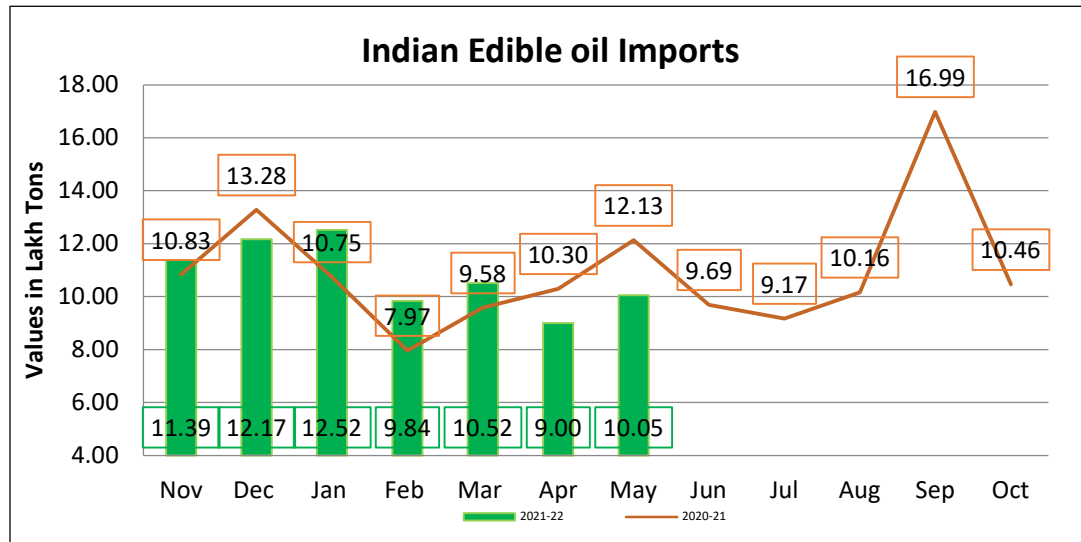


### Domestic Fundamentals:

Edible oil basket traded on mixed sentiment at various markets. Sunflower oil, and Palm oil prices weakened at various market, while Groundnut Oil, Mustard Oil, and Soy oil prices traded with steady sentiments.

**India's May'22 edible oil imports rose to 1,005,547 tonne compared to 900,085 tonne in the previous month. However, on yearly basis, imports are down by 15% from 1,213,142 tonne in May'21.**



### **Soybean oil**

- Argentina Government announced to increase biodiesel content in fuel to combat fuel shortage. This is likely to squeeze Soy Oil into biofuel use, which would underpin its prices.
- CBOT Soy oil and soybean traded down as more than 70 percent crop is in good condition, which if remain so till the maturity of the crop, would result in higher supply side, pressuring prices.
- Trade participants expects National Oilseed Processors Association (NOPA) Soybean crush for May'22 to be higher by 5% compared to 171.552-million-bushel previous month. Soy oil Supplies is expected to be lower for May'22 compared to previous month of 1.813 million pounds.
- Domestic soy oil prices are pressured as government is closely monitoring edible oil prices and stock limit has been capping the gains for the stockiest.

### **Palm oil**

- BMD Palm oil prices traded down as Indonesia lowered its Palm oil export duty along with the scheme to boost their palm oil exports after removing ban on palm oil exports.
- Domestic market prices are trading in sideways movement. Prices is expected to further weaken in coming weeks, once Indonesia streamline their palm oil exports. However, dip in palm oil supply is likely to support international palm oil prices and domestic market is likely to trade in tandem with international market.

### **Mustard oil**

- Mustard oil prices are currently trading at steady tone as demand is normal and seeds arrivals are slowing down.

**Outlook:** Edible oil basket is expected to trade sideways with weak bias for the week.

**CBOT Soy Oil Futures (Projections):**

(Values in US cents/lb.)

Contract	+/-	Open	High	Low	Close
Jul	0.15	78.42	78.84	77.5	78.43
Aug	0.13	76.5	76.74	75.33	76.19
Sep	0.19	75.49	75.77	74.46	75.21
Oct	0.23	74.81	75.17	73.97	74.59
Dec	0.29	74.75	75.04	73.76	74.34

**BMD CPO Futures:**

(Values in MYR/tonnes)

Contract	+/-	Open	High	Low	Close
Jul	-226	5,982	6,025	5,731	5,789
Aug	-195	5,879	5,879	5,604	5,653
Sep	-156	5,742	5,749	5,517	5,579
Oct	-142	5,661	5,675	5,454	5,515

**Forex:**

Date/Currency	Chinese Yuan	Indonesian Rupiah	Malaysian Ringgit	Argentine Peso	Indian rupee	Brazilian Real	Dollar Index	Crude Oil WTI (\$/barrel)
15/6/2022	6.71	14,733	4.41	122.51	78.15	5.11	104.97	118.25

