



### Domestic Fundamentals:

Edible oil basket traded with steady sentiments at various markets. Palm oil prices marginally corrected down. While, Mustard oil, Soy oil, and Sunflower oil traded steady at their respective markets.

#### Soybean oil

- CBOT Soy oil prices are indicating towards bearish sentiments as higher US soybean productions are estimated which would render to higher supply side.
- USDA in its August report has estimated a slightly higher volume of US's soybean production at 392.72 MMT compared to 391.39 MMT in last report. Higher supply side are likely to weigh on prices in the coming term. However, at present US Soybean crop condition is driving the prices.
- Domestic soy oil prices are likely to see a sideways momentum in prices for the coming 2-3 weeks following CBOT Soy oil momentum.

#### Palm oil

- Malaysia and Indonesia's Palm oil production is good which is giving a weak sentiment as export demand is low.
- BMD Palm oil Malaysia is under correction following recent dip in CBOT Soy oil prices. A sideways momentum is expected for the near term.

#### Mustard oil

- Mustard oil prices are trading sideways following Soy oil market. Mustard oil prices traded up on Tuesday.
- Mustard oil is likely to trade in the range of 1320-1410/10 Kg. However, Mustard oil gains are likely to be capped as it is at premium over both Palm and Soy Oil.

**Outlook:** Edible oil basket is expected to trade with sideways sentiments for the week

#### CBOT Soy Oil Futures (Projections):

(Values in US cents/lb.)

Contract	+/-	Open	High	Low	Close
Sep	+0.72	67.87	69.46	67.12	68.62
Oct	+0.52	66.28	67.7	65.38	66.84
Dec	+0.49	65.61	66.98	64.71	66.19
Jan	+0.54	65.12	66.39	64.2	65.72
Mar	+0.62	64.48	65.67	63.54	65.1

#### BMD CPO Futures:

(Values in MYR/tonnes)

Contract	+/-	Open	High	Low	Close
Sep	70	4,228	4,281	4,136	4,163
Oct	75	4,183	4,291	4,162	4,178
Nov	80	4,250	4,321	4,197	4,212
Dec	71	4,332	4,332	4,238	4,252

#### Forex:

Date/Currency	Chinese Yuan	Indonesian Rupiah	Malaysian Ringgit	Argentine Peso	Indian rupee	Brazilian Real	Dollar Index	Crude Oil WTI (\$/barrel)
22/8/2022	6.84	14,912	4.47	136.64	79.85	5.16	109.03	90.34

**Edible Oil Spot Prices at key Markets:**

Commodity	Centre	Prices (Per 10 Kg)		Change
		22-Aug-22	20-Aug-22	
Refined Soybean Oil	Indore	1220	1220	Unch
	Indore (Soy Solvent Crude)	1160	1160	Unch
	Mumbai	1260	1250	10
	Mumbai (Soy Degum)	1215	1210	5
	Kandla/Mundra	1220	1190	30
	Kandla/Mundra (Soy Degum)	1195	1190	5
	Kolkata	1225	1235	-10
	Nagpur	1265	1265	Unch
	Rajkot	Closed	Closed	-
	Kota	1250	1260	-10
	Akola	1265	1265	Unch
	Amrawati	1265	1265	Unch
	Bundi	1260	1270	-10
	Jalna	1265	1265	Unch
	Solapur	1255	1255	Unch
	Dhule	1285	1285	Unch
	Nanded	1245	1245	Unch
	Latur	1270	1270	Unch
	Argentina Crude Soya (CIF India) USD	1440	1422	18
	Argentina Crude Soya (FOB)	1360	1342	18
Palm Oil*	Kandla (Crude Palm Oil)	1085	1090	-5
	Kandla (RBD Palm oil)	1150	1190	-40
	Kandla RBD Pamolein	1160	1175	-15
	Kakinada (Crude Palm Oil)	1050	1080	-30
	Kakinada RBD Pamolein	1110	1100	10
	Haldia Pamolein	1220	1230	-10
	Chennai RBD Pamolein	1120	1100	20
	Chennai RBD Pamolein (Vitamin A&D Fortified)	1198	1190	8
	Krishnapattanam RBD Pamolein	1110	1100	10
	Mumbai RBD Pamolein	1180	1190	-10
	Mangalore RBD Pamolein	1130	1120	10
	Mumbai (Refined)	1100	1130	-30
	Rajkot (Refined)	Closed	Closed	-
	Chennai (Refined)	1080	1100	-20
	Hyderabad (Refined)	1060	1090	-30
	PFAD (Kandla)	735	740	-5



