



Domestic Fundamentals:

- Palm oil featured weak tone at various markets centers on Monday.
- Soybean oil markets featured weak tone at various markets centers on Monday.
- Palm oil futures on MCX featured sharp fall on Monday on escalation of Greek crisis on downward cues from BMD futures. Production in Malaysia is expected to be lower in June due to Ramzan festival in Malaysia. Industry report is expected later this week. Market is wary of larger impact Greece default and dollar appreciation. Lower prices, zero export duty and Ringgit depreciation will help to push up exports from Malaysia.
- Soybean futures closed lower on NCDEX on downward cues from CME soybean oil futures on Greek referendum. Escalation of Greek crisis could trigger sharp correction. Weak soybean futures on NCDEX have its impact on soy oil prices.
- Total Kharif oilseeds crop sowed till 3rd July 2015 was reported at 74.17 lakh hectares compared to 14.73 lakh hectares in the same period last year.
- Soybean planted area Of United States for 2015 is estimated at a record high 85.1 million acres, up 2 percent from last year. Area for harvest is estimated at 84.4 million acres, up 2 percent from 2014 and will be record high, if realized. Record high planted acreage is estimated in Kentucky, Minnesota, Ohio, Pennsylvania, and Wisconsin. USDA will redo its fresh acreage survey in August due to wet weather.
- According to SGS, Malaysia's 1-30 June 2015 exports rose by 9.4 percent at 1,696,096 tons (1,550,675). Top buyers were India at 411,930 tons (345,080), European Union at 360,354 tons (316,655), China at 272,320 tons (393,475), United States at 59,170 tons (56,735) and Pakistan at 49,850 tons (31,500). Values in brackets are figures of 1-30May, 2015.
- Indonesia kept export tariffs on Palm Oil at Zero for July 2015 with a threshold limit of \$750 per tonne. Indonesia has kept its zero tariffs on exports of Palm to zero since September 2014 to drive exports on swelling stocks of Palm oil.
- Indonesia postponed its levy of \$50 on Palm Oil and \$30 on processed palm oil exports from July 1, 2015 to July 15, 2015.
- According to Department of Agriculture (GOI) sowing reported till June 25 2015-16, sowing of groundnut has been 6.42 lakh hectares in 2015-16 v/s 2.58 lakh hectares in 2014-15, rise of 149 percent y-o-y due to higher realization of Groundnut.

Outlook: Edible oil basket is expected to feature mixed tone with weak soy and palm and firm rapeseed/mustard oil in the spot market, in near-term.

NCDEX Soy Refined Oil:

Contract	+/-	Open	High	Low	Close
15-Aug	-3.20	583.10	583.10	578.20	580.70
15-Oct	-2.00	565.50	568.55	565.00	567.55

Prices are taken at 5:30 PM

Contract	Volume	Change	OI	Change
15-Aug	39,060	-585	215740	1845
15-Oct	13,935	-2240	79175	5685

Vol-OI are taken at 5:30 PM

Spread	Aug-15	Oct-15
Basis	24.30	37.45
15-Aug		-13.15
15-Oct		

MCX CPO:

Contract	+/-	Open	High	Low	Close
30-July	-4.50	446.00	446.00	440.80	442.50
30-Aug	-4.70	444.10	444.40	441.10	442.30

Prices are taken at 5:30 PM

Contract	Volume	Change	OI	Change
30-July	1000	462	4741	-28
30-Aug	374	-11	2996	2

Vol-OI are taken at 5:30 PM

Spread	Jun-15	Jul-15
Basis	4.5	4.7
30-July		-0.2
30-Aug		

* CPO Kandla prices taken for spread calculated as at 5:30 PM

CBOT Soy Oil Futures:

(Values in US cents/lb)

Contract	+/-	Open	High	Low	Close
15-Jul	-0.57	33.3	33.32	32.53	32.79
15-Aug	-0.57	33.45	33.48	32.61	32.91
15-Sep	-0.59	33.54	33.54	32.69	32.97
15-Oct	-0.61	33.68	33.68	32.99	33.07
15-Dec	-0.64	33.8	33.92	33.01	33.28

BMD CPO Futures:

(Values in MYR/tonnes)

Contract	+/-	Open	High	Low	Close
15-Aug	-29	2234	2234	2234	2228
15-Sep	-34	2250	2250	2223	2232
15-Oct	-35	2245	2251	2227	2235
15-Nov	-36	2252	2253	2233	2239

Forex:

Date/Currency	Chinese Yuan	Indonesian Rupiah	Malaysian Ringgit	Argentine Peso	Indian rupee	Brazilian Real	Dollar Index
7/06/2015	6.08548	13333.3	3.7725	9.1088	63.395	3.1292	96.70

