

## **Domestic Fundamentals:**

- Firm trend witnessed in most of the edible oils market tracking gains in the international oil market. However, profit booking witnessed in the crude palm oil prices in the cash market.
- As per sources, lean season and forecast of lower rains in the current season may affect groundnut seed production.
   Moreover, lower rainfall prediction over key groundnut seed producing regions in the coming monsoon season may check the crop shifting. As per IMD, monsoon rainfall forecast is 90 percent over Central India, 92 percent over South Peninsula and 90 percent over northeast and the worst forecast is set at 85 percent for North Western India.
- Soybean sowing may be delayed by week or first week of July this season in Madhya Pradesh due to some delay in
  arrival of monsoon over key growing regions of Central India. Ideal sowing window is open in between 15-30 June for
  soybean crop. However, it can extend to second half of July.
- Exports of Malaysian palm oil products for May rose 44.7 percent to 1,553,281 tons from 1,073,482 tonnes shipped during April, cargo surveyor Intertek Testing Services. Top Malaysian palm oil buyer's import position in May European Union 350,964 tons (168,882 tons), China 365,899 tons (266,510 tons), and India & subcontinent 415,238 tons (147,990 tons). Values in bracket depict last month import values in metric tons.
- Malaysia's palm oil stocks at the end of April rose 17.6 percent to 2,194,198 tonnes against a revised 1,865,927 tonnes at the end of March, industry regulator Malaysian Palm Oil Board.

**Outlook:** Edible oil basket is expected to feature mix tone with soy and palm with weak tone while rapeseed/mustard oil with firm trend and in the spot market, in near-term.

## **NCDEX Soy Refined Oil:**

Contract	+/-	Open	High	Low	Close
15-Jul	-2.65	620.80	621.70	618.20	618.40
15-Aug	-1.75	609.00	611.70	607.30	608.20

## MCX CPO:

Contract	+/-	Open	High	Low	Close
15-Jun	0.30	461.50	463.90	461.20	461.80
15-Jul	0.50	462.00	464.70	461.70	462.30

Prices are taken at 5:30 Pl	Prices	are	taken	at	5:30	PM
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Contract	Volume	Change	OI	Change
15-June	15,560	-8830	39725	-565
15-Aug	59,515	-3275	201640	5395

Prices	are	taken	at	5:30	PN
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Contract	Volume	Change	OI	Change
15-Jun	695	-753	6164	-117
15-Jul	218	-287	2593	12

#### Vol-OI are taken at 5:30 PM

Spread	Jun-15	Aug-15
Basis	5.60	
15-June		-10.20
15-Aug		

#### Vol-OI are taken at 5:30 PM

Spread	Jun-15	Jul-15
Basis	4.2	
15-Jun		0.5
15-Jul		

<sup>\*</sup> Indore spot market prices taken for spread calculated as at 5:30 PM

<sup>\*</sup> CPO Kandla prices taken for spread calculated as at 5:30 PM



CBOT Soy Oil Futures: (Values in US cents/lb)					BMD CPO (Values in MY		=				
Contract	+/-	Open	High	Low	Close	Contract	+/-	Open	High	Low	Close
15-Jul	0.56	34.24	34.88	33.96	34.73	15-Jun	27	2291	2320	2279	2317
15-Aug	0.55	34.27	34.88	33.99	34.73	15-Jul	25	2286	2325	2279	2319
15-Sep	0.56	34.27	34.89	33.99	34.75	15-Aug					
15-Oct	0.57	34.18	34.86	33.97	34.74	13-Aug	25	2286	2325	2281	2321
15-Dec	0.61	34.25	34.96	34.04	34.85	15-Sep	27	2294	2333	2290	2329

## Forex:

Date/Currency	Chinese Yuan	Indonesian Rupiah	Malaysian Ringgit	Argentine Peso	Indian rupee
6/4/2015	6.2009	13299.5	3.6989	9.01	64.0225

<sup>\*</sup> Updated as on 5:50 PM (IST), Sources - www.currenyconverterrate.com

# **Edible Oil Prices at Key Market**

Commoditu	Country	Prices(P	er 10 Kg)	Change
Commodity	Centre	4-Jun-15	3-Jun-15	Change
	Kota	630	635	-5
	Rajkot	605	605	Unch
	Delhi	665	665	Unch
	Mumbai	612	615	-3
	Indore	627	627	Unch
	Kandla/Mundra	610	615	-5
	Kolkata	630	630	Unch
	Indore (Soy Solvent Crude)	605	600	5
Pofined Saybeen Oil	Mumbai (Soy Degum)	565	565	Unch
Refined Soybean Oil	Kandla/Mundra (Soy Degum)	576	575	1
	Akola	651	651	Unch
	Amrawati	649	649	Unch
	Jalna	656	656	Unch
	Nagpur	649	649	Unch
	Alwar	NA	NA	-
	Solapur	657	657	Unch
	Bundi	640	640	Unch
	Dhule	655	655	Unch
	Rajkot	522	525	-3
	Hyderabad	521	523	-2
Palm Oil	Delhi	575	570	5
raiiii Oli	Kandla (Crude Palm Oil)	462	466	-4
	Kandla (RBD Palm oil)	490	495	-5
	Mumbai RBD Pamolein	521	526	-5



