GRIWATCH

Domestic Fundamentals:

Edible oil basket traded with sideways sentiments at various markets. Palm oil, and Groundnut oil traded up, while mustard oil, and Sunflower oil prices traded steady and Soy oil traded with weak bias at their respective bench markets.

Soybean oil

- Domestic prices are anticipated to trade with steady tone in tandem with CBOT Soy oil.
- CBOT Soy oil prices traded up on taking support from rise in energy prices and rival palm oil prices.
- China's Soybean demand has shifted to Brazil as prices corrected down as harvesting of new crop is under • progression.

Palm oil

- BMD palm oil prices rose up, taking support from rising energy prices. Brent Crude oil prices witness 4% rise ٠ to 105 USD per barrel, extending support to edible oil prices.
- Indonesia may further lower their palm oil export duty to streamline their palm oil exports to pre-ban level, ٠ quoted by an official in an interview.
- Domestic prices are trading sidewuas and is likely to continue the momentum, tracking bearish international • Palm oil market.

Mustard oil

- **Mustard oil prices** trading steady at Rs 1410 level as edible oil basket too support of rising energy prices.
- Sideways momentum in prices is anticipated as it has gained premium over Soy oil and Palm oil, which is likely • to cap its gain in prices.

Outlook: Edible oil basket is expected to trade with bearish sentiments for the week

CBOT Soy Oil Futures (Projections): (Values in US cents/lb.)					BMD CPO Fut (Values in MYR/t					
Contract	+/-	Open	High	Low	Close	Contract +	/- Open	High	Low	Close
Aug	1.50	63.59	64.75	63.59	64.09					
Sep	1.35	61.96	63.56	61.96	62.78	Aug 10	6 4,143	4,305	4,044	4,139
Oct	1.28	61.69	62.78	61.69	61.98	Sep 2	3 4,132	4,314	4,051	4,163
Dec	1.23	61.49	62.65	61.4	61.72	Oct 7	4,179	4,343	4,082	4,188
Jan	1.39	61.32	62.35	61.32	61.59	Nov 1	4,240	4,383	4,119	4,242

POT Sou Oil Euturos (Projections)

Forex:

Date/Currency	Chinese Yuan	Indonesian Rupiah	Malaysian Ringgit	Argentine Peso	Indian rupee	Brazilian Real	Dollar Index	Crude Oil WTI (\$/barrel)
9/7/2022	6.71	14,980	4.43	126.61	79.32	5.26	107.39	103.81



Edible Oil Spot Prices at key Markets:

		Prices (Per 10 Kg)		Chause
Commodity	Centre	09-Jul-	08-Jul-	Chang e
		22	22	e
	Indore	1260	1270	-10
	Indore (Soy Solvent Crude)	1220	1220	Unch
	Mumbai	1270	1280	-10
	Mumbai (Soy Degum)	1270	1215	55
	Kandla/Mundra	1245	1230	15
	Kandla/Mundra (Soy Degum)	1230	1210	20
	Kolkata	1260	1270	-10
	Delhi	1260	1260	Unch
	Nagpur	1280	1280	Unch
	Rajkot	1240	1195	45
Refined Soybean Oil	Kota	1280	1280	Unch
	Akola	1255	1255	Unch
	Amrawati	1255	1255	Unch
	Bundi	1290	1290	Unch
	Jalna	1270	1270	Unch
	Solapur	1260	1260	Unch
	Dhule	1265	1265	Unch
	Nanded	1260	1260	Unch
	Latur	1260	1260	Unch
	Argentina Crude Soya (CIF India) USD	1425	1444	-19
	Argentina Crude Soya (FOB)	-	1349	-
	Kandla (Crude Palm Oil)	1100	1090	10
	Kandla (RBD Palm oil)	1150	1150	Unch
	Kandla RBD Pamolein	1170	1160	10
	Kakinada (Crude Palm Oil)	1050	1050	Unch
	Kakinada RBD Pamolein	1210	1230	-20
	Haldia Pamolein	1220	1220	Unch
	Chennai RBD Pamolein	1240	1250	-10
Palm Oil	Chennai RBD Pamolein (Vitamin A&D Fortified)	1278	1284	-6
	Krishnapattanam RBD Pamolein	1220	1230	-10
	Mumbai RBD Pamolein	1200	1200	Unch
	Mangalore RBD Pamolein	1230	1235	-5
	Mumbai (Refined)	1170	1200	-30
	Rajkot (Refined)	1155	1125	30
	Chennai (Refined)	1230	1235	-5
	Hyderabad (Refined)	1230	1235	-5
	Delhi (Refined)*	1180	1180	Unch

