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Domestic Fundamentals:

- Edible oils complex featured mostly firm sentiment in various markets centers on Tuesday.
- International soy oil and palm oil traded sideways after strong session on Monday. Soy oil and palm oil futures were trading higher in India following international benchmarks.
- According to Solvent Extractors Association (SEA), India's September edible oil imports fell 5.26 percent y-o-y to 14.22 lakh tons from 15.01 lakh tons in September 2017. Palm oil imports in Sep fell 1.4 percent y-o-y to 9.19 lakh tons from 9.32 lakh tons in Sep 2017. CPO imports rose 2.0 percent in Sep y-o-y to 6.65 lakh tons from 6.52 lakh tons in Sep 2017. RBD palmolein imports fell 6.5 percent in Sep y-o-y to 2.45 lakh tons from 2.62 lakh tons in Sep 2017. Soy oil imports fell 1.68 percent in Sep y-o-y to 3.41 lakh tons from 3.57 lakh tons in Sep 2017. Sunflower oil imports fell 23.9 percent y-o-y in Sep to 1.50 lakh tons from 1.97 lakh tons in Sep 2017. Rapeseed (canola) oil import fell in Sep to 0.12 lakh tons compared 0.16 imports in Sep 2017, lower by 25.0 percent y-o-y.
- According to Solvent Extractors Association (SEA), India's September edible oil stocks at ports and pipelines fell 0.8 percent m-o-m to 25.53 lakh tons from 25.74 lakh tons in August 2018. Stocks of edible oil at ports in Sep fell to 923,000 tons (CPO 330,000 tons, RBD Palmolein 220,000 tons, Degummed Soybean Oil 220,000 tons, Crude Sunflower Oil 145,000 tons and 8,000 tons of Rapeseed (Canola) Oil) and about 1,630,000 tons in pipelines. (Stocks at ports were 994,000 tons in Aug 2018). India is presently holding 40 days of edible oil requirement on 1st October, 2018 at 25.54 lakh tons compared to 39 days of requirements last month at 25.74 lakh tons. India's monthly edible oil requirement is 19.0 lakh tons.
- According to National Oilseed Processors Association (NOPA), U.S. September soybean crush rose 11.9 percent m-om to 160.779 million bushels from 158.885 million bushels in August 2018. Crush in Sep 2017 was 136.419 million bushels. Soy oil stocks in U.S. at the end of Sep fell 5.7 percent m-o-m to 1.531 billion lbs compared to 1.623 billion lbs in end Aug 2018. Stocks of soy oil in end Sep 2018 was higher by 17.6 percent compared to end Sep 2017, which was reported at 1.302 million lbs.
- According to cargo surveyor Societe Generale de Surveillance (SGS), Malaysia's October 1-15 palm oil exports fell 29.0 percent to 552,076 tons compared to 777,049 tons in corresponding period last month. Top buyers are European Union at 122,255 tons (204,057 tons), China at 116,990 tons (96,300 tons), United States at 76,372 tons (22,750 tons), India at 60,600 tons (68,395 tons), and Pakistan at 0.0 tons (20,500 tons). Values in brackets are figures of corresponding period last month.
- In the weekly USDA crop progress of US soybean report released on 14 October; Soybean dropping leaves are reported at 95% compared to 93% in corresponding period last year and 5-year average at 92%. Soybean harvest has reached 38% compared to 47% in corresponding period last year and 5-year average of 53%. About 66% of the soybean planted crop is under good to excellent condition which is up from 61% during the corresponding period last year.

Outlook: Edible oil basket is expected to feature range –bound to firm sentiment in near term.

Contract	+/-	Open	High	Low	Close	Volume	Volume Change	OI	OI Change
Oct-18	1.20	754.80	756.05	755.35	756.00	3,800	-3500	6800	-3630
Nov-18	1.05	765.50	768.90	765.20	765.50	17,190	310	36600	2290
			Prio	ces & Vol-Ol	are at 5:05 P	M			
				Spread are t	aken at 5:05				
Spread			Oct-1	B		Nov-18			
Spot			9.00			-0.50			
Oct-18						9.50			

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Oct 17, 2018

				Prices ar	re at 5:05 PM				
Contract	+/-	Open	High	Low	Close	Volume	Volume Change	OI	OI Change
Oct-18	0.70	592.00	595.00	590.80	591.00	312	-331	5219	-312
Nov-18	0.90	593.90	594.50	592.90	592.90	215	-39	4548	-1
				Spread are t	aken at 5:05				
Spread				·	aken at 5:05				
Spread Spot			Oct-1 7.0	·	aken at 5:05	Nov-18 5.1			
-			Oct-1	·	aken at 5:05	Nov-18			

CBOT Sog (Values in U		•	jections):			BMD CPO I (Values in MY					
Contract	+/-	Open	High	Low	Close	Contract	+/-	Open	High	Low	Close
15-Dec	-0.12	29.8	29.85	29.58	29.64	Oct-18	1	2149	2154	2134	2140
15-Jan	-0.15	30.05	30.09	29.81	29.85	Nov-18	-	2200	2204	2185	2191
15-Mar	-0.13	30.28	30.33	30.09	30.11	Dec-18	2	2250	2257	2237	2244
15-May	-0.14	30.63	30.63	30.33	30.38						
15-Jul	-0.15	30.87	30.87	30.64	30.64	Jan-19	1	2305	2311	2291	2298