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	Kandla RBD Pamolein	522	525	-3
	Mangalore RBD Pamolein	515	515	Unch
	Chennai RBD Pamolein	512	515	-3
	Kakinada RBD Pamolein	500	505	-5
	KPT (krishna patnam)	495	502	-7
	Haldia	520	523	-3
	PFAD (Kandla)	365	380	-15
	Refined Palm Stearin (Kandla)	365	380	-15
				•
	Mumbai	715	715	Unch
	Mumbai(Expeller Oil)	650	650	Unch
	Kandla/Mundra (Crude)	655	655	Unch
Refined Sunflower Oil	Erode (Expeller Oil)	725	725	Unch
Reillied Suffilower Oil	Hyderabad (Ref)	694	684	10
	Chennai	695	700	-5
	Latur (Expeller Oil)	660	660	Unch
	Chellakere (Expeller Oil)	635	650	-15
	Rajkot	975	950	25
	Chennai	980	980	Unch
	Delhi	940	940	Unch
Groundnut Oil	Hyderabad *	990	990	Unch
	Mumbai	950	935	15
	Gondal	975	975	Unch
	Jamnagar	975	975	Unch
	Mumbai (Expeller Oil)	857	855	2
	Sri-GangaNagar(Exp Oil)	825	820	5
	Alwar (Expeller Oil)	NA	NA	-
	Kota (Expeller Oil)	820	820	Unch
	Jaipur (Expeller Oil)	845	845	Unch
	New Delhi (Expeller Oil)	815	815	Unch
Rapeseed Oil/Mustard Oil	Hapur (Expeller Oil)	880	870	10
naposoca Olimiastara Oli	Sri-Ganga Nagar (Kacchi Ghani Oil)	895	880	15
	Kota (Kacchi Ghani Oil)	875	870	5
	Jaipur (Kacchi Ghani Oil)	890	890	Unch
	Agra (Kacchi Ghani Oil)	925	935	-10
	Bharatpur (Kacchi Ghani Oil)	930	930	Unch
	Neewai (Kacchi Ghani Oil)	875	880	-5
	Hapur (Kacchi Ghani Oil)	930	920	10
Refined Cottonseed Oil	Mumbai	620	620	Unch
Nomieu Outonaceu On	Rajkot	620	625	-5



# Veg. Oil Daily Fundamental Report June 05, 2015

Hyderabad  Kangayan (Crude)  Cochin  Trissur  New Delhi  Mumbai  Mumbai  New Delhi  Punjab  Uttar Pradesh	1160 1270 1230 800 800 870 NA 500	800 800 870	Unch -20 -10 Unch Unch
Cochin Trissur  New Delhi Mumbai Mumbai New Delhi Punjab	1270 1230 800 800 870 NA	1290 1240 800 800 870	-20 -10 Unch Unch
Cochin Trissur  New Delhi Mumbai Mumbai New Delhi Punjab	1270 1230 800 800 870 NA	1290 1240 800 800 870	-20 -10 Unch Unch
Trissur  New Delhi  Mumbai  Mumbai  New Delhi  Punjab	800 800 870 NA	800 800 870	-10 Unch Unch
New Delhi Mumbai Mumbai New Delhi Punjab	800 800 870 NA	800 800 870	Unch
Mumbai Mumbai New Delhi Punjab	800 870 NA	800 870	Unch
Mumbai Mumbai New Delhi Punjab	800 870 NA	800 870	Unch
Mumbai New Delhi Punjab	870 NA	870	
New Delhi Punjab	NA		I be all
Punjab		405	Unch
•	500	425	-
Uttar Pradesh	300	500	Unch
	500	500	Unch
FOB	645	650	-5
CNF India	680	685	-5
FOB	630	640	-10
CNF India	663	665	-2
FOB	643	645	-2
FOB	598	603	<b>-</b> 5
FOB	980	990	-10
CNF India	NA	990	-
FOB	580	585	-5
CIF	937	935	2
FOB	720	720	Unch
	3-Jun-15	2-Jun-15	Change
	764	752	12
	790	778	12
	NA	NA	-
	744	732	12
	N. A.		
F	FOB CNF India FOB CIF	FOB 598 FOB 980 CNF India NA FOB 580 CIF 937 FOB 720  3-Jun-15 764 790 NA 744	FOB 598 603 FOB 980 990 CNF India NA 990 FOB 580 585 CIF 937 935 FOB 720 720  3-Jun-15 2-Jun-15 764 752 790 778 NA NA

Note - Domestic edible oil prices are in Indian rupees per 10 Kg, CNF/FOB/CIF prices are in USD per tons except Rapeseed oil Rotterdam (Euro per tons)

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