AW AGRIWATCH

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	PFAD (Kandla)	790	790	Unch
	RPS (Kandla)	980	990	-10
	Superolien (Kandla)	1200	1190	10
	Superolien (Mumbai)	1230	1230	Unch
	Kochi (RBD Palmolein)	Closed	1240	-
	Krishnapattanam (Crude Palm Oil)	1050	1050	Unch
	Kolkata (Crude Palm Oil)	1200	1200	Unch
	·	•		•
	Chennai (Refined)	1630	1630	Unch
	Chennai (Crude)	1580	1580	Unch
	Mumbai (Refined)	1590	1580	10
	Mumbai(Expeller Oil)	1550	1560	-10
	Kandla (Refined)	1590	1610	-20
	Hyderabad (Refined)	1600	1580	20
Refined Sunflower Oil	Hyderabad (Expeller)	1530	1500	30
	Latur (Refined)	1580	1560	20
	Latur (Expeller Oil)	1500	1480	20
	Chellakere (Expeller Oil)	1530	1520	10
	Erode (Expeller Oil)	1660	1630	30
	Kakinada (Refined)	1590	1590	Unch
	Krishna Pattanam (Refined)	1590	1590	Unch
		I		
	Rajkot	1575	1550	25
	Chennai	1550	1550	Unch
	Delhi*	1600	1600	Unch
	Hyderabad *	1580	1580	Unch
Groundnut Oil	Mumbai	1590	1590	Unch
	Gondal	1570	1550	20
	Jamnagar	1570	1550	20
	Gujarat GN Telia	2470	2470	Unch
				1
	Jaipur (Expeller Oil)	1370	1370	Unch
				1
	Jaipur (Kacchi Ghani Oil)	1410	1410	Unch
	Jaipur (Kacchi Ghani Oil) Kota (Expeller Oil)	1410 1380	1410 1330	Unch 50
	Kota (Expeller Oil)	1380	1330	50
	Kota (Expeller Oil) Kota (Kacchi Ghani Oil)	1380 1400	1330 1400	50 Unch
Rapeseed Oil/Mustard Oil	Kota (Expeller Oil) Kota (Kacchi Ghani Oil) Neewai (Expeller Oil) Neewai (Kacchi Ghani Oil)	1380 1400 1345	1330 1400 1345	50 Unch Unch
Rapeseed Oil/Mustard Oil	Kota (Expeller Oil) Kota (Kacchi Ghani Oil) Neewai (Expeller Oil)	1380 1400 1345 1380	1330 1400 1345 1380	50 Unch Unch Unch
Rapeseed Oil/Mustard Oil	Kota (Expeller Oil)Kota (Kacchi Ghani Oil)Neewai (Expeller Oil)Neewai (Kacchi Ghani Oil)Bharatpur (Kacchi Ghani Oil)Sri-Ganga Nagar(Exp Oil)	1380 1400 1345 1380 1400	1330 1400 1345 1380 1390 1365	50 Unch Unch Unch 10
Rapeseed Oil/Mustard Oil	Kota (Expeller Oil)Kota (Kacchi Ghani Oil)Neewai (Expeller Oil)Neewai (Kacchi Ghani Oil)Bharatpur (Kacchi Ghani Oil)Sri-Ganga Nagar (Exp Oil)Sri-Ganga Nagar (Kacchi Ghani Oil)	1380 1400 1345 1380 1380 1380 1380 1380 1380 1380 1395	1330 1400 1345 1380 1390 1365 1395	50 Unch Unch Unch 10 Unch Unch
Rapeseed Oil/Mustard Oil	Kota (Expeller Oil)Kota (Kacchi Ghani Oil)Neewai (Expeller Oil)Neewai (Kacchi Ghani Oil)Bharatpur (Kacchi Ghani Oil)Sri-Ganga Nagar(Exp Oil)	1380 1400 1345 1380 1400 1380 1400 1365	1330 1400 1345 1380 1390 1365	50 Unch Unch Unch 10 Unch



				,
	Hapur (Expeller Oil)	1670	1670	Unch
	Hapur (Kacchi Ghani Oil)	1720	1720	Unch
	Agra (Kacchi Ghani Oil)	1405	1395	10
	·		•	
	Rajkot	1375	1390	-15
	Hyderabad	1420	1400	20
Refined Cottonseed Oil	Mumbai	1410	1410	Unch
	New Delhi	1395	1395	Unch
	Gujarat Cotton Wash	1400	1355	45
Concernent Oil	Kangayan (Crude)	1340	1340	Unch
Coconut Oil	Cochin	Closed	1380	-
	Mumbai (Refined 4%)	1210	1210	Unch
	Bhatinda (Crude 4%)	1075	1070	5
	Bhatinda (Refined 4%)	1190	1185	5
	Hyderabad (Crude)	1080	1080	Unch
Rice Bran Oil	Hyderabad (Refined)	1270	1270	Unch
Rice Bran Oli	Kolkata (Crude)	1110	1110	Unch
	Kolkata (Refined)	1190	1190	Unch
	Raipur (Crude)	1160	1160	Unch
	Raipur (Refined)	1330	1330	Unch
	Vijayawada (Refined)	1180	1180	Unch
Malaysia Dalmalain USD/NAT	FOB	1085	1095	-10
Malaysia Palmolein USD/MT	CNF India	1155	1140	15
Indonesia CDO LISD (MT	FOB	Unq	Unq	-
Indonesia CPO USD/MT	CNF India	1130	1165	-35
Crude palm Kernel Oil India (USD/MT)	CNF India	1170	1160	10
Ukraine Origin CSFO USD/MT Kandla	CIF	1720	1720	Unch
	·	•	-	
Argentina FOB (\$/MT)		8-Jul-22	7-Jul-22	Chang e
Crude Soybean Oil Ship		1362	1349	13
Refined Soy Oil (Bulk) Ship		1410	1396	14
Sunflower Oil Ship		1550	1600	-50
Sunflower Oil Ship Cottonseed Oil Ship		1550 1342	1600 1329	-50 13

Note - Domestic edible oil prices are in Indian rupees per 10 Kg, CNF/FOB/CIF prices are in USD per tonnes. The prices are exclusive of GST duty.



Veg. Oil Daily Fundamental Report 11th July 2022

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