Forex:

[Date/Currency	Chinese Yuan	Indonesian Rupiah	Malaysian Ringgit	Argentine Peso	Indian rupee	Brazilian Real	Dollar Index	Crude Oil WTI (\$/barrel)
-	16/10/2018	6.92	15197	4.152	36.69	73.48	3.74	95.00	71.19

Edible Oil Prices at Key Market:

		Prices(P	er 10 Kg)	Chang
Commodity	Centre	16-Oct- 18	r 10 Kg) 15-Oct- 18 750 715 760 708 740 740 715 765 797 763	e
	Indore	765	750	15
	Indore (Soy Solvent Crude)	735	715	20
	Mumbai	760	760	Unch
	Mumbai (Soy Degum)	718	708	10
Refined Soybean Oil	Kandla/Mundra	750	740	10
	Kandla/Mundra (Soy Degum)	725	715	10
	Kolkata	770	765	5
	Delhi	805	797	8
	Nagpur	768	763	5

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Veg. Oil Daily Fundamental Report

Oct 17, 2018

Akola 768 762 6 Amrawati 767 762 5 Bundi 775 765 10 Jalna 763 757 6 Alwar Unq Unq - Solapur 758 753 5 Dhule 762 758 4 Version 762 758 4 Kandla (Crude Palm Oli) 628 626 2 Kandla (RBD Pamolein 689 693 5 Kakinada (Crude Palm Oli) 625 623 2 Kakinada RBD Pamolein 714 709 5 Haldia Pamolein 725 719 5 Chennai RBD Pamolein 726 733 3 KPT (krishna patnam) 714 709 5 Mambein 730 730 Unch Mumbai RBD Pamolein 730 733 2 Belni 735 733 2 Rajkot 698 693 <th></th> <th></th> <th></th> <th>0001</th> <th>, 2010</th>				0001	, 2010
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Mumbai8308255Mumbai(Expeller Oil)765770-5Kandla (Ref.)815815UnchKandla/Mundra (Crude)UnqUnq-Hyderabad (Ref)825825UnchLatur (Expeller Oil)780780UnchChellakere (Expeller Oil)775775Unch	* inclusive of GST				
Mumbai8308255Mumbai(Expeller Oil)765770-5Kandla (Ref.)815815UnchKandla/Mundra (Crude)UnqUnq-Hyderabad (Ref)825825UnchLatur (Expeller Oil)780780UnchChellakere (Expeller Oil)775775Unch		Chennai	830	830	Unch
Mumbai(Expeller Oil)765770-5Kandla (Ref.)815815UnchKandla/Mundra (Crude)UnqUnq-Hyderabad (Ref)825825UnchLatur (Expeller Oil)780780UnchChellakere (Expeller Oil)775775Unch			830	825	5
Kandla (Ref.)815815UnchRefined Sunflower OilKandla/Mundra (Crude)Unq-Hyderabad (Ref)825825UnchLatur (Expeller Oil)780780UnchChellakere (Expeller Oil)775775Unch		Mumbai(Expeller Oil)	765	770	-5
Refined Sunflower OilKandla/Mundra (Crude)UnqUnqHyderabad (Ref)825825UnchLatur (Expeller Oil)780780UnchChellakere (Expeller Oil)775775Unch					Unch
Hyderabad (Ref)825825UnchLatur (Expeller Oil)780780UnchChellakere (Expeller Oil)775775Unch	Refined Sunflower Oil				-
Latur (Expeller Oil)780780UnchChellakere (Expeller Oil)775775Unch					Unch
Chellakere (Expeller Oil) 775 775 Unch					Unch
					Unch
		······································			



