

**Domestic Fundamentals:**

- Edible oil basket witnessed steady to firm tone tracking better buying in the major cash market and gains in the international crude oil market, Friday.
- China, imported 5.31 million tonnes of soybeans in April, up 18.3 percent from 4.49 million tonnes in March, figures from the General Administration of Customs of China showed. Imports of vegetable oils in April were 520,000 tonnes, up 44.4 percent from the previous month.
- SOPA has slashed its soybean production estimate for 2014-15 to 10 million tons, down 0.4 million tons from previous estimate owing to yield losses. Moreover, SOPA urge to the central government to stop soybean trade on exchanges due to speculation in the lean season.
- US soybean planting is reported at 13% as on 03 May, 2015 which is ahead from 5% during the same period last year. Last week, farmer had planted 2 % of the total soybean acreage estimated for 2015-16. Farmers who have finished corn planting move towards the soybean due to above normal temperature and sowing is likely to pick up pace in the coming days. Ideal sowing window for soybean in US is from second week of May to first week of June.
- Exports of Malaysian palm oil products for April fell 5.5 percent to 1,077,114 tons from 1,140,355 tons shipped during March - cargo surveyor Societe Generale de Surveillance. Top Malaysian palm oil buyer's import position in April - European Union 181,692 mt (139,938 mt), China 256,785 mt (138,870 mt), Pakistan 28,380 mt (41,300 mt), United States 138,290 mt (94,915 mt) and India 92,800 mt (297,590 mt). Values in bracket depict last month import values in metric tons.

**Outlook:** Edible oil basket is expected to feature range bound to slightly firm tone on need based buying in the spot market.

**NCDEX Soy Refined Oil:**

Contract	+/-	Open	High	Low	Close
15-June	1.95	594.25	598.80	593.40	597.50
15-Aug	-0.90	589.00	592.00	587.30	589.50A

Prices are taken at 5:30 PM

Contract	Volume	Change	OI	Change
15-June	35,530	-	87220	-
15-Aug	33,465	-	158555	-

Vol-OI are taken at 5:30 PM

Spread	Jun-15	Aug-15
Basis	-	
15-June		-
15-Aug		-

**MCX CPO:**

Contract	+/-	Open	High	Low	Close
15-May	0.50	449.50	449.50	443.90	447.50B
15-Jun	0.10	448.00	449.90	446.00	449.50B
15-Jul	-0.60	449.20	451.00	447.50	450.20B

Prices are taken at 5:30 PM

Contract	Volume	Change	OI	Change
15-May	983	-	4479	-
15-Jun	363	-	4242	-
15-Jul	54	-	282	-

Vol-OI are taken at 5:30 PM

Spread	May-15	Jun-15	Jul-15
Basis	-		
15-May		-	
15-Jun			-
15-Jul			

\* CPO Kandla prices taken for spread calculated as at 5:30 PM

\* Indore spot market prices taken for spread calculated as at 5:30 PM

**BMD CPO Futures:**  
 (Values in MYR/tons)

Contract	+/-	Open	High	Low	Close
May-15	-16.00	2134.00	2140.00	2130.00	2140.00
June-15	-8.00	2160.00	2171.00	2148.00	2171.00
July-15	-11.00	2154.00	2163.00	2141.00	2162.00
Aug-15	-8.00	2160.00	2164.00	2141.00	2164.00

**Edible Oil Prices at Key Market**

Commodity	Centre	Prices(Per 10 Kg)		Change
		8-May-15	7-May-15	
Refined Soybean Oil	Kota	615	610	5
	Rajkot	585	588	-3
	Delhi	660	650	10
	Mumbai	600	600	Unch
	Indore	610	610	Unch
	Kandla/Mundra	600	600	Unch
	Kolkata	605	605	Unch
	Indore (Soy Solvent Crude)	590	590	Unch
	Mumbai (Soy Degum)	555	557	-2
	Kandla/Mundra (Soy Degum)	565	562	3
	Akola	639	639	Unch
	Amrawati	638	638	Unch
	Jalna	649	649	Unch
	Nagpur	641	641	Unch
	Alwar	NR	NR	-
	Solapur	650	650	Unch
	Bundi	610	610	Unch
	Dhule	648	648	Unch
Palm Oil	Rajkot	495	495	Unch
	Hyderabad	513	513	Unch
	Delhi	555	557	-2
	Kandla (Crude Palm Oil)	448	447	1
	Kandla (RBD Palm oil)	475	472	3
	Mumbai RBD Pamolein	505	500	5
	Kandla RBD Pamolein	500	500	Unch
	Mangalore RBD Pamolein	498	498	Unch
	Chennai RBD Pamolein	498	498	Unch

