



### Domestic Fundamentals:

- Edible oil basket witnessed steady to firm tone tracking better buying in the major cash market and gains in the international crude oil market, Saturday.
- China, imported 5.31 million tonnes of soybeans in April, up 18.3 percent from 4.49 million tonnes in March, figures from the General Administration of Customs of China showed. Imports of vegetable oils in April were 520,000 tonnes, up 44.4 percent from the previous month.
- SOPA has slashed its soybean production estimate for 2014-15 to 10 million tons, down 0.4 million tons from previous estimate owing to yield losses. Moreover, SOPA urge to the central government to stop soybean trade on exchanges due to speculation in the lean season.
- US soybean planting is reported at 13% as on 03 May, 2015 which is ahead from 5% during the same period last year. Last week, farmer had planted 2 % of the total soybean acreage estimated for 2015-16. Farmers who have finished corn planting move towards the soybean due to above normal temperature and sowing is likely to pick up pace in the coming days. Ideal sowing window for soybean in US is from second week of May to first week of June.
- Exports of Malaysian palm oil products for April fell 5.5 percent to 1,077,114 tons from 1,140,355 tons shipped during March - cargo surveyor Societe Generale de Surveillance. Top Malaysian palm oil buyer's import position in April - European Union 181,692 mt (139,938 mt), China 256,785 mt (138,870 mt), Pakistan 28,380 mt (41,300 mt), United States 138,290 mt (94,915 mt) and India 92,800 mt (297,590 mt). Values in bracket depict last month import values in metric tons.

**Outlook:** Edible oil basket is expected to feature range bound to slightly firm tone on need based buying in the spot market.

### NCDEX Soy Refined Oil:

Contract	+/-	Open	High	Low	Close
15-June	1.95	594.25	598.80	593.40	597.50
15-Aug	-0.90	589.00	592.00	587.30	589.50A

Prices are taken at 5:30 PM

Contract	Volume	Change	OI	Change
15-June	35,530	-	87220	-
15-Aug	33,465	-	158555	-

Vol-OI are taken at 5:30 PM

Spread	Jun-15	Aug-15
Basis	-	
15-June		-
15-Aug		-

### MCX CPO:

Contract	+/-	Open	High	Low	Close
15-May	0.50	449.50	449.50	443.90	447.50B
15-Jun	0.10	448.00	449.90	446.00	449.50B
15-Jul	-0.60	449.20	451.00	447.50	450.20B

Prices are taken at 5:30 PM

Contract	Volume	Change	OI	Change
15-May	983	-	4479	-
15-Jun	363	-	4242	-
15-Jul	54	-	282	-

Vol-OI are taken at 5:30 PM

Spread	May-15	Jun-15	Jul-15
Basis	-		
15-May		-	
15-Jun			-
15-Jul			-

\* CPO Kandla prices taken for spread calculated as at 5:30 PM

\* Indore spot market prices taken for spread calculated as at 5:30 PM

**BMD CPO Futures:**  
 (Values in MYR/tons)

Contract	+/-	Open	High	Low	Close
May-15	-16.00	2134.00	2140.00	2130.00	2140.00
June-15	-8.00	2160.00	2171.00	2148.00	2171.00
July-15	-11.00	2154.00	2163.00	2141.00	2162.00
Aug-15	-8.00	2160.00	2164.00	2141.00	2164.00

**Edible Oil Prices at Key Market**

Commodity	Centre	Prices(Per 10 Kg)		Change
		9-May-15	8-May-15	
Refined Soybean Oil	Kota	615	615	Unch
	Rajkot	588	585	3
	Delhi	660	660	Unch
	Mumbai	600	600	Unch
	Indore	615	610	5
	Kandla/Mundra	595	600	-5
	Kolkata	605	605	Unch
	Indore (Soy Solvent Crude)	590	590	Unch
	Mumbai (Soy Degum)	557	555	2
	Kandla/Mundra (Soy Degum)	560	565	-5
	Akola	643	639	4
	Amrawati	642	638	4
	Jalna	649	649	Unch
	Nagpur	641	641	Unch
	Alwar	NR	NR	-
	Solapur	650	650	Unch
	Bundi	613	610	3
	Dhule	648	648	Unch
Palm Oil	Rajkot	500	495	5
	Hyderabad	513	513	Unch
	Delhi	555	555	Unch
	Kandla (Crude Palm Oil)	450	448	2
	Kandla (RBD Palm oil)	480	475	5
	Mumbai RBD Pamolein	505	505	Unch
	Kandla RBD Pamolein	500	500	Unch
	Mangalore RBD Pamolein	498	498	Unch
	Chennai RBD Pamolein	498	498	Unch

