- CIF sunflower oil prices (Ukraine origin) at west coast of India quoted around USD 875 per tons for AMJ delivery and JAS delivery is offered at USD 880 per tons, as on 27 April 2015 v/s USD 824 per tons March average. Last week, CIF sun oil was around USD 835-840 per tons.
- Sunflower oil import scenario India imported 1.194 lakh tons of crude sunflower oil during 30 March 19 April versus 1.347 lakh tons in last month same period majorly from Ukraine.
- As per Malaysian Palm Oil Association, palm oil production in Malaysia may rose by 17 percent for April 1-20 compared with the same period a month ago.
- Argentina's farmers had brought 33 percent of the harvest as of second week of April, up 11 percent that had been collected by the same point last year Government sources. Moreover, weather is dry and looks good for harvesting.

Outlook: Edible oil basket is expected to feature range bound to slightly firm tone on need based buying in the spot market.

NCDEX Soy Refined Oil:					MCX CPO:	:					
Contract	+/-	Open	High	Low	Close	Contract	+/-	Open	High	Low	Close
15-June	2.00	592.00	597.65	591.50	593.85	15-Apr	-1.80	440.20	442.20	439.70	439.90
15-Aug	1.90	580.20	584.95	580.20	582.00	15-May	-2.10	442.80	444.80	441.60	441.90
U						15-Jun	-3.00	446.00	447.60	444.00	444.00

Contract

15-Apr

15-May

15-Jun

Volume

351

1482

515

FILES are taken at 3.50 FW								
Contract	Volume	Change	OI	Change				
15-June	37,675	-11010	112115	-1585				
15-Aug	25,855	-7035	147975	905				

Pricos aro takon at 5:20 PM

Vol-OI are taken at 5:30 PM			Vol-O	are taken at 5:	30 PM	
pread	Jun-15	Aug-15	Spread	Apr-15	May-15	Jun-15
Basis	9.90		Basis	4.1		
lune	5.50	-11.85	15-Apr		2	4.1
	-1	-11.05	15-May			2.1
Aug			15-Jun			

* Indore spot market prices taken for spread calculated as at 5:30 PM

* CPO Kandla prices taken for spread calculated as at 5:30 PM

Prices are taken at 5:30 PM

Change

-242

78

331

ΟΙ

1402

5724

2875

Change

-207

-203

146

April 28, 2015

Contract	+/-	Open	High	Low	Close
May-15	-45	2166	2166	2120	2121
June-15	-44	2150	2153	2115	2118
July-15	-45	2140	2147	2107	2109
Aug-15	-41	2135	2140	2106	2107

Edible Oil Prices at Key Market

	O surface	Prices(P	0	
Commodity	Centre	27-Apr-15	25-Apr-15	Change
	Kota	610	610	Unch
	Rajkot	590	588	2
	Delhi	650	650	Unch
	Mumbai	590	590	Unch
	Indore	605	608	-3
	Kandla/Mundra	590	590	Unch
	Kolkata	605	605	Unch
	Indore (Soy Solvent Crude)	585	585	Unch
Defined Sevheen Oil	Mumbai (Soy Degum)	550	550	Unch
Refined Soybean Oil	Kandla/Mundra (Soy Degum)	562	555	7
	Akola	632	627	5
	Amrawati	631	628	3
	Jalna	640	637	3
	Nagpur	630	628	2
	Alwar	NR	NR	-
	Solapur	640	635	5
	Bundi	616	612	4
	Dhule	642	635	7
	Rajkot	492	492	Unch
	Hyderabad	513	504	9
	Delhi	550	550	Unch
	Kandla (Crude Palm Oil)	444	442	2
Palm Oil	Kandla (RBD Palm oil)	475	470	5
	Mumbai RBD Pamolein	500	500	Unch
	Kandla RBD Pamolein	495	495	Unch
	Mangalore RBD Pamolein	505	505	Unch
	Chennai RBD Pamolein	505	505	Unch



