

Domestic Fundamentals:

Edible oil basket traded with mixed sentiments at various markets. Palm oil, and Mustard oil prices marginally weakened, while Soy oil, Sunflower Oil, and groundnut oil prices traded slightly upwards at their respective benchmark markets.

Soybean oil

- Domestic prices are anticipated to trade sideways as port and pipeline stocks have buildup.
- CBOT Soy oil prices edged down tracking crude oil prices.
- Easing lockdown restriction in China is likely to support the soybean oil demand, providing bullish edge to the market sentiment in near term.

Palm oil

- BMD palm oil prices weakened tracking correction in crude oil prices.
- International Palm oil prices weighed down on expectation of higher supply side.
- Domestic prices are likely to trade in sideways momentum tracking bearish international Palm oil market.

Mustard oil

- Mustard oil prices weakened to Rs 1460 level from previous highs of Rs 1470.
- Sideways momentum in prices was anticipated as it has gained premium over Soy oil and Palm oil, which may cap its gain in prices.

Outlook: Edible oil basket is expected to trade sideways for the week

CBOT Soy Oil Futures (Projections):

(Values in US cents/lb.)

Contract	+/-	Open	High	Low	Close
Aug	0.51	67	67.01	66.36	66.5
Sep	0.38	65.76	65.76	65.13	65.3
Oct	0.25	64.92	64.92	64.47	64.56
Dec	0.23	64.46	64.6	64.12	64.23
Jan	0.20	64.26	64.36	63.94	64.03

BMD CPO Futures:

(Values in MYR/tonnes)

Contract	+/-	Open	High	Low	Close
Aug	-133	4,950	4,964	4,850	4,850
Sep	-145	4,912	4,912	4,760	4,765
Oct	-146	4,886	4,886	4,748	4,748
Nov	-138	4,874	4,891	4,765	4,765

Forex:

Date/Currency	Chinese Yuan	Indonesian Rupiah	Malaysian Ringgit	Argentine Peso	Indian rupee	Brazilian Real	Dollar Index	Crude Oil WTI (\$/barrel)
29/6/2022	6.70	14,950	4.41	125.22	79.01	5.25	104.84	106.03

Edible Oil Spot Prices at key Markets:

Commodity	Centre	Prices (Per 10 Kg)		Change
		30-Jun-22	29-Jun-22	
Refined Soybean Oil	Indore	1360	1360	Unch
	Indore (Soy Solvent Crude)	1310	1310	Unch
	Mumbai	1380	1370	10
	Mumbai (Soy Degum)	1300	1310	-10
	Kandla/Mundra	1340	1335	5
	Kandla/Mundra (Soy Degum)	1295	1305	-10
	Kolkata	1360	1360	Unch
	Delhi	1370	1355	15
	Nagpur	1360	1360	Unch
	Rajkot	1325	1305	20
	Kota	1350	1330	20
	Akola	1355	1355	Unch
	Amrawati	1355	1355	Unch
	Bundi	1360	1340	20
	Jalna	1370	1370	Unch
	Solapur	1350	1350	Unch
	Dhule	1355	1355	Unch
	Nanded	1350	1350	Unch
	Latur	1350	1350	Unch
	Argentina Crude Soya (CIF India) USD	1515	1495	20
	Argentina Crude Soya (FOB)	1444	1439	5
Palm Oil	Kandla (Crude Palm Oil)	1170	1180	-10
	Kandla (RBD Palm oil)	1230	1230	Unch
	Kandla RBD Pamolein	1250	1240	10
	Kakinada (Crude Palm Oil)	1140	1150	-10
	Kakinada RBD Pamolein	1245	1245	Unch
	Haldia Pamolein	1260	1255	5
	Chennai RBD Pamolein	1250	1235	15
	Chennai RBD Pamolein (Vitamin A&D Fortified)	1318	1305	13
	Krishnapattanam RBD Pamolein	1245	1240	5
	Mumbai RBD Pamolein	1285	1275	10
	Mangalore RBD Pamolein	1260	1260	Unch
	Mumbai (Refined)	1285	1280	5
	Rajkot (Refined)	1230	1220	10
	Chennai (Refined)	1260	1260	Unch
	Hyderabad (Refined)	1275	1270	5
	Delhi (Refined)*	1275	1265	10