	Kakinada RBD Pamolein	492	492	Unch
	KPT (krishna patnam)	485	482	3
	Haldia	505	505	Unch
	PFAD (Kandla)	380	380	Unch
	Refined Palm Stearin (Kandla)	390	390	Unch
Refined Sunflower Oil	Mumbai	700	700	Unch
	Mumbai(Expeller Oil)	635	635	Unch
	Kandla/Mundra (Crude)	635	635	Unch
	Erode (Expeller Oil)	700	695	5
	Hyderabad (Ref)	675	670	5
	Chennai	680	680	Unch
	Latur (Expeller Oil)	635	630	5
	Chellakere (Expeller Oil)	630	630	Unch
Groundnut Oil	Rajkot	950	950	Unch
	Chennai	940	940	Unch
	Delhi	NR	NR	-
	Hyderabad *	970	975	-5
	Mumbai	950	950	Unch
	Gondal	950	950	Unch
	Jamnagar	950	950	Unch
Rapeseed Oil/Mustard Oil	Mumbai (Expeller Oil)	730	730	Unch
	Sri-GangaNagar(Exp Oil)	710	695	15
	Alwar (Expeller Oil)	NA	NA	-
	Kota (Expeller Oil)	690	680	10
	Jaipur (Expeller Oil)	743	740	3
	New Delhi (Expeller Oil)	710	710	Unch
	Hapur (Expeller Oil)	Closed	780	-
	Sri-Ganga Nagar (Kacchi Ghani Oil)	780	770	10
	Kota (Kacchi Ghani Oil)	765	765	Unch
	Jaipur (Kacchi Ghani Oil)	788	782	6
	Agra (Kacchi Ghani Oil)	825	810	15
	Bharatpur (Kacchi Ghani Oil)	820	805	15
	Neewai (Kacchi Ghani Oil)	770	768	2
	Hapur (Kacchi Ghani Oil)	Closed	820	-
Refined Cottonseed Oil	Mumbai	615	615	Unch
	Rajkot	612	615	-3
	New Delhi	610	610	Unch
	Hyderabad	590	590	Unch

Coconut Oil	Kangayan (Crude)	1360	1370	-10
	Cochin	1350	1350	Unch
	Trissur	1350	1350	Unch
Sesame Oil	New Delhi	780	780	Unch
	Mumbai	785	785	Unch
Kardi	Mumbai	870	870	Unch
Rice Bran Oil (40%)	New Delhi	NR	445	-
Rice Bran Oil (4%)	Punjab	480	480	Unch
Rice Bran Oil (4%)	Uttar Pradesh	480	480	Unch
Malaysia Palmolein USD/MT	FOB	628	625	3
	CNF India	658	653	5
Indonesia CPO USD/MT	FOB	615	610	5
	CNF India	643	635	8
RBD Palm oil (Malaysia Origin USD/MT)	FOB	Closed	623	-
RBD Palm Stearin (Malaysia Origin USD/MT)	FOB	Closed	603	-
RBD Palm Kernel Oil (Malaysia Origin USD/MT)	FOB	Closed	1050	-
Crude palm Kernel Oil India (USD/MT)	CNF India	NR	1010	-
Palm Fatty Acid Distillate (Malaysia Origin USD/MT)	FOB	Closed	590	-
Ukraine Origin CSFO USD/MT Kandla	CIF	910	915	-5
Rapeseed Oil Rotterdam Euro/MT	FOB	Closed	680	-
Argentina FOB (\$/MT)		8-May-15	7-May-15	Change
Crude Soybean Oil Ship		710	702	8
Refined Soy Oil (Bulk) Ship		735	727	8
Sunflower Oil Ship		800	NA	-
Cottonseed Oil Ship		690	682	8
Refined Linseed Oil (Bulk) Ship		NA	NA	-
* indicates including VAT				

**Note - Domestic edible oil prices are in Indian rupees per 10 Kg, CNF/FOB/CIF prices are in USD per tons except Rapeseed oil Rotterdam (Euro per tons)**

#### Disclaimer

The information and opinions contained in the document have been compiled from sources believed to be reliable. The company does not warrant its accuracy, completeness and correctness. Use of data and information contained in this report is at your own risk. This document is not, and should not be construed as, an offer to sell or solicitation to buy any commodities. This document may not be reproduced, distributed or published, in whole or in part, by any recipient hereof for any purpose without prior permission from the Company. IASL and its affiliates and/or their officers, directors and employees may have positions in any commodities mentioned in this document (or in any related investment) and may from time to time add to or dispose of any such commodities (or investment). Please see the detailed disclaimer at <http://www.agriwatch.com/Disclaimer.asp> © 2015 Indian Agribusiness Systems Pvt Ltd.