Edible Oil Prices at Key Market

Commodity	Centre	Prices(Per 10 Kg)		Change
		6-Jul-15	4-Jul-15	
Refined Soybean Oil	Kota	605	610	-5
	Rajkot	576	578	-2
	Delhi	635	635	Unch
	Mumbai	592	595	-3
	Indore	605	610	-5
	Kandla/Mundra	585	585	Unch
	Kolkata	595	598	-3
	Indore (Soy Solvent Crude)	585	588	-3
	Mumbai (Soy Degum)	560	560	Unch
	Kandla/Mundra (Soy Degum)	560	560	Unch
	Akola	642	644	-2
	Amrawati	641	644	-3
	Jalna	654	654	Unch
	Nagpur	648	648	Unch
	Alwar	NR	NR	-
	Solapur	655	655	Unch
	Bundi	610	611	-1
	Dhule	654	654	Unch
Palm Oil	Rajkot	496	500	-4
	Hyderabad	499	504	-5
	Delhi	560	560	Unch
	Kandla (Crude Palm Oil)	447	450	-3
	Kandla (RBD Palm oil)	480	485	-5
	Mumbai RBD Pamolein	507	510	-3

	Kandla RBD Pamolein	508	508	Unch
	Mangalore RBD Pamolein	500	500	Unch
	Chennai RBD Pamolein	500	500	Unch
	Kakinada RBD Pamolein	485	485	Unch
	KPT (krishna patnam)	480	480	Unch
	Haldia	498	498	Unch
	PFAD (Kandla)	385	385	Unch
	Refined Palm Stearin (Kandla)	365	365	Unch
Refined Sunflower Oil	Mumbai	705	705	Unch
	Mumbai(Expeller Oil)	625	625	Unch
	Kandla/Mundra (Crude)	630	630	Unch
	Erode (Expeller Oil)	690	690	Unch
	Hyderabad (Ref)	665	665	Unch
	Chennai	670	670	Unch
	Latur (Expeller Oil)	640	640	Unch
	Chellakere (Expeller Oil)	615	620	-5
Groundnut Oil	Rajkot	1040	1040	Unch
	Chennai	980	980	Unch
	Delhi	950	950	Unch
	Hyderabad *	1000	1000	Unch
	Mumbai	970	970	Unch
	Gondal	1050	1040	10
	Jamnagar	1050	1030	20
Rapeseed Oil/Mustard Oil	Mumbai (Expeller Oil)	848	848	Unch
	Sri-GangaNagar(Exp Oil)	815	815	Unch
	Alwar (Expeller Oil)	NA	NA	-
	Kota (Expeller Oil)	770	780	-10
	Jaipur (Expeller Oil)	828	828	Unch
	New Delhi (Expeller Oil)	814	814	Unch
	Hapur (Expeller Oil)	850	860	-10
	Sri-Ganga Nagar (Kacchi Ghani Oil)	885	885	Unch
	Kota (Kacchi Ghani Oil)	870	870	Unch
	Jaipur (Kacchi Ghani Oil)	885	885	Unch
	Agra (Kacchi Ghani Oil)	925	930	-5
	Bharatpur (Kacchi Ghani Oil)	920	925	-5
	Neewai (Kacchi Ghani Oil)	863	870	-7
	Hapur (Kacchi Ghani Oil)	890	900	-10
Refined Cottonseed Oil	Mumbai	612	612	Unch



	Rajkot	610	615	-5
	New Delhi	605	605	Unch
	Hyderabad	580	585	-5
Coconut Oil	Kangayan (Crude)	1000	1010	-10
	Cochin	1220	1220	Unch
	Trissur	1100	1100	Unch
Sesame Oil	New Delhi	800	800	Unch
	Mumbai	815	815	Unch
Kardi	Mumbai	860	860	Unch
Rice Bran Oil (40%)	New Delhi	400	450	-50
Rice Bran Oil (4%)	Punjab	500	500	Unch
Rice Bran Oil (4%)	Uttar Pradesh	500	500	Unch
Malaysia Palmolein USD/MT	FOB	630	638	-8
	CNF India	660	667	-7
Indonesia CPO USD/MT	FOB	610	620	-10
	CNF India	630	638	-8
RBD Palm oil (Malaysia Origin USD/MT)	FOB	628	Closed	-
RBD Palm Stearin (Malaysia Origin USD/MT)	FOB	558	Closed	-
RBD Palm Kernel Oil (Malaysia Origin USD/MT)	FOB	930	Closed	-
Crude palm Kernel Oil India (USD/MT)	CNF India	NA	NA	-
Palm Fatty Acid Distillate (Malaysia Origin USD/MT)	FOB	540	Closed	-
Ukraine Origin CSFO USD/MT Kandla	CIF	910	910	Unch
Rapeseed Oil Rotterdam Euro/MT	FOB	722	Closed	-
Argentina FOB (\$/MT)		4-Jul-15	3-Jul-15	Change
Crude Soybean Oil Ship		NA	NA	-
Refined Soy Oil (Bulk) Ship		NA	NA	-
Sunflower Oil Ship		NA	NA	-
Cottonseed Oil Ship		NA	NA	-
Refined Linseed Oil (Bulk) Ship		NA	NA	-
* indicates including VAT				

Note - Domestic edible oil prices are in Indian rupees per 10 Kg, CNF/FOB/CIF prices are in USD per tons except Rapeseed oil Rotterdam (Euro per tons)

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