



### Domestic Fundamentals:

Edible oil basket traded with steady sentiments at various markets. Palm oil, and Soy oil prices marginally weakened, while Mustard oil, Sunflower Oil, and groundnut oil prices traded steady at their respective benchmark markets.

#### Soybean oil

- Domestic prices are anticipated to trade sideways as port and pipeline stocks have buildup. And in tandem with CBOT Soy oil.
- CBOT Soy oil prices edged down as fear of Global recession pans out. Recent correction in crude oil is also weighing on prices.
- It has been noticed that farmers may have sown lower acreage under soybean than estimated by USDA. USDA has announced to resurvey soybean acreage as they estimated higher soybean acreage contrary to the actual figures. However, this news hardly supported the falling CBOT soybean and Soy oil prices weighed by recession risk.

#### Palm oil

- BMD palm oil prices weakened tracking correction in crude oil prices and rival soy oil.
- International Palm oil prices also weighed down on expectation of higher supply side.
- Domestic prices are likely to trade in sideways momentum tracking bearish international Palm oil market.

#### Mustard oil

- Mustard oil prices weakened to Rs 1460 level from previous highs of Rs 1470.
- Sideways momentum in prices was anticipated as it has gained premium over Soy oil and Palm oil, which may cap its gain in prices.

**Outlook:** Edible oil basket is expected to trade sideways for the week

#### CBOT Soy Oil Futures (Projections):

(Values in US cents/lb.)

Contract	+/-	Open	High	Low	Close
Aug	<b>3.02</b>	67	67.01	63.98	63.99
Sep	<b>2.65</b>	65.76	65.76	62.96	63.03
Oct	<b>2.42</b>	64.92	64.92	62.26	62.39
Dec	<b>2.30</b>	64.46	64.6	62.01	62.16
Jan	<b>2.19</b>	64.26	64.36	61.87	62.04

#### BMD CPO Futures:

(Values in MYR/tonnes)

Contract	+/-	Open	High	Low	Close
Aug	<b>-202</b>	4,950	4,964	4,643	4,781
Sep	<b>-207</b>	4,912	4,912	4,551	4,703
Oct	<b>-202</b>	4,886	4,886	4,528	4,692
Nov	<b>-202</b>	4,874	4,891	4,540	4,701

#### Forex:

Date/Currency	Chinese Yuan	Indonesian Rupiah	Malaysian Ringgit	Argentine Peso	Indian rupee	Brazilian Real	Dollar Index	Crude Oil WTI (\$/barrel)
1/7/2022	6.70	14,976	4.41	125.47	78,90	5.30	105.15	108.27

**Edible Oil Spot Prices at key Markets:**

Commodity	Centre	Prices (Per 10 Kg)		Change
		01-Jul-22	30-Jun-22	
Refined Soybean Oil	Indore	1350	1360	-10
	Indore (Soy Solvent Crude)	1300	1310	-10
	Mumbai	1370	1380	-10
	Mumbai (Soy Degum)	1290	1300	-10
	Kandla/Mundra	1340	1340	Unch
	Kandla/Mundra (Soy Degum)	1285	1295	-10
	Kolkata	1350	1360	-10
	Delhi	1370	1370	Unch
	Nagpur	1360	1360	Unch
	Rajkot	1325	1325	Unch
	Kota	1350	1350	Unch
	Akola	1355	1355	Unch
	Amrawati	1355	1355	Unch
	Bundi	1360	1360	Unch
	Jalna	1370	1370	Unch
	Solapur	1350	1350	Unch
	Dhule	1355	1355	Unch
	Nanded	1350	1350	Unch
	Latur	1350	1350	Unch
	Argentina Crude Soya (CIF India) USD	1472	1515	-43
	Argentina Crude Soya (FOB)	1419	1444	-25
Palm Oil	Kandla (Crude Palm Oil)	1155	1170	-15
	Kandla (RBD Palm oil)	1220	1230	-10
	Kandla RBD Pamolein	1235	1250	-15
	Kakinada (Crude Palm Oil)	1120	1140	-20
	Kakinada RBD Pamolein	1240	1245	-5
	Haldia Pamolein	1250	1260	-10
	Chennai RBD Pamolein	1240	1250	-10
	Chennai RBD Pamolein (Vitamin A&D Fortified)	1304	1318	-14
	Krishnapattanam RBD Pamolein	1240	1245	-5
	Mumbai RBD Pamolein	1265	1285	-20
	Mangalore RBD Pamolein	1250	1260	-10
	Mumbai (Refined)	1265	1285	-20
	Rajkot (Refined)	1210	1230	-20



