AGRIWATCH

Domestic Fundamentals:

- Mixed trend witnessed in most of the edible oils market tracking gains in the international palm oil market (far month contract). Soybean and palm oil quoted slightly up and coconut oil ended in red.
- Indonesia kept its export tax for crude palm oil to zero percent for June Indonesian Trade Ministry. CPO (June contract) at BMD traded sideways and quoted MYR 2165 per tons, down MYR 5 per tons from yesterday quotes.
- CIF sunflower oil featured steady tone tracking limited buying and quoted at USD 910 per tons for June/July delivery and OND delivery is offered at USD 850 per tons on 28 May 2015.
- Soybean planting in US is now at 55 percent, up 10 percent from the last week and unchanged from 5-year average as of 24 May, 2015. While, last year same period farmer planted 61 percent of the estimated area. Moreover, soybean emerged as 32 percent v/s 13 percent week ago and 25 percent (5 year average).
- Shipments of Malaysian palm oil products for May 1-25 increased by 55% to 1,404,964 tonnes from 906,594 tonnes shipped during April 1-25, SGS said on 25 May'15.
- India imported 1.11 million tons of vegetable oils in April, which was 1.06 million tons in March, according to market participants. The vegetable oils import rose during the period due to higher demand of palm oil. India imported 725, 088 tons of palm oil in April, around 6.3% higher when compared to the exports in previous month, said Solvent Extractors' Association of India (SEA).
- Malaysia's palm oil stocks at the end of April rose 17.6 percent to 2,194,198 tonnes against a revised 1,865,927 tonnes at the end of March, industry regulator Malaysian Palm Oil Board.

Outlook: Edible oil basket is expected to feature mix tone with soy and palm with weak tone while rapeseed/mustard oil with firm trend and in the spot market, in near-term.

NCDEX Soy Refined Oil:

Contract	+/-	Open	High	Low	Close	Contract	+/-	Open	High	Low	Close
15-Jul	2.75	597.10	602.50	596.50	600.85	15-Jun	-0.30	450.70	451.30	448.00	449.60
15-Aug	3.55	588.70	592.70	586.00	591.00	15-Jul	-0.60	451.00	452.40	447.20	451.00

MCX CPO:

Prices are taken at 5:30 PM						Prices	are taken at 5:	30 PM	
Contract	Volume	Change	OI	Change	Contract	Volume	Change	OI	Change
15-June	21,750	-5460	51550	-2175	15-Jun	1428	-160	6111	-122
15-Aug	37,690	-10845	193090	6535	15-Jul	645	-8	2455	310

Vol-OI are taken at 5:30 PM	Vol-OI are taken at 5:30 PM				
Spread Jun-15 Aug-15	Spread Jun-15 Jul-15				
Basis 4.15	Basis 8.4				
15-June -9.85	15-Jun 1.4				
15-Aug	15-Jul				

* Indore spot market prices taken for spread calculated as at 5:30 PM

* CPO Kandla prices taken for spread calculated as at 5:30 PM

AW AGRIWATCH

Veg. Oil Daily Fundamental Report

May 30, 2015

CBOT Soy (Values in U						BMD CPO I (Values in MY					
Contract	+/-	Open	High	Low	Close	Contract	+/-	Open	High	Low	Close
15-Jul	0.33	31.74	32.1	31.67	32.06	15-Jun	-5	2179	2180	2160	2165
15-Aug	0.33	31.81	32.15	31.73	32.12	15-Jul	5	2207	2222	2205	2214
15-Sep	0.32	31.83	32.18	31.77	32.15		0	2206	2223	2200	2217
15-Oct	0.31	31.85	32.15	31.78	32.13	15-Aug	9	2200	2225	2200	2217
15-Dec	0.28	31.99	32.34	31.9	32.26	15-Sep	11	2210	2223	2204	2219

Forex:

Date/Currency	Euro	Chinese Yuan	Indonesian Rupiah	Malaysian Ringgit	Argentine Peso	Indian rupee
5/29/2015	0.912	6.1986	13223	3.6662	8.997	63.845

* Updated as on 4:50 PM (IST), Sources – www.currenyconverterrate.com

Edible Oil Prices at Key Market

• "		Prices(P	er 10 Kg)	
Commodity	Centre	29-May-15	 28-May-15 620 585 645 605 600 620 620 635 635 635 636 642 639 642 639 642 639 642 639 642 639 645 645 505 504 558 558 458 490 	Change
	Kota	620	620	Unch
	Rajkot	585	585	Unch
	Delhi	650	645	5
	Mumbai	595	595	Unch
	Indore	605	605	Unch
	Kandla/Mundra	595	600	-5
	Kolkata	620	620	Unch
	Indore (Soy Solvent Crude)	585	585	Unch
Defined Sevheen Oil	Mumbai (Soy Degum)	558	565	-7
Refined Soybean Oil	Kandla/Mundra (Soy Degum)	570	28-May-15 620 585 645 605 600 620 635 555 633 645 636 6375 635 642 635 642 635 642 636 643 622 643 622 645 505 504 558 458	-5
	Akola	650 645 595 595 605 605 Mundra 595 620 620 Soy Solvent Crude) 585 585 585 i (Soy Degum) 570 570 575 Mundra (Soy Degum) 570 635 635 636 636 637 636 638 636 642 642 639 639 643 643 643 643 645 645	Unch	
	Amrawati		636	Unch
	Jalna		642	Unch
	Nagpur	639	639	Unch
	Alwar	NA	NA	-
	Solapur	643	643	Unch
	Bundi	622	622	Unch
	Dhule	645	645	Unch
	•	-	-	
	Rajkot	505	505	Unch
	Hyderabad	504	504	Unch
Palm Oil	Delhi	562	558	4
	Kandla (Crude Palm Oil)	458	28-May-15 620 585 645 605 600 600 620 635 565 636 636 6375 636 642 636 642 636 642 639 NA 643 643 643 643 645 505 505 505 504 558 458 490	Unch
	Kandla (RBD Palm oil)	490	490	Unch
	Mumbai RBD Pamolein	512	511	1



