

**Domestic Fundamentals:**

- Edible oil Complex showed rising sentiment at various markets centers on Tuesday.
- Soy oil refined domestic prices closed firm at Indore market following. Price are expected to raise backed by festival demand. Heavy rainfall in major soybean growing states led to yield losses which will support prices. CBOT soy oil is trading up taking cue from rising crude oil prices.
- CPO prices closed up at bench market Kandla. Sideways movement of price are expected as upcoming festivities demand will underpin price, while, high supply side will pressure price. BMD Malaysia palm oil prices are up as demand from China and India rose and led to lower September palm oil end stock compared to august.
- Sunflower oil prices are up at Chennai market. International prices are moving sideways as harvesting progression is delayed compared to last year. Domestic prices are expected to move sideways as heavy rains in Andhra Pradesh has affected sun crop.
- Mustard oil prices closed firm at the bench market. Mustard seed arrival improves led to price correction. Demand is affected due to high premium over competing oils. Mustard oil is expected to rise gradually supported by tight supply side and festival demand.
- According to National Oilseed Processors Association (NOPA), U.S. August soybean oil stock is seen at 1.668 billion pounds higher by 9.81 percent on y-o-y comparison from 1.519 billion pounds million bushels in August 2020. While, Soybean stock is at 158.834 million bushels down by 3.76 percent on yearly basis from 165.055 million bushels crushed last year.
- According to cargo surveyor Societe Generale de Surveillance (SGS), Malaysia's Sept 1-30 palm oil exports rose 43.21 percent to 17.05 LT compared to 11.91 LT last month for same period.
- According to cargo surveyor Intertek Testing Services (ITS), Malaysia's Sept 1-30 palm oil exports rose 40.03 percent to 16.98 LT compared to 12.13 LT last month for same period.
- According to Solvent Extractors Association (SEA), India's August edible oil imports fell 23 percent y-o-y to 10.16 lakh tons from 13.70 lakh tons in August 2020. Palm oil imports rose 2.18 percent y-o-y to 7.50 lakh tons from 7.34 lakh tons in August 2020. CPO imports fell 24.03 percent y-o-y in Aug 2021 to 5.50 lakh tons from 7.24 lakh tons in Aug 2020. RBD palmolein import rose to 1.87 lakh tons in Aug 2021 compared to 0.00 lakh tons imports in Aug 2020. Soy oil imports fell 53.81 percent in Aug y-o-y to 1.82 lakh tons from 3.94 lakh tons in Aug 2020. Sunflower oil imports fell 1.41 percent in Aug y-o-y to 0.72 lakh tons from 0.71 lakh tons in July 2020. Rapeseed (canola) oil stood at 12,437 lakh tons imports in Aug compared to 20,801 lakh tons in last year for same period.

Outlook: Edible oil basket is expected to feature sideways tone for the week.



### NSE CDSO Futures

	+/-	Open	High	Low	Close	Volume	Volume Change	OI	OI Change
Sep-30	-	-	-	-	-	--	-	-	-
Oct-31	-	-	-	--	-	-	-	-	-

Prices & Vol. Close at 5:30 PM

### Futures Prices- Spot Prices

Spread	Sep-30	Oct-31
Spot	-	
Sep-30		-

### NCDEX SOY Futures

	+/-	Open	High	Low	Close	Volume	Volume Change	OI	OI Change
Oct-20	16.00	1332.80	1347.80	1327.00	1344.20	9,875	2680	20385	-315
Nov-20	19.20	1324.00	1341.00	1320.10	1340.00	12,715	7470	15280	3020

### Futures Prices- Spot Prices

Spread	Oct-20	Nov-20
Spot	-0.80	
Oct-20		-4.20

### MCX CPO Futures

	+/-	Open	High	Low	Close	Volume	Volume Change	OI	OI Change
Sep-30	18.90	1142.00	1154.90	1142.00	1154.30	1466	646	5456	131
Oct-31	21.00	1131.10	1145.60	1130.00	1143.50	657	114	1690	329

**Futures Prices- Spot Prices**

Spread	Sep-30	Oct-31
Spot	-7.7	
Sep-30		-10.8

**CBOT Soy Oil Futures (Projections):**

(Values in US cents/lb.)