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Rajkot	920	920	Unch
Chennai	930	930	Unch
Delhi	900	900	Unch
Hyderabad *	940	940	Unch
Mumbai	930	930	Unch
Gondal	900	900	Unch
Jamnagar	900	900	Unch
		•	
Jaipur (Expeller Oil)	820	820	Unch
Jaipur (Kacchi Ghani Oil)	847	845	2
Kota (Expeller Oil)	805	805	Unch
Kota (Kacchi Ghani Oil)	825	825	Unch
Neewai (Expeller Oil)	808	805	3
Neewai (Kacchi Ghani Oil)	835	830	5
Bharatpur (Kacchi Ghani Oil)	850	850	Unch
Alwar (Expeller Oil)	Ung	Unq	-
Alwar (Kacchi Ghani Oil)	Ung	Unq	-
	810	810	Unch
Sri-Ganga Nagar (Kacchi Ghani Oil)	820	820	Unch
Mumbai (Expeller Oil)	835	840	-5
Kolkata(Expeller Oil)	980	980	Unch
New Delhi (Expeller Oil)	865	865	Unch
Hapur (Expeller Oil)	885	885	Unch
Hapur (Kacchi Ghani Oil)	925	925	Unch
Agra (Kacchi Ghani Oil)	855	855	Unch
		•	
Rajkot	770	770	Unch
Hyderabad	775	775	Unch
Mumbai	Unq Unq Unq Unq 810 810 820 820 835 840 980 980 865 865 885 885 925 925 855 855	-5	
New Delhi	735	735	Unch
	•	•	
Kangayan (Crude)	1480	1480	Unch
Cochin	1640	1640	Unch
Trissur	Unq	Unq	-
New Delhi	1500	1500	Unch
Mumbai	Unq	Unq	-
			1
Mumbai	840	840	Unch
Mumbai New Delhi	840 702	840 702	Unch Unch
	ChennaiDelhiHyderabad *MumbaiGondalJamnagarJaipur (Expeller Oil)Jaipur (Kacchi Ghani Oil)Kota (Expeller Oil)Kota (Kacchi Ghani Oil)Kota (Kacchi Ghani Oil)Neewai (Expeller Oil)Neewai (Expeller Oil)Neewai (Kacchi Ghani Oil)Bharatpur (Kacchi Ghani Oil)Alwar (Expeller Oil)Alwar (Kacchi Ghani Oil)Sri-Ganga Nagar(Exp Oil)Sri-Ganga Nagar (Kacchi Ghani Oil)Mumbai (Expeller Oil)Kolkata(Expeller Oil)Kolkata(Expeller Oil)Hapur (Expeller Oil)Hapur (Kacchi Ghani Oil)Agra (Kacchi Ghani Oil)Agra (Kacchi Ghani Oil)New Delhi (Expeller Oil)Hapur (Kacchi Ghani Oil)Kargayan (Crude)CochinTrissurNew Delhi	Chennai930Delhi900Hyderabad *940Mumbai930Gondal900Jamnagar900Jaipur (Expeller Oil)820Jaipur (Kacchi Ghani Oil)847Kota (Expeller Oil)805Kota (Kacchi Ghani Oil)825Neewai (Expeller Oil)808Neewai (Kacchi Ghani Oil)835Bharatpur (Kacchi Ghani Oil)850Alwar (Expeller Oil)UnqAlwar (Expeller Oil)UnqSri-Ganga Nagar (Exp Oil)810Sri-Ganga Nagar (Kacchi Ghani Oil)820Mumbai (Expeller Oil)835Kolkata(Expeller Oil)835Kolkata(Expeller Oil)865Hapur (Expeller Oil)865Hapur (Kacchi Ghani Oil)925Agra (Kacchi Ghani Oil)855Rajkot770Hyderabad775Mumbai780New Delhi735Kangayan (Crude)1480Cochin1640TrissurUnq	Chennai 930 930 Delhi 900 900 Hyderabad * 940 940 Mumbai 930 930 Gondal 900 900 Jamnagar 900 900 Jaipur (Expeller Oil) 820 820 Jaipur (Kacchi Ghani Oil) 847 845 Kota (Expeller Oil) 805 805 Kota (Kacchi Ghani Oil) 825 825 Neewai (Expeller Oil) 808 805 Neewai (Kacchi Ghani Oil) 835 830 Bharatpur (Kacchi Ghani Oil) 835 850 Alwar (Kacchi Ghani Oil) 850 850 Alwar (Kacchi Ghani Oil) 810 810 Sri-Ganga Nagar (Kacchi Ghani Oil) 810 810 Sri-Ganga Nagar (Kacchi Ghani Oil) 835 840 Kolkata(Expeller Oil) 865 865 Hapur (Kacchi Ghani Oil) 925 925 Agra (Kacchi Ghani Oil) 925 925 Agra (Kacchi Ghani Oil) 825



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Malaysia Balmalain USD/NT	FOB	548	550	-2
Malaysia Palmolein USD/MT	CNF India	575	578	-3
Indonesia CPO USD/MT	FOB	510	510	Unch
	CNF India	535	538	-3
RBD Palm oil (Malaysia Origin USD/MT)	FOB	545	548	-3
RBD Palm Stearin (Malaysia Origin USD/MT)	FOB	525	523	2
RBD Palm Kernel Oil (Malaysia Origin USD/MT)	FOB	910	890	20
Palm Fatty Acid Distillate (Malaysia Origin USD/MT)	FOB	453	455	-2
Crude palm Kernel Oil India (USD/MT)	CNF India	Unq	830	-
Ukraine Origin CSFO USD/MT Kandla	CIF	720	715	5
Rapeseed Oil Rotterdam Euro/MT	FOB	769	772	-3
Argentina FOB (\$/MT)		15-Oct- 18	13-Oct- 18	Chang e
Crude Soybean Oil Ship		Unq	Closed	-
Refined Soy Oil (Bulk) Ship		Unq	Closed	-
Sunflower Oil Ship		Unq	Closed	-
Cottonseed Oil Ship		Unq	Closed	-
Refined Linseed Oil (Bulk) Ship		Unq	Closed	-
		* indica	tes includin	ng GST

Note - Domestic edible oil prices are in Indian rupees per 10 Kg, CNF/FOB/CIF prices are in USD per tons except Rapeseed oil Rotterdam (Euro per tons).

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