Veg. Oil Daily Fundamental Report

May 30, 2015

	Kandla RBD Pamolein	512	515	-3
	Mangalore RBD Pamolein	500	510	-10
	Chennai RBD Pamolein	500	510	-10
	Kakinada RBD Pamolein	488	500	-12
	KPT (krishna patnam)	485	490	-5
	Haldia	505	505	Unch
	PFAD (Kandla)	370	370	Unch
	Refined Palm Stearin (Kandla)	370	370	Unch
	Mumbai	705	705	Unch
	Mumbai(Expeller Oil)	640	640	Unch
	Kandla/Mundra (Crude)	640	640	Unch
Defined Sumflexes Oil	Erode (Expeller Oil)	715	715	Unch
Refined Sunflower Oil	Hyderabad (Ref)	675	675	Unch
	Chennai	685	685	Unch
	Latur (Expeller Oil)	635	635	Unch
	Chellakere (Expeller Oil)	635	630	5
	Rajkot	930	920	10
	Chennai	960	950	10
	Delhi	940	930	10
Groundnut Oil	Hyderabad *	980	980	Unch
	Mumbai	930	930	Unch
	Gondal	910	910	Unch
	Jamnagar	925	920	5
	· · · · · · · · · · · · · · · · · · ·		-	-
	Mumbai (Expeller Oil)	828	820	8
	Sri-GangaNagar(Exp Oil)	800	795	5
	Alwar (Expeller Oil)	NA	NA	-
	Kota (Expeller Oil)	780	780	Unch
	Jaipur (Expeller Oil)	816	821	-5
	New Delhi (Expeller Oil)	805	810	-5
Papasaad Oil/Mustard Oil	Hapur (Expeller Oil)	850	860	-10
Rapeseed Oil/Mustard Oil	Sri-Ganga Nagar (Kacchi Ghani Oil)	865	860	5
	Kota (Kacchi Ghani Oil)	850	845	5
	Jaipur (Kacchi Ghani Oil)	858	865	-7
	Agra (Kacchi Ghani Oil)	905	905	Unch
	Bharatpur (Kacchi Ghani Oil)	900	900	Unch
	Neewai (Kacchi Ghani Oil)	848	840	8
	Hapur (Kacchi Ghani Oil)	920	920	Unch
Refined Cottonesed Oil	Mumbai	600	600	Unch
Refined Cottonseed Oil	Rajkot		610	-5



Veg. Oil Daily Fundamental Report

May 30, 2015

	New Delhi	640	650	-10
	Hyderabad	585	585	Unch
	Kangayan (Crude)	1200	1210	-10
Coconut Oil	Cochin	1320	1330	-10
	Trissur	1280	1280	Unch
Sesame Oil	New Delhi	NA	NA	-
	Mumbai	800	800	Unch
Kardi	Mumbai	870	870	Unch
Rice Bran Oil (40%)	New Delhi	420	420	Unch
Rice Bran Oil (4%)	Punjab	500	480	20
Rice Bran Oil (4%)	Uttar Pradesh	500	480	20
Malaysia Palmolein USD/MT	FOB	633	633	Unch
	CNF India	670	663	7
Indonesia CPO USD/MT	FOB	620	623	-3
	CNF India	648	645	3
RBD Palm oil (Malaysia Origin USD/MT)	FOB	630	630	Unch
RBD Palm Stearin (Malaysia Origin USD/MT)	FOB	598	600	-2
RBD Palm Kernel Oil (Malaysia Origin USD/MT)	FOB	990	990	Unch
Crude palm Kernel Oil India (USD/MT)	CNF India	NR	980	-
Palm Fatty Acid Distillate (Malaysia Origin USD/MT)	FOB	578	580	-2
Ukraine Origin CSFO USD/MT Kandla	CIF	915	910	5
Rapeseed Oil Rotterdam Euro/MT	FOB	700	710	-10
Argentina FOB (\$/MT)		28-May-15	27-May-15	Change
Crude Soybean Oil Ship		718	708	10
Refined Soy Oil (Bulk) Ship		743	732	11
Sunflower Oil Ship		NA	820	-
Cottonseed Oil Ship		698	688	10
Refined Linseed Oil (Bulk) Ship		NA	NA	-
		* in	dicates inclu	ding VAT

Note - Domestic edible oil prices are in Indian rupees per 10 Kg, CNF/FOB/CIF prices are in USD per tons except Rapeseed oil Rotterdam (Euro per tons)

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