Veg. Oil Daily Fundamental Report

April 28, 2015

	Kakinada RBD Pamolein	485	485	Unch
	KPT (krishna patnam)	480	480	Unch
	Haldia	502	502	Unch
	PFAD (Kandla)	380	380	Unch
	Refined Palm Stearin (Kandla)	385	385	Unch
	Mumbai	660	660	Unch
	Mumbai(Expeller Oil)	600	600	Unch
	Kandla/Mundra (Crude)	600	600	Unch
Defined Conflormer Oil	Erode (Expeller Oil)	660	655	5
Refined Sunflower Oil	Hyderabad (Ref)	641	627	14
	Chennai	645	635	10
	Latur (Expeller Oil)	620	618	2
	Chellakere (Expeller Oil)	600	585	15
	· · · · ·			
	Rajkot	950	980	-30
	Chennai	940	940	Unch
	Delhi	NR	NR	-
Groundnut Oil	Hyderabad *	1000	980	20
	Mumbai	960	960	Unch
	Gondal	960	950	10
	Jamnagar	950	950	Unch
	Mumbai (Expeller Oil)	705	688	17
	Sri-GangaNagar(Exp Oil)	670	670	Unch
	Alwar (Expeller Oil)	750	740	10
	Kota (Expeller Oil)	670	660	10
	Jaipur (Expeller Oil)	700	696	4
	New Delhi (Expeller Oil)	682	690	-8
	Hapur (Expeller Oil)	770	Closed	-
Rapeseed Oil/Mustard Oil	Sri-Ganga Nagar (Kacchi Ghani Oil)	720	720	Unch
	Kota (Kacchi Ghani Oil)	725	725	Unch
	Jaipur (Kacchi Ghani Oil)	747	744	3
	Agra (Kacchi Ghani Oil)	785	775	10
	Bharatpur (Kacchi Ghani Oil)	780	770	10
	Neewai (Kacchi Ghani Oil)	736	725	11
	Hapur (Kacchi Ghani Oil)	786	Closed	-
	Mumbai	600	600	Unch
	Rajkot	585	585	Unch
	· · · · ·		570	-10
Refined Cottonseed Oil	New Delhi	560	570	-10



1

Veg. Oil Daily Fundamental Report

April 28, 2015

		1	1		
	Kangayan (Crude)	1300	1330	-30	
Coconut Oil	Cochin	1340	1340	Unch	
	Trissur	1370	1385	-15	
		-	1	-	
Sesame Oil	New Delhi	NR	NR	-	
	Mumbai	785	785	Unch	
Kardi	Mumbai	870	870	Unch	
Rice Bran Oil (40%)	New Delhi	NR	NR	-	
Rice Bran Oil (4%)	Punjab	480	480	Unch	
Rice Bran Oil (4%)	Uttar Pradesh	480	480	Unch	
		-			
Malaysia Palmolein USD/MT	FOB	625	630	-5	
	CNF India	645	648	-3	
Indonesia CPO USD/MT	FOB	615	620	-5	
	CNF India	635	638	-3	
RBD Palm oil (Malaysia Origin USD/MT)	FOB	623	Closed	-	
RBD Palm Stearin (Malaysia Origin USD/MT)	FOB	615	Closed	-	
RBD Palm Kernel Oil (Malaysia Origin USD/MT)	FOB	1040	Closed	-	
Crude palm Kernel Oil India (USD/MT)	CNF India	NR	NR	-	
Palm Fatty Acid Distillate (Malaysia Origin USD/MT)	FOB	590	Closed	-	
Ukraine Origin CSFO USD/MT Kandla	CIF	875	875	Unch	
Rapeseed Oil Rotterdam Euro/MT	FOB	690	Closed	-	
Argentina FOB (\$/MT)		25-Apr-15	24-Apr-15	Change	
Crude Soybean Oil Ship		NA	677	-	
Refined Soy Oil (Bulk) Ship		NA	701	-	
Sunflower Oil Ship		NA	NA	-	
Cottonseed Oil Ship		NA	657	-	
Refined Linseed Oil (Bulk) Ship		NA	NA	-	
* indicates including V					

Note - Domestic edible oil prices are in Indian rupees per 10 Kg, CNF/FOB/CIF prices are in USD per tons except Rapeseed oil Rotterdam (Euro per tons)

Disclaimer

The information and opinions contained in the document have been compiled from sources believed to be reliable. The company does not warrant its accuracy, completeness and correctness. Use of data and information contained in this report is at your own risk. This document is not, and should not be construed as, an offer to sell or solicitation to buy any commodities. This document may not be reproduced, distributed or published, in whole or in part, by any recipient hereof for any purpose without prior permission from the Company. IASL and its affiliates and/or their officers, directors and employees may have positions in any commodities mentioned in this document (or in any related investment) and may from time to time add to or dispose of any such commodities (or investment). Please see the detailed disclaimer at http://www.agriwatch.com/Disclaimer.asp© 2015 Indian Agribusiness Systems Pvt Ltd.