	Chennai (Refined)	1250	1260	-10
	Hyderabad (Refined)	1255	1275	-20
	Delhi (Refined)*	1250	1275	-25
	PFAD (Kandla)	880	830	50
	RPS (Kandla)	1150	1150	Unch
	Superolien (Kandla)	1265	1280	-15
	Superolien (Mumbai)	1295	1315	-20
	Kochi (RBD Palmolein)	-	1265	-
	Krishnapattanam (Crude Palm Oil)	1120	1140	-20
	Kolkata (Crude Palm Oil)	1245	1245	Unch
Refined Sunflower Oil	Chennai (Refined)	1620	1620	Unch
	Chennai (Crude )	1550	1550	Unch
	Mumbai (Refined)	1660	1650	10
	Mumbai (Expeller Oil)	1620	1600	20
	Kandla (Refined)	1650	1650	Unch
	Hyderabad (Refined)	1640	1640	Unch
	Hyderabad (Expeller)	1580	1580	Unch
	Latur (Refined)	1600	1600	Unch
	Latur (Expeller Oil)	1500	1500	Unch
	Chellakere (Expeller Oil)	1530	1530	Unch
	Erode (Expeller Oil)	1660	1660	Unch
	Kakinada (Refined)	1620	1620	Unch
	Krishna Pattanam (Refined)	1620	1620	Unch
Groundnut Oil	Rajkot	1575	1570	5
	Chennai	1580	1580	Unch
	Delhi*	1650	1650	Unch
	Hyderabad *	1670	1650	20
	Mumbai	1610	1600	10
	Gondal	1575	1575	Unch
	Jamnagar	1575	1575	Unch
	Gujarat GN Telia	2500	2500	Unch
Rapeseed Oil/Mustard Oil	Jaipur (Expeller Oil)	1460	1460	Unch
	Jaipur (Kacchi Ghani Oil)	1500	1500	Unch
	Kota (Expeller Oil)	1400	1400	Unch
	Kota (Kacchi Ghani Oil)	1490	1490	Unch
	Neewai (Expeller Oil)	1445	1445	Unch
	Neewai (Kacchi Ghani Oil)	1480	1480	Unch
	Bharatpur (Kacchi Ghani Oil)	1420	1420	Unch
	Sri-Ganga Nagar (Exp Oil)	1450	1450	Unch
	Sri-Ganga Nagar (Kacchi Ghani Oil)	1480	1480	Unch



	Mumbai (Expeller Oil)	1465	1460	5
	Kolkata(Expeller Oil)	1600	1600	Unch
	New Delhi (Expeller Oil)	1420	1420	Unch
	Hapur (Expeller Oil)	1680	1680	Unch
	Hapur (Kacchi Ghani Oil)	1730	1730	Unch
	Agra (Kacchi Ghani Oil)	1425	1425	Unch
Refined Cottonseed Oil	Rajkot	1460	1440	20
	Hyderabad	1475	1450	25
	Mumbai	1465	1440	25
	New Delhi	1450	1430	20
	Gujarat Cotton Wash	1425	1430	-5
Coconut Oil	Kangayan (Crude)	1360	1330	30
	Cochin	-	1400	-
Rice Bran Oil	Mumbai (Refined 4%)	1320	1320	Unch
	Bhatinda (Crude 4%)	1125	1125	Unch
	Bhatinda (Refined 4%)	1240	1240	Unch
	Hyderabad (Crude)	1150	1150	Unch
	Hyderabad (Refined)	1320	1320	Unch
	Kolkata (Crude)	1220	1220	Unch
	Kolkata (Refined)	1300	1300	Unch
	Raipur (Crude)	1220	1220	Unch
	Raipur (Refined)	1390	1390	Unch
	Odisha (Refined)	1420	1420	Unch
	Vijayawada (Refined)	1300	1300	Unch
Malaysia Palmolein USD/MT	FOB	1270	1315	-45
	CNF India	1260	1330	-70
Indonesia CPO USD/MT	FOB	Unq	Unq	-
	CNF India	1290	1360	-70
Crude palm Kernel Oil India (USD/MT)	CNF India	1235	1250	-15
Ukraine Origin CSFO USD/MT Kandla	CIF	1800	1850	-50
Argentina FOB (\$/MT)		30-Jun-22	29-Jun-22	Change
Crude Soybean Oil Ship		1411	1448	-37
Refined Soy Oil (Bulk) Ship		1460	1499	-39
Sunflower Oil Ship		1675	1675	Unch
Cottonseed Oil Ship		1391	1428	-37



*\* Indicates including GST*

**Note - Domestic edible oil prices are in Indian rupees per 10 Kg, CNF/FOB/CIF prices are in USD per tonnes.  
The prices are exclusive of GST duty.**

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