Contract	+/-	Open	High	Low	Close
Oct	0.60	59.19	59.19	59.16	59.17
Dec	0.84	58.67	59.7	58.43	59.67
Jan	0.80	58.67	59.53	58.36	59.51
Mar	0.70	58.15	59.02	57.94	59
May	0.63	57.77	58.45	57.51	58.45

**BMD CPO Futures:**

(Values in MYR/tons)

Contract	+/-	Open	High	Low	Close
Oct	137	4,925	5,000	4,850	4,975
Nov	164	4,733	4,907	4,710	4,856
Dec	159	4,725	4,786	4,595	4,742
Jan	153	4,585	4,695	4,506	4,650

**Forex:**

Date/Currency	Chinese Yuan	Indonesian Rupiah	Malaysian Ringgit	Argentine Peso	Indian rupee	Brazilian Real	Dollar Index	Crude Oil WTI (\$/barrel)
5/10/2021	6.45	14,246	4.18	98.91	74.60	5.47	94.02	79.03

**Edible Oil Spot Prices at key Markets:**

Commodity	Centre	Prices (Per 10 Kg)		Change
		5-Oct-21	4-Oct-21	
Refined Soybean Oil	Indore	1345	1345	Unch
	Indore (Soy Solvent Crude)	1290	1290	Unch
	Mumbai	1370	1360	10
	Mumbai (Soy Degum)	1300	1295	5
	Kandla/Mundra	1340	1335	5
	Kandla/Mundra (Soy Degum)	1295	1295	Unch
	Kolkata	1340	1335	5
	Delhi	1557	1556	1
	Nagpur	1355	1355	Unch
	Rajkot	1270	1270	Unch
	Kota	1350	1340	10
	Akola	1350	1350	Unch
	Amrawati	1350	1350	Unch
	Bundi	1360	1350	10
	Jalna	1350	1350	Unch
	Solapur	1335	1335	Unch



	Dhule	1350	1350	Unch
	Nanded	1335	1335	Unch
	Latur	1335	1335	Unch
	Argentina Crude Soya (CIF India) USD	1405	1386	19
	Argentina Crude Soya (FOB)	1341	1340	1
Palm Oil*	Kandla (Crude Palm Oil)	1162	1157	5
	Kandla (RBD Palm oil)	1210	1195	15
	Kandla RBD Pamolein	1230	1220	10
	Kakinada (Crude Palm Oil)	1110	1095	15
	Kakinada RBD Pamolein	1220	1215	5
	Haldia Pamolein	1240	1230	10
	Chennai RBD Pamolein	1225	1215	10
	Chennai RBD Pamolein (Vitamin A&D Fortified)	1285	1275	10
	Krishnapattanam RBD Pamolein	1220	1210	10
	Mumbai RBD Pamolein	1240	1230	10
	Mangalore RBD Pamolein	1230	1225	5
	Mumbai (Refined)	1225	1220	5
	Rajkot (Refined)	1220	1210	10
	Chennai (Refined)	1230	1215	15
	Hyderabad (Refined)	1230	1220	10
	PFAD (Kandla)	820	815	5
	RPS (Kandla)	1105	1105	Unch
	Superolien (Kandla)	1260	1250	10
	Superolien (Mumbai)	1270	1260	10
	Kochi (RBD Palmolein)	-	1225	-
	Krishnapattanam (Crude Palm Oil)	1110	1095	15
Refined Sunflower Oil	Chennai (Refined)	1400	1390	10
	Chennai (Crude )	1340	1320	20
	Mumbai (Refined)	1390	1380	10
	Mumbai(Expeller Oil)	1330	1330	Unch
	Kandla (Refined)	1380	1370	10
	Hyderabad (Refined)	1410	1390	20
	Hyderabad (Expeller)	1340	1320	20
	Latur (Refined)	1360	1360	Unch
	Latur (Expeller Oil)	1310	1310	Unch
	Chellakere (Expeller Oil)	1330	1330	Unch
	Erode (Expeller Oil)	1430	1420	10
	Kakinada (Refined)	1380	1360	20
	Krishna Pattanam (Refined)	1380	1360	20