	PFAD (Kandla)	830	830	Unch
	RPS (Kandla)	1150	1150	Unch
	Superolien (Kandla)	1280	1270	10
	Superolien (Mumbai)	1315	1305	10
	Kochi (RBD Palmolein)	-	1265	-
	Krishnapattanam (Crude Palm Oil)	1140	1150	-10
	Kolkata (Crude Palm Oil)	1245	1245	Unch
Refined Sunflower Oil	Chennai (Refined)	1620	1610	10
	Chennai (Crude)	1550	1550	Unch
	Mumbai (Refined)	1650	1650	Unch
	Mumbai (Expeller Oil)	1600	1630	-30
	Kandla (Refined)	1650	1670	-20
	Hyderabad (Refined)	1640	1615	25
	Hyderabad (Expeller)	1580	1530	50
	Latur (Refined)	1600	1600	Unch
	Latur (Expeller Oil)	1500	1500	Unch
	Chellakere (Expeller Oil)	1530	1530	Unch
	Erode (Expeller Oil)	1660	1630	30
	Kakinada (Refined)	1620	1600	20
	Krishna Pattanam (Refined)	1620	1600	20
Groundnut Oil	Rajkot	1570	1570	Unch
	Chennai	1580	1560	20
	Delhi*	1650	1650	Unch
	Hyderabad *	1650	1660	-10
	Mumbai	1600	1600	Unch
	Gondal	1575	1575	Unch
	Jamnagar	1575	1575	Unch
	Gujarat GN Telia	2500	2500	Unch
Rapeseed Oil/Mustard Oil	Jaipur (Expeller Oil)	1460	1475	-15
	Jaipur (Kacchi Ghani Oil)	1500	1515	-15
	Kota (Expeller Oil)	1400	1410	-10
	Kota (Kacchi Ghani Oil)	1490	1510	-20
	Neewai (Expeller Oil)	1445	1465	-20
	Neewai (Kacchi Ghani Oil)	1480	1510	-30
	Bharatpur (Kacchi Ghani Oil)	1420	1450	-30
	Sri-Ganga Nagar (Exp Oil)	1450	1470	-20
	Sri-Ganga Nagar (Kacchi Ghani Oil)	1480	1500	-20
	Mumbai (Expeller Oil)	1460	1440	20
	Kolkata (Expeller Oil)	1600	1600	Unch
	New Delhi (Expeller Oil)	1420	1460	-40



	Hapur (Expeller Oil)	1680	1680	Unch
	Hapur (Kacchi Ghani Oil)	1730	1730	Unch
	Agra (Kacchi Ghani Oil)	1425	1455	-30
Refined Cottonseed Oil	Rajkot	1440	1440	Unch
	Hyderabad	1450	1450	Unch
	Mumbai	1440	1440	Unch
	New Delhi	1430	1430	Unch
	Gujarat Cotton Wash	1430	1400	30
Coconut Oil	Kangayan (Crude)	1330	1340	-10
	Cochin	-	1400	-
Rice Bran Oil	New Delhi (40%)	-	-	-
	Mumbai (Refined 4%)	1320	1320	Unch
	Bhatinda (Crude 4%)	1125	1150	-25
	Bhatinda (Refined 4%)	1240	1265	-25
	Hyderabad (Crude)	1150	1150	Unch
	Hyderabad (Refined)	1320	1320	Unch
	Kolkata (Crude)	1220	1220	Unch
	Kolkata (Refined)	1300	1300	Unch
	Raipur (Crude)	1220	1220	Unch
	Raipur (Refined)	1390	1390	Unch
	Odisha (Refined)	1420	1420	Unch
	Vijayawada (Refined)	1300	1300	Unch
Malaysia Palmolein USD/MT	FOB	1315	1300	15
	CNF India	1330	1310	20
Indonesia CPO USD/MT	FOB	Unq	Unq	-
	CNF India	1360	1370	-10
Crude palm Kernel Oil India (USD/MT)	CNF India	1250	1240	10
Ukraine Origin CSFO USD/MT Kandla	CIF	1850	1830	20
Argentina FOB (\$/MT)		29-Jun-22	28-Jun-22	Change
Crude Soybean Oil Ship		1448	1433	15
Refined Soy Oil (Bulk) Ship		1499	1483	16
Sunflower Oil Ship		1675	1700	-25
Cottonseed Oil Ship		1428	1413	15
* Indicates including GST				

Note - Domestic edible oil prices are in Indian rupees per 10 Kg, CNF/FOB/CIF prices are in USD per tonnes.
The prices are exclusive of GST duty.



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