	Kakinada RBD Pamolein	492	490	2
	KPT (krishna patnam)	482	482	Unch
	Haldia	505	500	5
	PFAD (Kandla)	380	380	Unch
	Refined Palm Stearin (Kandla)	390	390	Unch
Refined Sunflower Oil	Mumbai	700	700	Unch
	Mumbai(Expeller Oil)	635	635	Unch
	Kandla/Mundra (Crude)	635	635	Unch
	Erode (Expeller Oil)	695	680	15
	Hyderabad (Ref)	670	670	Unch
	Chennai	680	675	5
	Latur (Expeller Oil)	630	630	Unch
	Chellakere (Expeller Oil)	630	630	Unch
Groundnut Oil	Rajkot	950	950	Unch
	Chennai	940	950	-10
	Delhi	NR	NR	-
	Hyderabad *	975	975	Unch
	Mumbai	950	950	Unch
	Gondal	950	960	-10
	Jamnagar	950	970	-20
Rapeseed Oil/Mustard Oil	Mumbai (Expeller Oil)	730	728	2
	Sri-GangaNagar(Exp Oil)	695	700	-5
	Alwar (Expeller Oil)	NA	NA	-
	Kota (Expeller Oil)	680	675	5
	Jaipur (Expeller Oil)	740	738	2
	New Delhi (Expeller Oil)	710	700	10
	Hapur (Expeller Oil)	780	770	10
	Sri-Ganga Nagar (Kacchi Ghani Oil)	770	770	Unch
	Kota (Kacchi Ghani Oil)	765	765	Unch
	Jaipur (Kacchi Ghani Oil)	782	780	2
	Agra (Kacchi Ghani Oil)	810	805	5
	Bharatpur (Kacchi Ghani Oil)	805	800	5
	Neewai (Kacchi Ghani Oil)	768	765	3
	Hapur (Kacchi Ghani Oil)	820	810	10
Refined Cottonseed Oil	Mumbai	615	615	Unch
	Rajkot	615	610	5
	New Delhi	610	600	10
	Hyderabad	590	590	Unch

Coconut Oil	Kangayan (Crude)	1370	1370	Unch
	Cochin	1350	1350	Unch
	Trissur	1350	1350	Unch
Sesame Oil	New Delhi	780	780	Unch
	Mumbai	785	785	Unch
Kardi	Mumbai	870	870	Unch
Rice Bran Oil (40%)	New Delhi	445	445	Unch
Rice Bran Oil (4%)	Punjab	480	480	Unch
Rice Bran Oil (4%)	Uttar Pradesh	480	480	Unch
Malaysia Palmolein USD/MT	FOB	625	635	-10
	CNF India	653	660	-7
Indonesia CPO USD/MT	FOB	610	620	-10
	CNF India	635	638	-3
RBD Palm oil (Malaysia Origin USD/MT)	FOB	623	630	-7
RBD Palm Stearin (Malaysia Origin USD/MT)	FOB	603	615	-12
RBD Palm Kernel Oil (Malaysia Origin USD/MT)	FOB	1050	1050	Unch
Crude palm Kernel Oil India (USD/MT)	CNF India	NR	1000	-
Palm Fatty Acid Distillate (Malaysia Origin USD/MT)	FOB	590	595	-5
Ukraine Origin CSFO USD/MT Kandla	CIF	915	910	5
Rapeseed Oil Rotterdam Euro/MT	FOB	680	687	-7
Argentina FOB (\$/MT)		7-May-15	6-May-15	Change
Crude Soybean Oil Ship		702	NA	-
Refined Soy Oil (Bulk) Ship		727	NA	-
Sunflower Oil Ship		NA	NA	-
Cottonseed Oil Ship		682	NA	-
Refined Linseed Oil (Bulk) Ship		NA	NA	-
* indicates including VAT				

**Note - Domestic edible oil prices are in Indian rupees per 10 Kg, CNF/FOB/CIF prices are in USD per tons except Rapeseed oil Rotterdam (Euro per tons)**

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