<b>Groundnut Oil</b>	Rajkot	1425	1425	Unch
	Chennai	1400	1400	Unch
	Hyderabad *	1500	1500	Unch
	Mumbai	1455	1465	-10
	Gondal	1400	1400	Unch
	Jamnagar	1400	1400	Unch
	Gujarat GN Telia	2265	2265	Unch
<b>Rapeseed Oil/Mustard Oil</b>	Jaipur (Expeller Oil)	1765	1765	Unch
	Jaipur (Kacchi Ghani Oil)	1795	1795	Unch
	Kota (Expeller Oil)	1750	1750	Unch
	Kota (Kacchi Ghani Oil)	1780	1780	Unch
	Neewai (Expeller Oil)	1770	1770	Unch
	Neewai (Kacchi Ghani Oil)	1790	1790	Unch
	Bharatpur (Kacchi Ghani Oil)	1770	1770	Unch
	Sri-Ganga Nagar(Exp Oil)	1740	1740	Unch
	Sri-Ganga Nagar (Kacchi Ghani Oil)	1780	1780	Unch
	Mumbai (Expeller Oil)	1740	1750	-10
	Kolkata(Expeller Oil)	1860	1860	Unch
	New Delhi (Expeller Oil)	1780	1780	Unch
	Hapur (Expeller Oil)	1770	1770	Unch
	Hapur (Kacchi Ghani Oil)	1800	1800	Unch
	Agra (Kacchi Ghani Oil)	1775	1775	Unch
<b>Refined Cottonseed Oil</b>	Rajkot	1460	1460	Unch
	Hyderabad	1450	1450	Unch
	Mumbai	1440	1440	Unch
	Gujarat Cotton Wash	1350	1360	-10
<b>Coconut Oil</b>	Kangayan (Crude)	1470	1500	-30
	Cochin	1710	1710	Unch
<b>Rice Bran Oil</b>	Punjab 4%)	1295	1300	-5
	Bhatinda (Crude 4%)	1180	1180	Unch
	Bhatinda (Refined 4%)	1295	1295	Unch
	Hyderabad (Crude)	1225	1225	Unch
	Hyderabad (Refined)	1380	1380	Unch
	Raipur (Crude)	1285	1285	Unch
	Raipur (Refined)	1400	1400	Unch
	Odisha (Refined)	1400	1400	Unch
	Vijayawada (Refined)	1260	1260	Unch

Malaysia Palmolein USD/MT	FOB	1265	1225	40
	CNF India	1280	1245	35
Indonesia CPO USD/MT	FOB	1285	1245	40
	CNF India	1300	1265	35
Crude palm Kernel Oil India (USD/MT)	CNF India	1590	1560	30
Ukraine Origin CSFO USD/MT Kandla	CIF	1395	1400	-5
Argentina FOB (\$/MT)		4-Oct-21	2-Oct-21	Change
Crude Soybean Oil Ship		1334	1338	-4
Refined Soy Oil (Bulk) Ship		1381	1385	-4
Sunflower Oil Ship		1340	1340	Unch
Cottonseed Oil Ship		1314	1318	-4
* Indicates including GST				

**Note - Domestic edible oil prices are in Indian rupees per 10 Kg, CNF/FOB/CIF prices are in USD per tons.  
The prices are exclusive of GST duty.**

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