**Edible Oil Prices at Key Market:**

Commodity	Centre	Prices(Per 10 Kg)		Change
		15-Jun-22	14-Jun-22	
Refined Soybean Oil	Indore	1470	1470	Unch
	Indore (Soy Solvent Crude)	1450	1450	Unch
	Mumbai	1510	1515	-5
	Mumbai (Soy Degum)	1420	1440	-20
	Kandla/Mundra	1460	1475	-15
	Kandla/Mundra (Soy Degum)	1410	1430	-20
	Kolkata	1480	1500	-20
	Delhi	1475	1470	5
	Nagpur	1500	1500	Unch
	Rajkot	1460	1450	10
	Kota	1475	1460	15
	Akola	1485	1495	-10
	Amrawati	1485	1495	-10
	Bundi	1495	1470	25
	Jalna	1505	1505	Unch
	Solapur	1475	1490	-15
	Dhule	1510	1510	Unch
Palm Oil	Kandla (Crude Palm Oil)	1407	1418	-11
	Kandla (RBD Palm oil)	1470	1491	-21
	Kandla RBD Pamolein	1481	1491	-11
	Kakinada (Crude Palm Oil)	1386	1412	-26
	Kakinada RBD Pamolein	1496	1512	-16

	Haldia Pamolein	1481	1507	-26
	Chennai RBD Pamolein	1502	1533	-32
	Chennai RBD Pamolein (Vitamin A&D Fortified)	1558	1581	-23
	KPT (krishna patnam) Pamolein	1496	1512	-16
	Mumbai RBD Pamolein	1502	1512	-11
	Mangalore RBD Pamolein	1512	1523	-11
	Delhi	1425	1440	-15
	Rajkot	1491	1502	-11
	Hyderabad	1430	1445	-15
	PFAD (Kandla)	1103	1124	-21
	Refined Palm Stearin (Kandla)	1386	1412	-26
	Superolien (Kandla)	1512	1523	-11
	Superolien (Mumbai)	1533	1544	-11
Refined Sunflower Oil	Chennai	1740	1760	-20
	Mumbai	1770	1770	Unch
	Mumbai(Expeller Oil)	1740	1745	-5
	Kandla (Ref.)	1760	1760	Unch
	Hyderabad (Ref)	1725	1725	Unch
	Latur (Expeller Oil)	1660	1660	Unch
	Chellakere (Expeller Oil)	1620	1640	-20
	Erode (Expeller Oil)	1760	1760	Unch
Groundnut Oil	Rajkot	1575	1575	Unch
	Chennai	1600	1600	Unch
	Delhi	1630	1630	Unch
	Hyderabad *	1670	1670	Unch
	Mumbai	1600	1610	-10
	Gondal	1575	1575	Unch
	Jamnagar	1575	1575	Unch
Rapeseed Oil/Mustard Oil	Jaipur (Expeller Oil)	1440	1440	Unch
	Jaipur (Kacchi Ghani Oil)	1500	1500	Unch
	Kota (Expeller Oil)	1420	1420	Unch
	Kota (Kacchi Ghani Oil)	1480	1480	Unch
	Neewai (Expeller Oil)	1410	1410	Unch
	Neewai (Kacchi Ghani Oil)	1465	1465	Unch
	Bharatpur (Kacchi Ghani Oil)	1440	1440	Unch
	Sri-Ganga Nagar(Exp Oil)	1445	1445	Unch
	Sri-Ganga Nagar (Kacchi Ghani Oil)	1475	1475	Unch
	Mumbai (Expeller Oil)	1450	1450	Unch
	Kolkata(Expeller Oil)	1640	1640	Unch



	New Delhi (Expeller Oil)	1435	1435	Unch
	Hapur (Expeller Oil)	1670	1670	Unch
	Hapur (Kacchi Ghani Oil)	1700	1700	Unch
	Agra (Kacchi Ghani Oil)	1445	1445	Unch
Refined Cottonseed Oil	Rajkot	1572	1572	Unch
	Hyderabad	1545	1545	Unch
	Mumbai	1560	1560	Unch
	New Delhi	1530	1530	Unch
Coconut Oil	Kangayan (Crude)	1390	1390	Unch
	Cochin	1390	1390	Unch
Sesame Oil	New Delhi	1490	1490	Unch
Rice Bran Oil (40%)	New Delhi	1410	1410	Unch
Rice Bran Oil (4%)	Punjab	1350	1360	-10
Malaysia Palmolein USD/MT	FOB	1470	1490	-20
	CNF India	1505	1530	-25
Indonesia CPO USD/MT	FOB	Unq	Unq	-
	CNF India	1545	1580	-35
Crude palm Kernel Oil India (USD/MT)	CNF India	1600	1600	Unch
Ukraine Origin CSFO USD/MT Kandla	CIF	1950	1950	Unch
Argentina FOB (\$/MT)		14-Jun-22	13-Jun-22	Change
Crude Soybean Oil Ship		1632	1658	-26
Refined Soy Oil (Bulk) Ship		1689	1716	-27
Sunflower Oil Ship		2000	2000	Unch
Cottonseed Oil Ship		1612	1638	-26
* Indicates including GST				

Note - Domestic edible oil prices are in Indian rupees per 10 Kg, CNF/FOB/CIF prices are in USD per tonnes.  
The prices are exclusive of GST duty.

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