	RPS (Kandla)	1010	1050	-40
	Superolien (Kandla)	1190	1205	-15
	Superolien (Mumbai)	1210	1220	-10
	Kochi (RBD Palmolein)	Closed	Closed	-
	Krishnapattanam (Crude Palm Oil)	1050	1080	-30
Refined Sunflower Oil	Chennai (Refined)	1480	1480	Unch
	Chennai (Crude )	1450	1450	Unch
	Mumbai (Refined)	1550	1560	-10
	Mumbai(Expeller Oil)	1480	1480	Unch
	Kandla (Refined)	1550	1550	Unch
	Hyderabad (Refined)	1490	1490	Unch
	Hyderabad (Expeller)	1390	1390	Unch
	Latur (Refined)	1470	1470	Unch
	Latur (Expeller Oil)	1410	1410	Unch
	Chellakere (Expeller Oil)	1320	1320	Unch
	Erode (Expeller Oil)	1520	1520	Unch
	Kakinada (Refined)	1460	1460	Unch
	Krishna Pattanam (Refined)	1460	1460	Unch
Groundnut Oil	Rajkot	Closed	Closed	-
	Chennai	1600	1600	Unch
	Hyderabad *	1550	1550	Unch
	Mumbai	1670	1670	Unch
	Gondal	Closed	Closed	-
	Jamnagar	Closed	Closed	-
	Gujarat GN Telia	2600	2550	50
Rapeseed Oil/Mustard Oil	Jaipur (Expeller Oil)	1350	1350	Unch
	Jaipur (Kacchi Ghani Oil)	1455	1455	Unch
	Kota (Expeller Oil)	1360	1360	Unch
	Kota (Kacchi Ghani Oil)	1430	1430	Unch
	Neewai (Expeller Oil)	1330	1330	Unch
	Neewai (Kacchi Ghani Oil)	1445	1445	Unch
	Bharatpur (Kacchi Ghani Oil)	1380	1400	-20
	Sri-Ganga Nagar(Exp Oil)	1375	1375	Unch
	Sri-Ganga Nagar (Kacchi Ghani Oil)	1420	1420	Unch
	Mumbai (Expeller Oil)	1390	1390	Unch
	Kolkata(Expeller Oil)	1540	1540	Unch
	Hapur (Expeller Oil)	1570	1570	Unch
	Hapur (Kacchi Ghani Oil)	1620	1620	Unch
	Agra (Kacchi Ghani Oil)	1385	1405	-20



Refined Cottonseed Oil	Rajkot	Closed	Closed	-
	Hyderabad	1450	1470	-20
	Mumbai	1470	1500	-30
	Gujarat Cotton Wash	1430	1430	Unch
Coconut Oil	Kangayan (Crude)	1250	1250	Unch
	Cochin	1380	1380	Unch
Rice Bran Oil	Mumbai (Refined 4%)	1190	1220	-30
	Bhatinda (Crude 4%)	1060	1060	Unch
	Bhatinda (Refined 4%)	1175	1175	Unch
	Hyderabad (Crude)	1080	1080	Unch
	Hyderabad (Refined)	1250	1250	Unch
	Raipur (Crude)	Closed	1130	-
	Vijayawada (Refined)	Closed	1160	-
Malaysia Palmolein USD/MT	FOB	1110	1070	40
	CNF India	1035	1015	20
Indonesia CPO USD/MT	FOB	Unq	Unq	-
	CNF India	1090	1090	Unch
Crude palm Kernel Oil India (USD/MT)	CNF India	Closed	Closed	-
Ukraine Origin CSFO USD/MT Kandla	CIF	1650	1650	Unch
Argentina FOB (\$/MT)		20-Aug-22	19-Aug-22	Change
Crude Soybean Oil Ship		1371	1371	Unch
Refined Soy Oil (Bulk) Ship		1419	1419	Unch
Sunflower Oil Ship		1490	1490	Unch
Cottonseed Oil Ship		1351	1351	Unch
* Indicates including GST				

Note - Domestic edible oil prices are in Indian rupees per 10 Kg, and CNF/FOB/CIF prices are in USD tonnes.  
The prices are exclusive of GST duty.

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